

No. 15064/ 27.04.2023

## MARKET RELEASE

CONPET S.A., with registered offices in Ploiești, no.1-3, Anul 1848 Street, registered at the Trade Register Office attached to Prahova Court under no.J29/6/1991, tax identification number 1350020, legally represented by Mr. Dorin Tudora, Director General, with a subscribed and paid-up share capital amounting 28,569,842.40 RON, informs the shareholders that, by Resolution of the Ordinary General Meeting of Shareholders no. 2 dated 27.04.2023, the distribution of the amount of **59,510,161 RON** in the form of dividends due to shareholders has been approved.

The amount originates from:

a) the accounting profit achieved in 2022:	58,510,921 RON
b) the retained earnings:	999,240 RON

*The cumulative value of the gross dividend will amount to **6.873805208 RON/share**, out of which the tax on dividend will be withheld within the quota provided by the legislation in force on payment date.*

The shareholders entitled to receive dividends are the ones registered in the consolidated Registry of shareholders (held by „Depozitarul Central” S.A.) **on the registration date** approved by the Ordinary General Meeting of Shareholders, namely **25.05.2023**, proportional to the contribution to the share capital. **(ex-date 24.05.2023)**.

The Ordinary General Meeting of Shareholders has approved, in the meeting dated 27.04.2023, the settlement of the date **15.06.2023** as **payment date**, namely the calendar date as of the distribution of the revenues related to securities' holding has become certain.

**The date of deferred payment** for the non-resident shareholders represented by Participants opting for payment deferral and who wish for the application of the more favorable provisions of the Convention on the avoidance of double taxation concluded between Romania and their residence country will be the date of **17.10.2023**. **The term for the submission of the fiscal residence certificate** in original or authorized copy is the date of **21.09.2023**.

The net value of dividends will be calculated as follows:

- The gross value of the dividends related to each shareholder will be calculated by multiplying the number of shares held **on the registration date** by the amount of the gross dividend per share, the resulted amount being rounded up or down to two decimals;
- The tax on dividend will be calculated and retained pursuant to the provisions of the Fiscal Code;
- The net payment value of dividends will be represented by the difference between the gross value and the related tax.

The expenses incurred by the payment of dividends will be borne by the shareholders.

The payment method of the dividends will be communicated to the shareholders before payment performance, by way of another market release.

Additional information regarding the necessary documents for dividends payment can be obtained from the Financial Department, contact person Anisia Oancea, phone no: 0751/238656, 0244/401360 (extension 2546) or at the e-mail address [anisia.oancea@conpet.ro](mailto:anisia.oancea@conpet.ro).

Director General

Eng. Dorin TUDORA

Electronic Signature

Economic Director,

Econ. Sanda Toader

Electronic Signature