

No. 21707/ 21.06.2023

Current report no. 28/2023
as per Law no. 24/2017 and ASF Regulation no. 5/2018

Date of the report	21.06.2023
Issuer's Name:	CONPET S.A. Ploiești
Registered Offices:	No. 1-3 Anul 1848 Street, Ploiești
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number at the Trade Register Office	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market trading the issued securities:	B.V.B., PREMIUM Category

Reporting significant events, as per art. 234 of ASF Regulation no.5/2018: **Resolution of the Ordinary General Meeting of Shareholders (OGMS) of CONPET SA dated 21.06.2023 (in first call).**

The OGMS Convening Notice, approved pursuant to the BoD Decision no. 15/15.05.2023, was published in the Official Gazette of Romania, Part IV, no. 2232/17.05.2023, as well as in „Jurnalul” newspaper, the edition of 17.05.2023, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 24/15.05.2023, report published on www.bvb.ro and www.conpet.ro.

As per the provisions of Article 17 Para. (1) letter a) of the Articles of Incorporation, for the validity of the OGMS deliberations is necessary, in first call, the presence of the shareholders (here included the votes by correspondence) which represent at least half (1/2) of the total number of voting rights, and the OGMS resolutions be taken by majority of the expressed votes.

At the OGMS sessions could participate the shareholders registered in the Shareholders Registry consolidated at the reference date 09.06.2023. Therefore, a shareholder legal entity was present in the room, namely the representative of the Ministry of Energy - on behalf of the Romanian State which is the majority shareholder, owner of a number of 5,083,372 shares with a nominal value of 3.30 RON, representing 58.7162% of the total number of shares/voting rights, respectively a share capital amounting to 16,775,127.6 RON, as well as one shareholder natural person, owner of a number of 41 shares with a nominal value of 3.30 RON, representing 0.0004% of the total number of shares/voting rights, respectively a share capital in the amount of 135.3 RON.

For the O.G.M.S. meeting, 6 shareholders have submitted correspondence voting bulletins, owners of a number of 676,678 shares/voting rights, representing 7.8161% of the total number of shares/voting rights, respectively a share capital in the amount of 2,233,037.4 RON.

Consequently, the total number of voting rights within the OGMS meeting (where there have been included also the votes cast by correspondence) was of 5,760,091 and corresponds to a number of 5,760,091 shares with nominal value of 3.30 RON, representing 66.5327% of the total number of shares/voting rights, namely a share capital amounting to 19,008,300.3 RON.

Based on the materials related to the OGMS Agenda, considering the mandate of the representative of the Ministry of Energy, as well as the vote exercised by correspondence, following the

debates of the shareholders, was issued Resolution no. 3/2023 of the OGMS, bearing the following contents:

RESOLUTION NO. 3
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company "CONPET" S.A. Ploiești
dated 21.06.2023

The Ordinary General Meeting of Shareholders of the Company "CONPET" S.A., with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, today, during the meeting dated 21.06.2023 (in first call), which took place at the company's headquarters, whereto have been present or represented (here-included by the correspondence voting bulletins) a number of 8 shareholders, owners of a number of 5,760,091 shares/voting right, accounting for 66.53% of the share capital, namely 66.53% out of the total number of voting rights, adopts the following:

RESOLUTION

Art. 1. By a number of 5,760,050 "For" votes representing 100% of the total votes cast, approves the election of Mrs. Dumitru Aura - Gabriela as Secretary of the Ordinary General Meeting of Shareholders (OGMS).

Art. 2. Aproves the extension, based on the provision of Art.64¹, Para (5) of the Government Emergency Ordinance no. 109/2011 on the corporate governance of public enterprises, approved with amendments and additions via Law no. 111/2016, of the duration of the mandate contracts of the Company's provisional administrators, appointed by the OGMS Resolution no. 1 of 17.02.2023 (*Gheorghe Cristian – Florin, Buică Nicușor – Marian, Kohalmi – Szabo Luminița – Doina, Tănăsică Oana – Cristina, Gavrilă Florin – Daniel, Zaman Andrei – Mihai, Barbu Irina - Mihaela*), by a period of 2 months, namely from 22.06.2023 up to 21.08.2023 (inclusive of), or until the completion of the selection procedure provided in GEO no. 109/2011 *on the corporate governance of public enterprises*, approved with amendments and additions via Law no. 111/2016, if this takes place no later than the expiration date of their mandate, as follows:

2.1. By a number of 5,687,890 "For" votes, representing 98.75% of the total votes cast, approves the mandate extension for Mr. Gheorghe Cristian - Florin, Romanian citizen, engineer by profession, domiciled in Bucharest, acting as provisional administrator of the Company CONPET S.A.

2.2. By a number of 5,760,050 "For" votes, representing 100% of the total votes cast, approves the mandate extension for Mr. Buică Nicușor - Marian, Romanian citizen, economist by profession, domiciled in Bucharest, acting as provisional administrator of the Company CONPET S.A.

2.3. By a number of 5,760,050 "For" votes, representing 100% of the total votes cast, approves the mandate extension for Mrs. Kohalmi - Szabo Luminița - Doina, Romanian citizen, Bachelor of Physics, "Babes Bolyai" University, Cluj – Napoca, domiciled in Bucharest, acting as provisional administrator of the Company CONPET S.A.

2.4. By a number of 5,760,050 "For" votes, representing 100% of the total votes cast, approves the mandate extension for Mrs. Tănăsică Oana - Cristina, Romanian citizen, lawyer by profession, domiciled in Bucharest, acting as provisional administrator of the Company CONPET S.A.

2.5. By a number of 5,760,050 "For" votes, representing 100% of the total votes cast, approves the mandate extension for Mr. Gavrilă Florin - Daniel, Romanian citizen, economist by profession,

domiciled in Cornetu village (Cornetu commune), Ilfov county, acting as provisional administrator of the Company CONPET S.A.

2.6. By a number of 5,687,890 "For" votes, representing 98.75% of the total votes cast, approves the mandate extension for Mr. Zaman Andrei - Mihai, Romanian citizen, economist by profession, domiciled in Câmpina municipality Prahova County, acting as provisional administrator of the Company CONPET S.A.

2.7. By a number of 5,687,890 "For" votes, representing 98.75 % of the total votes cast, approves the mandate extension for Mrs. Barbu Irina - Mihaela, Romanian citizen, economist by profession, domiciled in Bucharest, acting as provisional administrator of the Company CONPET S.A.

Art. 3. By a number of 5,760,050 "For" votes, representing 100% of the total votes cast, approves the Addendum which will be concluded to the mandate contracts of the provisional administrators following the approval of the extension thereof.

Art. 4. By a number of 5,760,050 "For" votes representing 100% of the total votes cast, approves the appointment of the Ministry of Energy's representative, Mrs. Dumitru Aura - Gabriela, in the Ordinary General Meeting of Shareholders for the execution of the Addendum to the mandate contracts of the company's provisional administrators.

Art. 5 By a number of 5,760,050 "For" votes representing 100% of the total votes cast, approves the registration date 11.07.2023 proposed by the Board of Directors, with ex-date 10.07.2023.

Art. 6. By a number of 5,760,050 "For" votes, representing 100% of the total votes cast, approves the empowerment of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and of the Director General to sign the documents necessary to carry out the formalities at the Trade Register Office attached to the Prahova Tribunal regarding the registration of the extension of the provisional administrators' mandate contracts duration and the publishing of the OGMS Resolution in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person within the company, the proxy to perform the above-mentioned diligence.

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We annex to the present current report the Resolution of the General Meeting of Shareholders (OGMS) of CONPET SA dated 21.06.2023 (in first call).

Director General
Eng. Dorin TUDORA
electronic signature

RESOLUTION NO. 3
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company "CONPET" S.A. Ploiești
dated 21.06.2023

The Ordinary General Meeting of Shareholders of the Company "CONPET" S.A., headquartered in Ploiești, 1-3 Anul 1848 Street, registered at the Trade Register Office attached to the Prahova Tribunal under the no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, with subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 21.06.2023 (first call), which took place at the company's headquarters, attended by a number of 8 present or represented shareholders (including by correspondence voting bulletins), owners of a number of 5,760,091 shares/voting rights, representing 66.53% of the share capital, namely 66.53% of the total number of voting rights, adopts the following:

RESOLUTION

Art. 1. By a number of 5,760,050 "For" votes representing 100% of the total votes cast, approves the election of Mrs. Dumitru Aura - Gabriela as Secretary of the Ordinary General Meeting of Shareholders (OGMS).

Art. 2. Approves the extension, based on the provision of Art.64¹, para (5) of the Government Emergency Ordinance no. 109/2011 on the corporate governance of public enterprises, approved with amendments and additions via Law no. 111/2016, of the duration of the mandate contracts of the Company's provisional administrators, appointed by the OGMS Resolution no. 1 of 17.02.2023 (*Gheorghe Cristian – Florin, Buică Nicușor – Marian, Kohalmi – Szabo Luminița – Doina, Tănăsică Oana – Cristina, Gavrilă Florin – Daniel, Zaman Andrei – Mihai, Barbu Irina - Mihaela*), by a period of 2 months, namely from 22.06.2023 up to 21.08.2023 (inclusive of), or until the completion of the selection procedure provided in GEO no. 109/2011 *on the corporate governance of public enterprises*, approved with amendments and additions via Law no. 111/2016, if this takes place no later than the expiration date of their mandate, as follows:

2.1. By a number of 5,687,890 "For" votes, representing 98.75% of the total votes cast, approves the mandate extension for Mr. Gheorghe Cristian - Florin, Romanian citizen, engineer by profession, domiciled in Bucharest, acting as provisional administrator of the Company CONPET S.A.

2.2. By a number of 5,760,050 “For” votes, representing 100% of the total votes cast, approves the mandate extension for Mr. Buică Nicușor - Marian, Romanian citizen, economist by profession, domiciled in Bucharest, acting as provisional administrator of the Company CONPET S.A.

2.3. By a number of 5,760,050 “For” votes, representing 100% of the total votes cast, approves the mandate extension for Mrs. Kohalmi - Szabo Luminița - Doina, Romanian citizen, Bachelor of Physics, “Babes Bolyai” University, Cluj – Napoca, domiciled in Bucharest, acting as provisional administrator of the Company CONPET S.A.

2.4. By a number of 5,760,050 “For” votes, representing 100% of the total votes cast, approves the mandate extension for Mrs. Tănăsică Oana - Cristina, Romanian citizen, lawyer by profession, domiciled in Bucharest, acting as provisional administrator of the Company CONPET S.A.

2.5. By a number of 5,760,050 “For” votes, representing 100% of the total votes cast, approves the mandate extension for Mr. Gavrilă Florin - Daniel, Romanian citizen, economist by profession, domiciled in Cornetu village (commune Cornetu), Ilfov county, acting as provisional administrator of the Company CONPET S.A.

2.6. By a number of 5,687,890 “For” votes, representing 98.75% of the total votes cast, approves the mandate extension for Mr. Zaman Andrei - Mihai, Romanian citizen, economist by profession, domiciled in Câmpina municipality, Prahova County acting as provisional administrator of the Company CONPET S.A.

2.7. By a number of 5,687,890 “For” votes, representing 98.75% of the total votes cast, approves the mandate extension for Mrs. Barbu Irina - Mihaela, Romanian citizen, economist by profession, domiciled in Bucharest, acting as provisional administrator of the Company CONPET S.A.

Art. 3. By a number of 5,760,050 “For” votes, representing 100% of the total votes cast, approves the Addendum which will be concluded to the mandate contracts of the provisional administrators following the approval of the extension thereof.

Art. 4. By a number of 5,760,050 ”For” votes representing 100% of the total votes cast, approves the appointment of the Ministry of Energy’s representative, Mrs. Dumitru Aura - Gabriela, in the Ordinary General Meeting of Shareholders for the execution of the Addendum to the mandate contracts of the company’s provisional administrators.

Art. 5 By a number of 5,760,050 “For” votes representing 100% of the total votes cast, approves the registration date 11.07.2023 proposed by the Board of Directors, with ex-date 10.07.2023.

Art. 6. By a number of 5,760,050 “For” votes, representing 100% of the total votes cast, approves the empowerment of the President of the Ordinary General Meeting of Shareholders to sign the OGMS

Resolution and of the Director General to sign the documents necessary to carry out the formalities at the Trade Register Office attached to the Prahova Tribunal regarding the registration of the extension of the provisional administrators' mandate contracts duration and the publishing of the OGMS Resolution in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person within the company, the proxy to perform the above-mentioned diligence.

Chairman of the General Meeting

Gavrilă Florin – Daniel

OGMS Secretary

Dumitru Aura - Gabriela

Technical Secretariate

Modoran Adina

Rusu Andreea

Note: Resolution no. 3/21.06.2023 of the Ordinary General Meeting of Shareholders of "CONPET" S.A. has been issued in 3 (three) original copies.