

No. 35317/ 18.09.2024

Current report no. 14/2024
as per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report	18.09.2024
Issuer's Name:	CONPET S.A. Ploiești
Registered Offices:	No. 1-3, Anul 1848 Street, Ploiesti
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number at the Trade Register Office	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market trading the issued securities: B.V.B., PREMIUM Category	

Reporting significant events, as per art. 234 of ASF Regulation no.5/2018:

Resolution of the Ordinary General Meeting of Shareholders (OGMS) of CONPET SA dated 18.09.2024 (in first call).

The Ordinary General Meeting of Shareholders (OGMS) convened for the date 18.09.2024/19.09.2024 was held in first call, on 18.09.2024, starting 10⁰⁰, at the company's headquarters in Ploiesti, no. 1-3, Anul 1848 street, following the fulfillment of the statutory - legal quorum conditions.

The OGMS Convening Notice, approved pursuant to the BoD Decision no. 20/12.08.2024 was published in the Official Gazette of Romania, Part IV, no. 3884/14.08.2024, as well as in „Jurnalul” newspaper, the edition of 14.08.2024, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 13/12.08.2024, report published on www.bvb.ro and www.conpet.ro.

As per the provisions of Article 17 Para. (1) item a) of the Articles of Incorporation, for the validity of the OGMS deliberations is necessary, in first call, the presence of the shareholders (here-included the votes by correspondence) which represent at least half (1/2) of the total number of voting rights, and the OGMS resolutions be taken by majority of the expressed votes.

At the OGMS sessions could participate the shareholders registered in the Shareholders Registry consolidated at the reference date 06.09.2024. Therefore, in the hall was present one shareholder legal person, namely the representative of the Ministry of Energy - on behalf of the Romanian State acting as majority shareholder, owner of a number of 5,083,372 shares with nominal value of 3.30 RON, representing 58.7162 % of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON, as well as 1 shareholder natural person, holder of a number of 41 shares with nominal value of 3.30 RON, representing 0.0005% of the total number of shares/voting rights, respectively a share capital amounting to 135.3 RON.

For the OGMS meeting, 9 shareholders have submitted correspondence voting bulletins, owners of a number of 1,044,595 shares/voting rights, representing 12.0657% of the total number of shares/voting rights, respectively a share capital in amount of 3,447,163.5 RON.

Consequently, the total number of voting rights within the OGMS meeting (where there have been included also the votes cast by correspondence) was of 6,128,008 and corresponds to a number of 6,128,008 shares with nominal value of 3.30 RON, representing 70.7824% of the total number of shares/voting rights, namely a share capital amounting 20,222,426.4 RON.

Based on the materials related to the OGMS Agenda, considering the mandate of the representative of the Ministry of Energy, as well as the vote exercised by correspondence, following the debates of the shareholders, was issued Resolution no. 3/2024 of the OGMS, bearing the following contents:

RESOLUTION NO. 3
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company “CONPET” S.A. Ploiesti
dated 18.09.2024

The Ordinary General Meeting of Shareholders of the Company “CONPET” S.A., with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, today, during the meeting dated 18.09.2024 (in first call), which took place at the company’s headquarters, whereto have been present or represented (here-included by the correspondence voting bulletins) a number of 11 shareholders, holders of a number of 6,128,008 shares/voting rights, accounting for 70.78% of the share capital, namely 70.78% out of the total number of voting rights, adopts the following:

RESOLUTION

Art. 1. By a number of 6,127,967 “For” votes representing 100% of total number of votes cast, approves the election of Mrs. Ana - Maria Vișan as secretary of the Ordinary General Meeting of Shareholders. (OGMS)

Art. 2. Takes note of the Half Yearly Report of the Board of Directors for Half I, 2024 drafted in compliance with the provisions of Art.223 of the ASF Regulation no.5/2018 and Art.55 of GEO no.109/2011, accompanied by the Financial Statements on the date and for the period of six months ended 30.06.2024, drawn up as per OMPF no.2844/2016 and per the International Accounting Standard 34 “Interim Financial Reporting”.

Art. 3. By a number of 6,127,967 “For” votes representing 100% of the total number of votes cast, acknowledges the fulfillment of the shareholders’ Statute of Limitations to the dividends distribution related to 2020 financial year, unclaimed until 25.06.2024, in amount of 1,586,204.58 RON, dividends that will be registered as per the applicable accounting regulations.

Art. 4. By a number of 6,127,967 “For” votes representing 100% of the total number of votes cast, approves the registration date 04.10.2024 advanced by the Board of Directors, with ex-date 03.10.2024.

Art.5. a) By a number of 6,127,967 “For” votes representing 100% of the total number of votes cast, approves the empowerment: of the President of the meeting of the Ordinary General Meeting of Shareholders to sign the OGMS resolution;

b) By a number of 6,127,967 “For” votes representing 100% of the total number of votes cast, approved the empowerment of the Director General to perform the necessary diligence in order to register this OGMS resolution, as well as to be granted the right to delegate the proxy to other person in relation to the Trade Register Office attached to Prahova Law Court.

We hereby attach to this current report the Resolution of the General Meeting of Shareholders (OGMS) of CONPET SA dated 18.09.2024 (in first call).

Director General
Eng. Dorin TUDORA
Electronic signature

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The Chairman of the General Meeting of Shareholders

Cristian - FLORIN GHEORGHE

OGMS Secretary

Ana - Maria Vișan

Technical Secretariate

Adina Modoran

Andreea Rusu

Note: Resolution no.3/18.09.2024 of “CONPET” SA’s Ordinary General Meeting of Shareholders has been issued in 3 (three) original copies.