

No. 1884/ 13.01.2023

**Current report no. 2/2023
as per Law no. 24/2017 and ASF Regulation No. 5/2018**

Date of the report 13.01.2023
Issuer's Name: CONPET S.A. Ploiești
Registered Offices: No. 1-3, Anul 1848 Street, Ploiești
Telephone/facsimile/email: 0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number
at the Trade Register Office 1350020
No. at the Trade Registry: J29/6/22.01.1991
Subscribed and paid-up share capital: 28,569,842.40 RON
Total number of shares: 8,657,528 nominative shares
The regulated market trading the issued securities: B.V.B., PREMIUM Category

Reporting significant events: Clarifications regarding the publication of materials related to the Revenues and Expenditures Budget for 2023 subject to the OGMS approval, convened for 17/20.02.2023.

CONPET SA informs its shareholders and investors that, starting 17.01.2023, 8:00 AM, the meeting materials related to the Revenues and Expenditures Budget for 2023, budget to be submitted to the approval of the Ordinary General Meeting of Shareholders on 17/20.02.2023, will be available on the company's website at www.conpet.ro, the "Investor Relations/ G.M.S. Documents"- OGMS dated 17.02.2023.

At the same time, we mention that, in order to comply with the provisions of GEO No. 26/2013, O.M.P.F. (ro O.M.F.P.) no. 381/2019 regarding the provision of comparable data, the preliminary/achieved financial data of 2022, to which the budgeted level of the 2023 indicators refers to, is established based on the monthly trial balance drawn up for November 2022 and on the achieved/preliminary data from December 2022. The achieved/preliminary level of the indicators related to the year 2022 does not represent preliminary annual financial data, unaudited for the year 2022. The preliminary annual financial results, unaudited for 2022, will be published on February 27, 2023 as per the financial calendar. The final audited annual financial statements for 2022 will be subject to the approval of the Ordinary General Meeting of Shareholders of CONPET S.A., in the meeting dated April 27, 2023, in accordance with the published financial calendar.

Director General
Eng. Dorin TUDORA
Electronic signature