

No. 32663/ 19.09.2023

Current report no. 38/2023
as per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report	19.09.2023
Issuer's Name:	CONPET S.A. Ploiești
Registered Offices	No. 1-3, Anul 1848 Street, Ploiesti
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number	
at the Trade Register Office	1350020
Order no. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market trading the issued securities:	BVB, PREMIUM Category

Reporting significant events, as per art. 234 of ASF Regulation no.5/2018:

Resolution of the Ordinary General meeting of Shareholders (OGMS) of CONPET SA dated 19.09.2023 (in first call).

The Ordinary General Meeting of Shareholders (OGMS) convened for the date of 19.09.2023/20.09.2023 was held in first call, on 19.09.2023, starting 10⁰⁰, at the company's headquarters in Ploiesti, no. 1-3, Anul 1848 Street, following the fulfillment of the statutory - legal quorum conditions.

The OGMS Convening Notice, approved by BoD Decision no.21/09.08.2023, was published in the Official Gazette of Romania, Part IV, no. 3680/18.08.2023 and in „Jurnalul” newspaper, the edition of 11.08.2021, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 33/09.08.2023, report published on www.bvb.ro and www.conpet.ro websites.

As per the provisions of Article 17, Para. (1) letter a) of the Articles of Incorporation, for the validity of the OGMS deliberations is necessary, in first call, the presence of the shareholders (here included the votes by correspondence) which represent at least half (1/2) of the total number of voting rights, and the OGMS resolutions be taken by majority of the expressed votes.

At the OGMS sessions were able to participate the shareholders registered in the Shareholders Registry consolidated on the reference date 08.09.2023. Therefore, in the hall was present one shareholder legal person, namely the representative of the Ministry of Energy - on behalf of the Romanian State acting as majority shareholder, holder of a number of 5,083,372 shares with nominal value of 3.30 RON, representing 58.7162 % of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON, as well as one shareholder natural person, holder of a number of 41 shares with nominal value of 3.30 RON, representing 0.0005% of the total number of shares/voting rights, respectively a share capital amounting to 135.3 RON.

For the OGMS meeting, 5 shareholders have submitted correspondence voting bulletins, holders of a number of 120,988 shares/voting rights, representing 1.3975% of the total number of shares/voting rights, respectively a share capital in amount of 399,260.4 RON.

Consequently, the total number of voting rights within the OGMS meeting (where have been also included the votes cast by correspondence) was of 5,204,401 and corresponds to a number of 5,204,401 shares with nominal value of 3.30 RON, representing 60.1142% of the total number of shares/voting rights, namely a share capital amounting 17,174,523.3 RON.

Based on the materials related to the agenda of the O.G.M.S., considering the mandate of the Ministry of Energy's representative, as well as the vote exercised by correspondence, following the debates of the shareholders, the OGMS Decision no. 5/2023 was issued, bearing following content:

RESOLUTION NO. 5
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company "CONPET" SA Ploiesti
dated 19.09.2023

The Ordinary General Meeting of Shareholders of the Company "CONPET" SA, with registered offices in Ploiești, no. no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, today, during the meeting dated 19.09.2023 (in the first call), which took place at the company's headquarters, whereto have been present or represented (inclusively by the correspondence voting bulletins) a number of 7 shareholders, owners of a number of 5,204,401 shares/voting rights, accounting for 60.11 % of the share capital, namely 60.11% of the total number of voting rights, adopts the following:

RESOLUTION

Art. 1. By a number of 5,204,360 "For" votes representing 100 % of the total votes cast, approves the election of Mrs. Ionela - Cristina Stancu as secretary of the Ordinary General Meeting of Shareholders (OGMS).

Art. 2. Takes note of the Administrators' Report for Half I 2023, prepared as per the provisions of Art.223 of ASF Regulation no.5/2018 and Art. 55 of GEO no.109/2011, accompanied by the Financial Statements on the date and for the period of six months ended 30.06.2023, drafted as per the Order of the Ministry of Public Finance no.2844/2016 and the International Accounting Standard 34 "Interim Financial Reporting", as well as the Statement of the responsible persons.

Art. 3. By a number of 5,204,360 "For" votes representing 100 % of the of the total votes cast, ascertains the fulfillment of prescription period for the shareholders' material right to shares regarding the dividends related to 2019 financial year, unclaimed until 25.06.2023, in the amount of 1,636,456.50 RON, dividends that will be registered according to the applicable accounting regulations.

Art. 4. By a number of 5,204,360 "For" votes representing 100 % of the total votes cast, approves the registration date 10.10.2023 proposed by the Board of Directors, with ex-date 09.10.2023.

Art. 5. By a number of 5,204,360 "For" votes, representing 100 % of the total number of cast votes, approves the empowerment of the Chairman of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and of the Director General to sign the documents necessary to carry out the formalities at the Trade Register Office attached to the Prahova Tribunal regarding the registration of the provisional administrators and publishing of the OGMS Resolution in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person within the company, the proxy to perform the above-mentioned diligence.

We hereby attach to this current report the Resolution of the General Meeting of Shareholders (OGMS) of CONPET SA dated 19.09.2023 (in first call).

Director General
Eng. Dorin TUDORA
Electronic signature

RESOLUTION NO. 5.
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company “CONPET” S.A. Ploiești
dated 19.09.2023

The Ordinary General Meeting of Shareholders of the Company “CONPET” S.A., with registered offices in Ploiești, 1-3 Anul 1848 Street, registered at the Trade Register Office attached to the Prahova Tribunal under the no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding companies, republished, with subsequent amendments and additions, as well as the applicable legislation on the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, today, during the meeting dated 19.09.2023 (first call), which took place at the company’s headquarters, attended by a number of 7 present or represented shareholders (including by correspondence voting bulletins), owners of a number of 5,204,401 shares/voting rights, representing 60.11% of the share capital, namely 60.11% of the total number of voting rights, adopts the following:

RESOLUTION

Art. 1. By a number of 5,204,360 “For” votes representing 100 % of the total votes cast, approves the election of Mrs. Ionela - Cristina Stancu as Secretary of the Ordinary General Meeting of Shareholders (OGMS).

Art. 2. Acknowledges the half-yearly Report of the Board of Directors for the first semester of 2023, elaborated in accordance with the provisions of Art. 223 of the ASF Regulation no. 5/2018 and Art. 55 of GEO no. 109/2011, accompanied by the Financial Statements on the date and for the six-month period concluded on 30.06.2023, drawn up in accordance with the O.M.F.P. no. 2844/ 2016 and with the International Accounting Standard 34 "Interim Financial Reporting" and the Statement of responsible persons.

Art. 3. By a number of 5,204,360 For” votes representing 100% of the total votes cast, ascertains the fulfillment of the prescription period for the shareholders' material right to shares regarding the dividends related to 2019 financial year, uncollected until 25.06.2023, in the amount of 1,636,456.50 RON, dividends that will be registered according to the applicable accounting regulations.

Art. 4. By a number of 5,204,360 “For” votes representing 100% of the total votes cast, approves the registration date 10.10.2023 proposed by the Board of Directors, with ex-date 09.10.2023.

Art. 5. By a number of 5,204,360 “For” votes, representing 100% of the total votes cast, approves the empowerment of the OGMS Meeting President to sign the OGMS Resolution and of the Director General to sign the documents necessary to carry out the formalities at the Trade Register Office attached to the Prahova Tribunal, regarding the registration and publishing of the OGMS Resolution in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person within the company, the proxy to perform the above-mentioned diligence.

President of the OGMS Meeting

Florin – Daniel Gavrilă

OGMS Secretary

Ionela – Cristina Stancu

Technical Secretariate

Adina Modoran

Andreea Rusu

Note: The Resolution no. 5/19.09.2023 of the Ordinary General Meeting of Shareholders of “CONPET” S.A. was issued in 3 (three) original copies.