
Subject to analysis and endorsement in the BoD meeting dated 10.04.2024 for the OGMS meeting dated 25.04.2024

APPROVED
The Board of Directors
By Decision no. 9 dated 10.04.2024

**ERRATUM TO THE CONVENING NOTICE OF THE BOARD OF DIRECTORS
OF THE COMPANY CONPET S.A.**

The Board of Directors (BoD) of the company “CONPET” S.A.

unitary-system administered company incorporated and functioning according to the applicable Romanian legislation, headquartered in Ploiești, no. 1-3, Anul 1848 street, registered at the Trade Register Office attached to Prahova Law Court under no. J29/6/1991, tax registration number RO 1350020, with a subscribed and paid-up capital in amount of 28,569,842.40 RON (hereinafter called “CONPET” S.A. or the “Company”), as per the provisions of Law no. 31/1990 on the companies, republished subsequent amendments and completions, of GEO no. 109/2011 on the corporate governance of public institutions, subsequent amendments and completions, of Law no. 24/2017, with regards to the issuers of financial instruments and market operations, of ASF Regulation no.5/2018 on the financial instruments and market operations issuers and other applicable acts, as well as the Articles of Incorporation of the Company, met at the Board of Directors meeting dated 10.04.2024, decides to correct/ to rectify item 5 of the Agenda of the Convening notice of the Ordinary General Meeting of Shareholders dated 25.04.2024 – first call/ 26.04.2024 – second call (in case of failure to meet the conditions to be validated at the first call), item regarding the distribution of the profit, as follows:

Item 5 of the Agenda of the OGMS, having the initial format:

5. Approval of the distribution of the net profit for the financial year 2023 and of certain amounts from the retained earnings, setting the registration date and determining the date of payment of dividends to shareholders, as follows:

a) approval of the distribution of the net profit, reinstated with the provision for employees' share of profit, on December 31st, 2023 amounting to 67,616,539 RON, on the following lines:

- employees share of profit up to a limit of 10 % of net profit: 6,000,000 RON*
- other reserves stipulated by law - reinvested profit exempt from corporate tax pursuant to Article 22 of Law no. 227/2015 on the Tax Code: 3,725,402 RON*
- dividends due to shareholders: 55,891,137 RON*
- other reserves - own financing source: 2,000,000 RON*

b) approval of the distribution of the retained earnings in the amount of 862,397 RON in the form of dividends due to shareholders.

c) establishing the total gross dividend of 6.555397170 RON/share.

d) setting the date of 29.05.2024 as the registration date serving for the identification of the shareholders who are to benefit from dividends or other rights and who fall under the rights of the OGMS Resolution, ex-date 28.05.2024.

e) setting the date of 17.06.2024 as the date of payment of dividends to shareholders.

f) the payment of dividends will be performed in RON exclusively to the shareholders registered in the Shareholders Registry (held by "Depozitarul Central" S.A.) at the registration date set by the General Meeting of Shareholders, and the dividends payment method will be made known to the shareholders prior to the date of initiation of payment. The expenses occasioned by the payment of dividends are being borne by the shareholders.

shall be corrected and has the following content:

5. Approval of the distribution of the net profit for the financial year 2023 and of certain amounts from the retained earnings, setting the registration date and determining the date of payment of dividends to shareholders, as follows:

a) approval of the distribution of the net profit, reinstated with the provision for employees' share of profit, on December 31st, 2023 amounting to 67,616,539 RON, on the following lines:

- employees' share of profit up to a limit of 10 % of net profit: 6,000,000 RON*
- other reserves stipulated by law - reinvested profit exempt from corporate tax pursuant to Article 22 of Law no. 227/2015 on the Tax Code: 3,725,402 RON*

- dividends due to shareholders: 57,891,137 RON

b) approval of the distribution of the retained earnings in the amount of 862,397 RON in the form of dividends due to shareholders.

c) establishing the total gross dividend of 6.786409948 RON/share.

d) setting the date of 29.05.2024 as the registration date serving for the identification of the shareholders who are to benefit from dividends or other rights and who fall under the rights of the OGMS Resolution, ex-date 28.05.2024.

e). setting the date of 17.06.2024 as the date of payment of dividends to shareholders.

f) the payment of dividends will be performed in RON exclusively to the shareholders registered in the Shareholders Registry (held by “Depozitarul Central” S.A.) at the registration date set by the General Meeting of Shareholders, and the dividends payment method will be acknowledged to the shareholders prior to the date of initiation of payment. The expenses occasioned by the payment of dividends are being borne by the shareholders.

The Voting bulletin, the Special empowerment and the Draft Resolution of the OGMS shall be corrected accordingly.

We mention that on 20.03.2024, the OGMS Convening notice dated 25.04.2024 was sent to the Bucharest Stock Exchange and to the Financial Supervisory Authority with the Current Report no. 7.

**Chairman of the Board of Directors
Cristian- Florin Gheorghe**