

No. 41955/ 29.10.2024

Current report No. 17/ 2024
as per Law No. 24/ 2017 and ASF Regulation No. 5/2018

Date of the report	29.10.2024
Issuer's Name:	CONPET SA Ploiești
Registered Offices:	1-3 Anul 1848 Street, Ploiești
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number at the Trade Register Office	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market trading the issued securities:	BVB, PREMIUM Category

Reporting significant events, as per Art. 234 of ASF Regulation No. 5/2018:

Resolution of the Ordinary General meeting of Shareholders (OGMS) of CONPET SA dated 29.10.2024 (first call).

The Ordinary General Meeting of Shareholders (OGMS) convened on 29.10.2024/30.10.2024 was held on 29.10.2024 (first call), starting 10⁰⁰, at the company's headquarters in Ploiești, 1-3 Anul 1848 Street, following the fulfillment of the statutory - legal quorum conditions.

The OGMS Convening Notice, approved by BoD Decision No. 21/24.09.2024, was published in the Official Gazette of Romania, Part IV, No. 4227/26.09.2024 as well as in the newspaper „Jurnalul” dated 26.09.2024, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report No. 15/24.09.2024, report published on www.bvb.ro and www.conpet.ro.

As per the provisions of Art. 17 Para. (1) item a) of the Articles of Incorporation, for the validity of the OGMS deliberations, the presence of the shareholders (including correspondence votes) representing at least half (1/2) of the total number of voting rights is required, at the first call, and OGMS resolutions to be taken with the majority of the votes expressed.

The shareholders registered in the consolidated Shareholders' Registry, on the reference date 18.10.2024, could participate at the OGMS sessions. Therefore, a legal entity shareholder was present in the room, i.e. the representative of the Ministry of Energy - on behalf of the Romanian State which is the majority shareholder, with a number of 5,083,372 shares with a nominal value of 3.30 RON, representing 58.7162% of the total number of shares/voting rights, namely a share capital amounting to 16,775,127.6 RON, as well as one shareholder natural person, with a number of 41 shares with a nominal value of 3.30 RON, representing 0.0005% of the total number of shares/voting rights, namely a share capital amounting to 135.3 RON.

For the OGMS meeting, 8 shareholders have submitted correspondence voting bulletins, owners of a number of 481,679 shares/voting rights, representing 5.5637% of the total number of shares/voting rights, namely a share capital amounting to 1,589,540.7 RON.

Consequently, the total number of voting rights within the OGMS meeting (which also included the votes exercised by correspondence) was 5,565,092 and corresponds to a number of 5,565,092 shares with a nominal value of 3.30 RON, representing 64.2804% of the total number of shares/voting rights, respectively a share capital amounting to 18,364,803.6 RON.

Based on the materials related to the OGMS Agenda, considering the mandate of the representative of the Ministry of Energy, as well as the vote exercised by correspondence, following the debates of the shareholders, the OGMS Resolution No. 4/2024 was issued, bearing the following contents:

RESOLUTION NO. 4
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company CONPET SA Ploiești
dated 29.10.2024

The Ordinary General Meeting of Shareholders of the Company “CONPET” SA, with registered offices in Ploiești, 1-3 Anul 1848 Street, registered at the Trade Register Office attached to the Prahova Tribunal under the No. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law No. 31/1990 regarding companies, republished, with subsequent amendments and additions, as well as the applicable legislation on the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, today, during the meeting dated 29.10.2024 (first call), which took place at the company’s headquarters, attended by a number of 10 present or represented shareholders (including by correspondence voting bulletins), owners of a number of 5,565,092 shares/voting rights, representing 64.28% of the share capital, namely 64.28% of the total number of voting rights, adopts the following:

RESOLUTION

Art. 1. By a number of 5,565,051 “For” votes representing 100% of the total votes cast, approves the election of Mr. Claudiu - Aurelian Popa as Secretary of the Ordinary General Meeting of Shareholders (OGMS).

Art. 2. By a number of 5,529,455 “For” votes, representing 100% of the total number of votes cast, approves the rectified 2024 Revenues and Expenditure Budget.

Art. 3. By a number of 5,565,051 “For” votes representing 100% of the total votes cast, approves the registration date 15.11.2024, proposed by the Board of Directors, with ex-date 14.11.2024.

Art. 4. a) By a number of 5,565,051 “For” votes representing 100% of the total votes cast, approves the empowerment of the President of the OGMS Meeting to sign the OGMS Resolution;

b) By a number of 5,565,051 “For” votes representing 100% of the total number of votes cast, approves the empowerment of the Director General to perform the necessary diligence in order to register this OGMS Resolution, as well as to be granted the right to delegate the proxy to another person, in relation to the Trade Register Office attached to Prahova Tribunal.

We hereby annex to this current report the Resolution of the Ordinary General Meeting of Shareholders (OGMS) of CONPET SA dated 29.10.2024 (first call).

Director General
Eng. Dorin TUDORA

RESOLUTION NO. 4
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company CONPET SA Ploiești
dated 29.10.2024

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b) By a number of 5,565,051 “For” votes representing 100% of the total number of votes cast, approves the empowerment of the Director General to perform the necessary diligence in order to register this

OGMS Resolution, as well as to be granted the right to delegate the proxy to another person, in relation to the Trade Register Office attached to Prahova Tribunal.

Chairman of the General Meeting

CRISTIAN- FLORIN GHEORGHE

OGMS Secretary

Claudiu - Aurelian Popa

Technical Secretariate

Adina Modoran

Andreea Rusu

Note: Resolution No. 4/29.10.2024 of the Ordinary General Meeting of Shareholders of "CONPET" SA has been issued in 3 (three) original copies.