

No. 33866/ 28.09.2023

**Current report no. 40/2023
as per Law no. 24/ 2017 and ASF Regulation no. 5/2018**

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|-------------------------------------------------------------------|----------------------------------------------------------------|
| Date of the report | 28.09.2023 |
| Issuer's Name | CONPET S.A. Ploiești |
| Registered Offices | No. 1-3, No. 1-3, Anul 1848 Street |
| Telephone/facsimile/email: | 0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro |
| Tax Identification Number at the Trade Register Office | 1350020 |
| No at the Trade Registry: | J29/6/22.01.1991 |
| Subscribed and paid-up share capital: | 28,569,842.40 RON |
| Total number of shares: | 8,657,528 nominative shares |
| The regulated market trading the issued securities: | BVB, PREMIUM Category |

Reporting significant events: as per Art. 234 of ASF Regulation no. 5/2018

Taking into consideration the provisions of Article 234, paragraph 1, Letter i) of ASF Regulation no. 5/2018, the company CONPET S.A informs its shareholders and investors on the conclusion, with OMV PETROM S.A., of Addendum no.18 to the contract BC OMV 108/25.03.2020, the transport services being provided in accordance therewith, starting 01.10.2023, as follows:

| Contract Data | Contractual clauses provided in the contract |
|-----------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| The contracting parties | Concluded between CONPET SA Ploiești and OMV Petrom SA |
| Addendum No. | Addendum nr.18/2023 to the contract no. BC OMV 108/25.03.2020 for the transport of import and domestic crude oil |
| Object of Addendum no.18 | delivery of domestic and imported crude oil, rich gas and condensate transport services, from the receiving sites to the delivery sites established by the Parties during 01.10.2023 - 31.12.2023, inclusive of |
| Estimated value of Addendum no.18 | 98,283,652 RON |
| Mutual claims | - |
| Stipulated penalties | Delay penalties 0.04%/day |
| Established guarantees | 9,100,000 RON |
| Payment terms and methods | 25 days from the invoice receipt |
| Duration of Addendum no.18 | starting 01.10.2023 up to 31.12.2023, inclusive of |

Director General
Eng. Dorin TUDORA