

No. 7824/ 25.02.2025

Current report no. 1/2025

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report:

25.02.2025

Issuer's Name:

CONPET S.A. Ploiești

Registered Offices:

No. 1-3, Anul 1848 Street

Telephone/facsimile/email:

0244/ 401360/ 516451/ 402385/

actionariat@conpet.ro

**Tax Identification Number at
the Trade Register Office**

1350020

No. at the Trade Registry:

J29/6/22.01.1991

Subscribed and paid-up share capital:

28,569,842.40 RON

Total number of shares:

8,657,528 nominative shares

The regulated market trading the issued securities: B.V.B., PREMIUM Category

Reporting significant events as per Art 234, Para.1, Letter b) of ASF Regulation no. 5/2018: The request of the majority shareholder - the *Ministry of Energy* - to convene the Ordinary General Meeting of Shareholders.

CONPET S.A. informs the shareholders and investors on the request dated 25.02.2025, from the Ministry of Energy, majority shareholder of the company (holding a number of shares representing 58.7162% of the company's share capital), to immediately convene the Ordinary General Meeting of Shareholders with the following agenda:

1. Approval of the form and content of the Addendum no. to the Mandate Contract to be concluded with the members of the Board of Directors of CONPET S.A., proposed by the shareholder the Romanian State through the Ministry of Energy.
2. Approval to mandate the representative of the shareholder of the Romanian State through the Ministry of Energy in the Ordinary General Meeting of Shareholders to sign the Addendum no. to the Mandate Contract with the members of the Board of Directors of CONPET S.A.
3. The empowerment of the Chairman of the Board of Directors to sign the Resolution of the Ordinary General Meeting of Shareholders and to fulfill any and all of the formalities required by law for the registration and enforceability against third parties of the Resolution adopted by the Ordinary General Meeting of Shareholders. The empowered person may delegate to other persons the mandate regarding the fulfillment of the above-mentioned formalities.

We hereby attach to this current report the document sent by the Ministry of Energy, respectively the Addendum to the Mandate Contract of the members of the Board of Directors.

Director General
Eng. Dorin TUDORA
electronic signature

ADDENDUM TO THE MANDATE CONTRACT NO.

Concluded today.....

Given the provisions

- Of the GEO no. 4/2025 for the amendment and supplementation of certain normative acts;
- GO no. 26/2013 regarding the strengthening of the financial discipline at the level of certain economic operators where the state or the administrative-territorial units are unique or majority shareholders or hold directly or indirectly a majority stake herein, approved with supplementations by Law no. 47/2014, subsequent amendments and additions;
- GEO no. 109/2011 regarding the corporate governance of the public enterprises, subsequent amendments and additions;
- Law no. 296/2023 regarding certain fiscal-budgetary measures in order to enable the financial sustainability of Romania on the long run, subsequent amendments and additions;
- The Resolution of the Ordinary General Meeting of Shareholders of the Company.....S.A. no./.....based on which was set the format and content of Addendum no.to the Mandate Contract of the members of the Board of Directors and was mandated the representative of the shareholder Romanian State by the Ministry of Energy in the Ordinary General Meeting of Shareholders to sign the Addendum no.to the Mandate Contract with the members of the Board of Directors,

Pursuant to the provisions:

- Of Art. 34 and Art. 35 of the mandate contract

The contracting parties:

The company CONPET S.A., trade company administered in a unitary system, with registered offices in Ploiesti, no. 1-3, Anul 1848 street, Prahova county, registered at the Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN 1350020, IBAN code....., opened at, represented by....., appointed by the Ordinary General Meeting of Shareholders, acting as **Principal**,

And

Mister/Miss....., citizen, born on....., in the locality of, domiciled in, identified with ID series....., no....., Personal Identification Number....., acting as member of the Board of Directors ("hereinafter called **Agent**).

called collectively as Parties" and individually as "Party", as a result of the expressed act of will, hereby agree to conclude this Addendum to the Mandate Contract, as follows:

Art.1 – Chapter XIV. Termination of the Mandate Contract

Art. 36 is supplemented with art.36.10, as follows:

"36.10 – due to not imputable causes, in view of fulfilling the milestones and targets set out in the National Recovery and Resilience Plan of Romania."

Art.38 is supplemented by a new chapter, as follows:

"In case the termination of the mandate contract occurs as a result of the provisions of art.36.10, the Agent will have the right to receive from the Company a compensation of 6 monthly gross allowances".

Art.2 All the other provisions of the Mandate Contract no...../.....shall remain valid and unamended.

In witness thereof, we have concluded today.....this Addendum, in three original copies, in the Romanian language, of which 2 (two) copies for the Principal and one copy for the Agent.

PRINCIPAL,

The Company.....SA

By Mr/Mrs.....

mandated by Resolution no.....

of the Ordinary General Meeting of Shareholders

AGENT,

Mr/Mrs