

No. 9379/ 06.03.2025

**Current report No. 3/2025  
as per Law No. 24/ 2017 and ASF Regulation No. 5/2018**

**Date of the report:** 06.03.2025  
**Issuer's Name:** CONPET SA Ploiești  
**Registered Offices:** 1-3 Anul 1848 Street, Ploiești  
**Telephone/facsimile/email:** 0244/ 401360/ 516451/ 402385/  
actionariat@conpet.ro  
**1350020**  
**Tax Identification Number at the Trade Register Office**  
**No. at the Trade Registry:** J1991000006291  
**European Unique Identifier:** (EUID) ROONRC.J1991000006291  
**Subscribed and paid-up share capital:** 28,569,842.40 RON  
**Total number of shares:** 8,657,528 nominative shares  
**The regulated market trading the issued securities:** BVB, Premium Category

**Reporting significant events, as per Art. 234 of the ASF Regulation No. 5/2018:**  
**Completion of the Agenda of the Ordinary General Meeting of Shareholders (OGMS) of CONPET SA convened for 08.04.2025 (first call)/ 09.04.2025 (second call), 10:00, at the company's registered offices in Ploiești, 1-3 Anul 1848 Street. The reference date of the OGMS is 28.03.2025. The registration date proposed by the Board of Directors for the meeting is 30.04.2025, setting 29.04.2025 as ex-date related to the OGMS.**

The completion of the agenda of the Ordinary General Meeting of Shareholders' convening notice was carried out in accordance with the provisions of Art. 117<sup>1</sup> Para. (2<sup>1</sup>) and (3) of Law No. 31/ 1990 on companies, republished, with subsequent amendments and additions, by Decision of the Board of Directors No. 5 of 06.03.2025, regarding the introduction of three additional items on the agenda of the general meeting, namely:

- 1. Approval of the Investment Program for 2025.**
- 2. Approval of the Revenues and Expenditure Budget of CONPET SA for 2025, accompanied by substantiation Annexes No. 2 - 5.**
- 3. The Empowerment of:**
  - a) the President of the Ordinary General Meeting of Shareholders' Meeting / of the Chairman of the Board of Directors to sign the Resolution of the Ordinary General Meeting of Shareholders**

*b) the Director General to perform the necessary diligence in order to register this OGMS Resolution, as well as to be granted the right to delegate the proxy to another person, in relation to the Trade Register Office attached to Prahova Law Court.*

Item above-mentioned Items 1 - 3 will be inserted after Item 7 of the initial agenda of the OGMS, becoming Items 8 - 10 accordingly to updated agenda, resulting in the following:

#### **AGENDA:**

- 1. Election of a Secretary of the Ordinary General Meeting of Shareholders (OGMS).**
- 2. Approval of Report No. 7565/24.02.2025, drawn up by the Financial Department for compliance with the provisions of Art. XXIII of GEO No. 138/2024, respectively the approval of the proposals regarding:**
  - performing financial operations and services with available cash in RON or foreign currency, including by performing currency exchanges and investments or deposits at credit institutions;
  - financial operations and services with cash in RON or foreign currency, including currency exchange, should be within the competence of the executive management;
  - deposits at credit institutions or other investments must be made based on the Financial Resources Investment Strategy approved by the Board of Directors and within the limits of the competence granted by it to the executive management.
- 3. Information No. 7429/24.02.2025 prepared by the Accounting Department on supplementing the contract concluded with the financial auditor of the company, having as object limited insurance services on sustainability reporting for 2024.**
- 4. Approval of the form and content of Addendum No. 2 to the Mandate Contract to be concluded with the members of the Board of Directors of CONPET SA, proposed by the shareholder the Romanian State through the Ministry of Energy.**
- 5. Approval of the mandate of the representative of the shareholder the Romanian State through the Ministry of Energy in the Ordinary General Meeting of Shareholders to sign the Addendum No. 2 to the Mandate Contract with the members of the Board of Directors of CONPET SA.**
- 6. The empowerment of the Chairman of the Board of Directors to sign the Resolution of the Ordinary General Meeting of Shareholders and to fulfill any and all formalities required by law for the registration and enforceability against third parties of the Resolution adopted by**

the Ordinary General Meeting of Shareholders. The empowered person shall delegate to other persons the mandate regarding the fulfillment of the above-mentioned formalities.

**7.** Approval of the registration date 30.04.2025 advanced by the Board of Directors, with ex-date 29.04.2025.

**8.** Approval of the Investment Program for 2025.

**9.** Approval of the Revenues and Expenditure Budget of CONPET SA for the year 2025, along with the Substantiation annexes 2-5.

**10.** The Empowerment of:

a) the President of the Ordinary General Meeting of Shareholders' Meeting / of the Chairman of the Board of Directors to sign the OGMS Resolution

b) the Director General to perform the necessary diligence in order to register this OGMS Resolution, as well as to be granted the right to delegate the proxy to another person, in relation to the Trade Register Office attached to Prahova Law Court.

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*We hereby attach to the current report the OGMS Convening notice, for 08.04.2025/09.04.2025, containing the completed Agenda.*

Director General  
Eng. Dorin TUDORA  
Electronic signature

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**COMPLETION OF THE CONVENING NOTICE OF THE ORDINARY GENERAL  
MEETING OF SHAREHOLDERS**

**(completion of the agenda of the Ordinary General Meeting of Shareholders (OGMS)  
convened on 08.04.2025 – first call/ 09.04.2025 – second call)**

**THE BOARD OF DIRECTORS OF “CONPET” SA**

unitary-system administered company incorporated and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court under no. J1991000006291, European Unique Identifier (EUID) ROONRC.J1991000006291, TIN 1350020, with registered offices in Ploiești, no.1-3 Anul 1848 street, Prahova county, with a subscribed and paid-up capital in amount of 28,569,842.40 RON (hereinafter called “CONPET” SA or the “Company”), as per the provisions of Law No. 31/1990 on the companies, republished, subsequent amendments and completions, of Law No. 24/2017 regarding the issuers of financial instruments and market operations, of ASF Regulation No. 5/2018 on the issuers of financial instruments and market operations, subsequent amendments and completions, of GEO No. 109/2011 on the corporate governance of public institutions, of the updated Articles of Incorporation of the Company, taking into account the provisions of art. 117<sup>1</sup>\* of Law No. 31/1990 on companies, regarding the updating of the OGMS Convening Notice, by the Board of Director's Decision No. 5 dated 06.03.2025, supplements the agenda of the Ordinary General Meeting of Shareholders, convened on 08.04.2025 – first call/ 09.04.2025 – second call, with the following items:

- ”1. Approval of the Investment Program for 2025.**
- 2. Approval of the Revenues and Expenditure Budget of CONPET SA for 2025, accompanied by substantiation Annexes No. 2 - 5.**

**3. The empowerment:**

- a) of the President of the Ordinary General Meeting of Shareholders Meeting / of the Chairman of the Board of Directors to sign the Resolution of the Ordinary General Meeting of Shareholders**
- b) of the Director General to perform the necessary diligence in order to register this OGMS Resolution, as well as to be granted the right to delegate the proxy to another person, in relation to the Trade Register Office attached to Prahova Law Court.**

The above-mentioned Items 1 - 3 will be inserted after Item 7 of the initial agenda of the OGMS, becoming Items 8 - 10 accordingly to updated agenda, resulting in the following:

## AGENDA:

- 1. Election of a Secretary of the Ordinary General Meeting of Shareholders (OGMS).**
- 2. Approval of Report No. 7565/24.02.2025, drawn up by the Financial Department for compliance with the provisions of Art. XXIII of GEO No. 138/2024, respectively the approval of the proposals regarding:**
  - performing financial operations and services with available cash in RON or foreign currency, including by performing currency exchanges and investments or deposits at credit institutions;
  - financial operations and services with cash in RON or foreign currency, including currency exchange, should be within the competence of the executive management;
  - deposits at credit institutions or other investments must be made based on the Financial Resources Investment Strategy approved by the Board of Directors and within the limits of the competence granted by it to the executive management.
- 3. Information No. 7429/24.02.2025 prepared by the Accounting Department on supplementing the contract concluded with the financial auditor of the company, having as object limited insurance services on sustainability reporting for 2024.**
- 4. Approval of the form and content of Addendum No. 2 to the Mandate Contract to be concluded with the members of the Board of Directors of CONPET SA, proposed by the shareholder the Romanian State through the Ministry of Energy.**
- 5. Approval of the mandate of the representative of the shareholder the Romanian State through the Ministry of Energy in the Ordinary General Meeting of Shareholders to sign the Addendum No. 2 to the Mandate Contract with the members of the Board of Directors of CONPET S.A.**
- 6. The empowerment of the Chairman of the Board of Directors to sign the Resolution of the Ordinary General Meeting of Shareholders and to fulfill any and all formalities required by law for the registration and enforceability against third parties of the Resolution adopted by the Ordinary General Meeting of Shareholders. The empowered person shall delegate to other persons the mandate regarding the fulfillment of the above-mentioned formalities.**
- 7. Approval of the registration date 30.04.2025 advanced by the Board of Directors, with ex-date 29.04.2025.**
- 8. Approval of the Investment Program for 2025.**

**9.** Approval of the Revenues and Expenditure Budget of CONPET SA for the year 2025, along with the Substantiation annexes 2-5.

**10.** The empowerment of:

- a) of the President of the Ordinary General Meeting of Shareholders' Meeting / of the Chairman of the Board of Directors to sign the OGMS Resolution
- b) of the Director General to perform the necessary diligence in order to register this OGMS Resolution, as well as to be granted the right to delegate the proxy to another person, in relation to the Trade Register Office attached to Prahova Law Court.

The initial call of the Ordinary General Meeting of Shareholders convened for 08.04.2025 - first call/ 09.04.2025 - second call, 10:00 (local time), which will carry out its works at the registered offices of the Company in the municipality of Ploiești, 1-3 Anul 1848 Street, Prahova county, and in which only persons who have the capacity of shareholders, respectively are registered in the Company's Shareholders' Registry at the end of the reference date 28.03.2025, was carried out in compliance with the legal provisions, the convening notice being published in the Official Gazette of Romania Part IV, No. 1105 dated 05.03.2025 and in the newspaper "Jurnalul" dated 03.03.2025.

The OGMS Convening Notice was annexed to the Current Report No. 2/27.02.2025, which was submitted to the Bucharest Stock Exchange (*Ro. BVB*) and the ASF on 27.02.2025 on the website [www.bvb.ro](http://www.bvb.ro) and on the website [www.conpet.ro](http://www.conpet.ro) in the section "Investor Relations/ Reports/ Current Reports" and respectively in the section "Investor Relations/ GMS – OGMS Documents 08.04.2025", on 28.02.2025.

The completion of the agenda of the Ordinary General Meeting of Shareholders was carried out in accordance with the provisions of Art. 117<sup>1\*</sup> Para. (2<sup>1</sup>) and (3) of Law No. 31/ 1990 on companies, republished, with subsequent amendments and completions, following the decision of the Board of Directors, regarding the introduction of three additional items on the agenda of the general meeting.

All materials related to the OGMS meeting, as well as the resolution draft of the OGMS together with the correspondence voting bulletin and the special empowerment model, updated in correlation with the completed agenda, are available starting with **07.03.2025**, 08:00, both on the website [www.conpet.ro](http://www.conpet.ro), section "Investor Relations/ GMS – OGMS Documents **08.04.2025**", and at

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the headquarters of CONPET SA, BoD and OGMS Secretariat Bureau, every working day, starting **07.03.2025**, between 08:00 - 14:00.

The shareholders may receive, upon request, copies of the materials relating to the items on the OGMS agenda.

Additional information can be obtained at “CONPET” SA’s headquarters in Ploiești, 1-3 Anul 1848 Street, BoD and GMS Secretariat Bureau, tel. 0244.401.360, ext. 2655, 2579, facsimile 0244.516.451, between 08:00 -14:00, e-mail: [actionariat@conpet.ro](mailto:actionariat@conpet.ro).

**CHAIRMAN OF THE BOARD OF DIRECTORS**  
**CRISTIAN - FLORIN GHEORGHE**