

No. 8838/ 28.02.2024

Current Report no. 6/2024
as per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report	28.02.2024
Issuer's Name:	CONPET S.A. Ploiești
Registered Offices:	1-3 Anul 1848 Street, Ploiești
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number	
at the Trade Register Office	1350020
No. at the Trade Registry:	J29/ 6/ 22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market trading the issued securities:	B.V.B., Premium Category

Reporting significant events, as per art. 234 of the A.S.F. Regulation no. 5/2018:

Resolution of the Ordinary General meeting of Shareholders (OGMS) of CONPET S.A. dated 28.02.2024 (first call).

The Ordinary General Meeting of Shareholders (OGMS) convened for the date 28.02.2024/29.02.2024 was held on 28.02.2024 (first call), starting 10⁰⁰, at the company's headquarters in Ploiești, 1-3 Anul 1848 Street, following the fulfillment of the statutory - legal quorum conditions.

The OGMS Convening Notice, approved by BoD Decision no. 2/18.01.2024, was published in the Official Gazette of Romania, Part IV, no. 314/22.01.2024 as well as in the newspaper „Jurnalul” dated 22.01.2024, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 4/18.01.2024 report published on www.bvb.ro and www.conpet.ro.

As per the provisions of Art. 17 Para. (1) Letter a) of the Articles of Incorporation, for the validity of the OGMS deliberations, the presence of the shareholders (including correspondence votes) representing at least half (1/2) of the total number of voting rights is required, at the first call, and OGMS resolutions to be taken with the majority of the votes expressed.

At the OGMS sessions shareholders registered in the consolidated Shareholders' Registry, on the reference date 19.02.2024, could participate. Therefore, in the hall were present one shareholder legal person, namely the representative of the Ministry of Energy - on behalf of the Romanian State acting as majority shareholder, holder of a number of 5,083,372 shares with nominal value of 3.30 RON, representing 58.7162 % of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON, as well as 1 shareholder natural person, holder of a number of 41 shares with nominal value of 3.30 RON, representing 0.0005% of the total number of shares/voting rights, respectively a share capital amounting to 135.3 RON.

For the OGMS meeting, 10 shareholders have submitted correspondence voting bulletins, owners of a number of 1,063,445 shares/voting rights, representing 12.2835% of the total number of shares/voting rights, respectively a share capital in the amount of 3,509,368.5 RON.

Consequently, the total number of voting rights within the OGMS meeting (in which have been included also the votes cast by correspondence) was of 6,146,858 and corresponds to a number of 6,146,858 shares with nominal value of 3.30 RON, representing 71.0002% of the total number of shares/voting rights, namely a share capital amounting to 20,284,631.4 RON

Based on the materials related to the agenda of the OGMS., considering the mandate of the Ministry of Energy's representative, as well as the vote exercised by correspondence, following the debates of the shareholders, the OGMS Resolution no. 1/2024 was issued, with the following content:

RESOLUTION NO. 1
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company "CONPET" S.A. Ploiesti
dated 28.02.2024

The Ordinary General Meeting of Shareholders of the Company "CONPET" S.A., with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at the Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, today, during the meeting dated 28.02.2024 (in the first call), which took place at the company's headquarters, whereto have been present or represented (here-included by the correspondence voting bulletins) a number of 12 shareholders, owners of a number of 6,146,858 shares/voting rights, accounting for 71.00% of the share capital, namely 71.00% of the total number of voting rights, adopts the following:

RESOLUTION

Art. 1. By a number of 6,146,817 "For" votes representing 100% of the total votes cast, approves the election of Mrs. Ana - Maria Vișan - as Secretary of the Ordinary General Meeting of Shareholders (OGMS).

Art. 2. By a number of 6,146,817 "For" votes representing 100% of the total votes cast, approves the Investments Program for 2024.

Art. 3. By a number of 5,548,481 "For" votes representing 90.79% of the total votes cast, approves the Revenues and Expenditure Budget of the Company CONPET S.A. for the year 2024, together with the Substantiation annexes 2-5.

Art.4. a) By a number of 6,146,817 "For" votes representing 100% of the total votes cast, approves the empowerment of the President of the OGMS Meeting to sign the OGMS Resolution.

b) By a number of 6,146,817 "For" votes representing 100% of the total number of votes cast, approves the empowerment of the Director General to perform the necessary diligence in order to register this OGMS Resolution, as well as to be granted the right to delegate the proxy to another person, in relation to the Trade Register Office attached to Prahova Law Court.

Art. 5. By a number of 6,146,817 "For" votes representing 100% of the total votes cast, approves the date of 20.03.2024 as registration date and 19.03.2024 as ex-date in accordance with the legal provisions.

We annex to the current report the Ordinary General Meeting of Shareholders (OGMS) Resolution of CONPET SA dated 28.02.2024 (first call)

Director General
Eng. Dorin TUDORA
Electronic signaure

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of the Company “CONPET” S.A. Ploiesti
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Chairman of the General Meeting

Cristian- Florin Gheorghe

OGMS Secretary

Ana - Maria Vișan

Technical Secretariate

Adina Modoran

Andreea Rusu

Note: Resolution no. 1/28.02.2024 of the Ordinary General Meeting of Shareholders of “CONPET” S.A. has been issued in 3 (three) original counterparts.