

No. 26354/ 25.06.2025

**Current report no. 20/2025**  
**as per Law no. 24/ 2017 and ASF Regulation no. 5/2018**

<b>Date of the report</b>	<b>25.06.2025</b>
<b>Issuer's Name:</b>	<b>CONPET S.A. Ploiești</b>
<b>Registered Offices:</b>	<b>No. 1-3, Anul 1848 Street</b>
<b>Telephone/facsimile/email:</b>	<b>0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro</b>
<b>Tax Identification Number at the Trade Register Office</b>	<b>1350020</b>
<b>No. at the Trade Registry:</b>	<b>J1991000006291</b>
<b>European Unique Identifier</b>	<b>(EUID) ROONRC.J1991000006291</b>
<b>Subscribed and paid-up share capital:</b>	<b>28,569,842.40 RON</b>
<b>Total number of shares:</b>	<b>8,657,528 nominative shares</b>
<b>The regulated market trading the issued securities:</b>	<b>B.V.B., PREMIUM Category</b>

**Reporting significant events** as per Art 234 of ASF Regulation no. 5/2018:  
**Supplementation of the Agenda of the Ordinary General Meeting of Shareholders (OGMS) of CONPET S.A. convened for 16.07.2025 - in first call/17.07.2025 - in second call, 10:00, at the company headquarters, located in Ploiesti, no. 1-3 Anul 1848 Street. The reference date of the OGMS is 07.07.2025. The registration date proposed by the Board of Directors for the meeting is 05.08.2025, with ex-date 04.08.2025, related to the OGMS.**

The Board of Directors, by Decision no. 17 of 25.06.2025, supplemented the Agenda of the Convening notice of the OGMS convened for 16.07.2025 (first call)/17.07.2025 (second call), following the receipt, on 24.06.2025, of a request from the Ministry of Energy, on behalf of the Romanian State, shareholder of the company CONPET S.A. (holding a number of shares representing 58.7162% of the share capital of the company), to introduce a new item on the agenda of the OGMS, respectively:

*"Approval of the integral component of the selection plan for the vacant positions of members in the Board of Directors of CONPET S.A."*

Therefore, the initial OGMS Agenda dated 16.07.2025 - in first call/17.07.2025 - in second call, is supplemented accordingly, with appropriate renumbering of the associated items, thus resulting in the following:

**AGENDA**

- 1. Election of a Secretary of the Ordinary General Meeting of Shareholders (OGMS).**
- 2. Approval of the financial and non-financial key performance indicators for the directors and non-executive administrators resulting from the Administration Plan of CONPET SA, in accordance with Minute no. 1/02.04.2025 of the negotiation meeting regarding the financial**

and non-financial performance indicators resulting from the 2023-2027 administration plan and with Order no. 651/2024 of the AMEPIP President, which will constitute an annex to the mandate contracts of the directors and members of the Board of Directors of CONPET SA.

3. Approval of the Addendum to the mandate contract to be concluded with the members of the Board of Directors in the form and contents as proposed by the Ministry of Energy.

4. Approval of the mandate of the representative of the Romanian State shareholder through the Ministry of Energy in the Ordinary General Meeting of Shareholders to sign the Addendum to the Mandate Contract with the members of the Board of Directors.

5. Approval of the integral component of the selection plan for the vacant positions of members in the Board of Directors of CONPET S.A.

6. Empowerment of the Chairperson of the Board of Directors of CONPET SA to sign the Resolution of the Ordinary General Meeting of Shareholders and to carry out all and any of the legal formalities required for the registration and ensuring the enforceability against third parties of the resolutions adopted by the Ordinary General Meeting of Shareholders. The empowered person may delegate to other persons the mandate regarding the fulfillment of the aforementioned formalities.

7. Approval of the registration date 05.08.2025 advanced by the Board of Directors, with ex-date 04.08.2025.

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*We hereby attach to the current report the OGMS Convening notice, for the date 16.07.2025/17.07.2025 containing the supplemented Agenda.*

Director General  
Eng. Dorin TUDORA  
electronic signature

**SUPPLEMENTATION OF THE CONVENING NOTICE OF  
THE ORDINARY GENERAL MEETING OF SHAREHOLDERS  
(supplementing the Agenda of the Ordinary General Meeting of Shareholders (OGMS)  
convened for 16.07.2025 – first call/17.07.2025 – second call)**

**THE BOARD OF DIRECTORS (BoD) of “CONPET” S.A.**

unitary-system administered company incorporated and functioning according to the Romanian legislation, registered at the Trade Registry Office attached to Prahova Law Court under no. J1991000006291/6/1991, European Unique Identifier (EUID) ROONRC.J1991000006291, tax registration number 1350020, headquartered in Ploiești, no. 1-3 Anul 1848 street, Prahova county, with a subscribed and paid-up capital in amount of 28,569,842.40 RON (hereinafter called “CONPET” S.A. or the “Company”), having regard to the request of supplementing the Agenda of the Ordinary General Meeting of Shareholders (OGMS) dated 16.07.2025, formulated by the Ministry of Energy, on behalf of the Romanian State as a shareholder holding a number of 5,083,372 shares representing 58.7162% of the Company's share capital, by Address no. 1138/SIB/20.06.2025, registered with “CONPET” S.A. under no. 26147/24.06.2025, and taking into account the provisions of Art. 105 Para. (3) of Law no. 24/2017 *on issuers of financial instruments and market operations*, in accordance with the provisions of Art. 117<sup>1</sup> Para. (1) of Law no. 31/1990 *on companies*, republished, with subsequent amendments and completions, the provisions of Art. 189 of Regulation no. 5/2018 on issuers of financial instruments and market operations and respectively the provisions of Art.16 Para. (6) of the Company's Articles of Incorporation, by Decision of the Board of Directors no. 17 of 25.06.2025, completes the Agenda of the Ordinary General Meeting of Shareholders dated **16.07.2025** - first call/**17.07.2025** - second call, initially published in the Convening Notice of the OGMS in the Official Gazette of Romania - Part IV, no. 2719 dated 13.06.2025 and in the “Jurnalul” newspaper dated 13.06.2025, with the following item:

*“1. Approval of the integral component of the selection plan for the vacant positions of members in the Board of Directors of CONPET S.A.”*

Thus, the OGMS dated **16.07.2025, 10:00** (Romanian time), which will take place at the registered office of “CONPET” S.A., located in Ploiesti, no. 1-3 Anul 1848 street and to which are entitled to participate only the persons who have the quality of shareholders, respectively are registered on the

reference date **07.07.2025** in the Shareholder's Registry kept and issued by Depozitarul Central S.A., following the completion of the agenda and the application of the renumbering of its items, will have the following:

### AGENDA

1. Election of a Secretary of the Ordinary General Meeting of Shareholders (OGMS).
2. Approval of the financial and non-financial key performance indicators for the directors and non-executive administrators resulting from the Administration Plan of CONPET SA, in accordance with Minute no. 1/02.04.2025 of the negotiation meeting regarding the financial and non-financial performance indicators resulting from the 2023-2027 Administration Plan and with Order of the AMEPIP President no. 651/2024, which will constitute an annex to the mandate contracts of the directors and members of the Board of Directors of CONPET SA.
3. Approval of the Addendum to the mandate contract to be concluded with the members of the Board of Directors in the form and contents as proposed by the Ministry of Energy.
4. Approval of the mandate of the representative of the Romanian State shareholder through the Ministry of Energy in the Ordinary General Meeting of Shareholders to sign the Addendum to the Mandate Contract with the members of the Board of Directors.
5. Approval of the integral component of the selection plan for the vacant positions of members in the Board of Directors of CONPET S.A.
6. Empowerment of the Chairperson of the Board of Directors of CONPET SA to sign the Resolution of the Ordinary General Meeting of Shareholders and to carry out all and any of the legal formalities required for registration and ensuring the enforceability against third parties of the Resolution adopted by the Ordinary General Meeting of Shareholders. The empowered person may delegate to other persons the mandate regarding the fulfillment of the aforementioned formalities.
7. Approval of the registration date 05.08.2025 advanced by the Board of Directors, with ex-date 04.08.2025.

The updated correspondence voting bulletins to be used for the other items on the completed agenda will be available in Romanian and English, starting **26.06.2025, 8:00**, in electronic format on the Company's website, at the address [www.conpet.ro](http://www.conpet.ro), section “**Corporate Governance/Investor Relations/GMS Documents**” - **OGMS dated 16.07.2025** and at “CONPET” SA headquarters - BoD and GMS Secretariate Bureau.



The updated special empowerment forms to be used for the other items on the completed agenda will be available in Romanian and English, starting **26.06.2025, 8:00**, in electronic format on the Company's website, at the address [www.conpet.ro](http://www.conpet.ro), section “**Corporate Governance/ Investor Relations/ GMS Documents**” - **OGMS dated 16.07.2025** and at CONPET SA headquarters - BoD and GMS Secretariate Bureau

The general empowerment may be granted by the shareholder, as a customer, only to an intermediary as defined in Art. 2, Para 1, item 20 of Law no. 24/2017, regarding the issuers of financial instruments and market operations, or to an attorney.

If the representative of the shareholder(s) is a credit institution providing custody services, the credit institution may participate and vote in the General Meeting of Shareholders provided that it submits an affidavit, signed by the legal representative of the credit institution, specifying:

- a) in clear, the name/title of the shareholder on whose behalf the credit institution participates and votes in the General Meeting of Shareholders;
- b) that the credit institution provides custody services for that shareholder.

The correspondence voting bulletins/special or general empowerments (together with the accompanying documents required in the initial Convening Notice of the OGMS) that are not received at the Company's headquarters within the indicated terms, respectively up to **15.07.2025, 10.00** will not be taken into account for determining the quorum and majority in the Ordinary General Meeting of Shareholders.

The special and the general empowerments, as well as the affidavits of the credit institutions that provide custody services, for one or more shareholders, will be transmitted/submitted, in original, in Romanian or English, by the shareholder or, as the case may be, by the credit institution, in a sealed envelope, at the headquarters of "CONPET" S.A., in Ploiesti, no. 1-3, Anul 1848 Street, Prahova county, by any form of courier service, with acknowledgment of receipt, with the mention “**BoD and GMS Secretariate Bureau**” - **for the Ordinary General Meeting of Shareholders dated 16.07.2025**”, until **15.07.2025, 10.00**.

The correspondence voting bulletins/special or general empowerments that are not received at “CONPET” S.A. headquarters or by e-mail until **15.07.2025, 10.00** (Romanian time) will not be taken into account for determining the existence/non-existence of the majority of valid votes cast in the OGMS.

The completion of the Agenda of the Ordinary General Meeting of Shareholders was made in accordance with the provisions of Art. 117<sup>1</sup> Para. (1) of Law no. 31/1990 *regarding the companies*, republished, subsequent amendments and completions, of Art. 105, Para. (3) of Law no. 24/2017, *regarding the issuers of financial instruments and market operations* following the request of the Ministry of Energy, transmitted by the address registered with the Company under no. 26147/24.06.2025, regarding the introduction of an additional item on the agenda of the general meeting, address that will be posted on the company's website together with the integral Component of the Selection Plan and the accompanying documents, respectively on **26.06.2025, 8:00** o'clock.

The updated draft resolution of the OGMS, the correspondence voting bulletin and the special affidavit model, updated in correlation with the completed agenda, are available starting **26.06.2025, 8:00**, both on the website [www.conpet.ro](http://www.conpet.ro), section “**Corporate Governance/ Investor Relations/GMS Documents**” - **OGMS dated 16.07.2025**, and at the company’s headquarters - BoD and GMS Secretariat Bureau, every working day, starting **26.06.2025**, between **08.00 - 14.00**.

The shareholders may receive, on request, copies of documents relating to the items included on the agenda of the OGMS.

Additional information can be obtained at “CONPET” S.A. headquarters in Ploiesti, no. 1-3, Anul 1848 Street, BoD and GMS Secretariat Bureau, tel. 0244.401.360, ext. 2655, 2579, facsimile 0244.516.451, between 08:00 -14:00, e-mail: [actionariat@conpet.ro](mailto:actionariat@conpet.ro).

## CHAIRPERSON OF THE BOARD OF DIRECTORS

**Luminița– Doina Kohalmi - Szabo**