

**NOTE:**  
**prepared in compliance with ASF Regulation no. 5/2018**  
**regarding the voting result during the EGMS held on 20.09.2022 - in first call**

As per the provisions of Art. 209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiesti, no.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Extraordinary General Meeting of Shareholders (herein-after called EGMS), which took place in first call, namely on 20.09.2022, at CONPET S.A. headquarters, located in Ploiesti, no.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 11, holders of a number of 5,267,017 shares/voting rights, representing 60.8374 % of the total number of shares/voting rights, respectively a share capital in amount of 17,381,156.1 RON, out of which:
  - 3 present shareholders recorded on the shareholders' attendance list, holder of a number of 5,084,757 shares/voting rights, representing 58.7322 % of the total number of shares/voting rights, a share capital in amount of 16,779,698.1 RON;
  - 8 shareholders who have submitted correspondence voting bulletins, holders of a number of 182,260 shares/voting rights, representing 2.1052 % of the total number of shares/voting rights, respectively a share capital in amount of 601,458.0 RON.
- **The statement of shares and voting rights at EGMS date:**  
Total number of shares: 5,267,017, out of which shares with voting rights: 5,267,017  
Total number of voting rights: 5,267,017
- **The "Abstention" position** adopted by a shareholder regarding the items included on the agenda of the general meeting of shareholders is not deemed expressed vote.

**ITEM 1**

Following the exercise of the vote by 10 shareholders regarding the nomination of Mrs. Dumitru Aura - Gabriela as Secretary of the Extraordinary General Meeting of Shareholders (EGMS), was recorded the following result:

<i><b>For</b></i>	<i><b>Against</b></i>	<i><b>Abstention</b></i>
5,266,976 (99.9992 %)	-	-

*Number of shares for which valid votes were expressed (including the votes by correspondence): 5,266,976 (representing 60.8369 % of the share capital). Total number of non-expressed votes: 41. Total number of validly expressed votes: 5,266,976.*

*By a number of 5,266,976 "For" votes, representing 99.9992% of the total votes held by the present or represented shareholders, accounting for 60.8369 % of the share capital and 60.8369 % of the total voting rights, the EGMS approves Item 1.*

**ITEMS 2, 3, 4 and 5 (regarding the date of payment)**

With regard to items 2, 3, 4 and 5 (regarding the date of payment) on the agenda of the EGMS, considering art. 117 para. (8) of Law no. 31/1990 on companies, republished, as amended and supplemented, which provides that "for the listed companies the relevant provisions of the capital market specific law are applied", as well as

the provisions of art. 88 para. (2) of Law no. 24/2017 regarding the issuers of financial instruments and market operations, stating that “the share capital increase through contribution in kind is approved by the Extraordinary General Meeting of Shareholders, attended by shareholders representing at least 85% of the subscribed share capital, and with the vote of shareholders representing at least <sup>3/4</sup> of the voting rights” and, given the attendance of shareholders at the meeting of the EGMS, which shows that are present (here-included the correspondence voting bulletins) a number of 11 shareholders, owners of a number of 5,267,017 shares/voting rights representing 60.8374 % of the subscribed share capital, it is being ascertained that in this first call of the EGMS meeting, the attendance quorum provided by law, necessary for the capital augmentation through contribution in kind, has not been met.

#### **ITEM 5 (registration date)**

Following the exercise of the vote, by 10 shareholders, on the approval of the registration date 18.10.2022 advanced by the Board of Directors, with ex-date 17.10.2022, the following result was registered:

<i><b>For</b></i>	<i><b>Against</b></i>	<i><b>Abstention</b></i>
5,266,976 (99.9992 %)	-	-

*Number of shares for which valid votes were expressed (including the votes by correspondence): 5,266,976 (representing 60.8369 % of the share capital). Total number of non-expressed votes: 41. Total number of validly expressed votes: 5,266,976.*

*By a number of 5,266,976 “For” votes, representing 99.9992% of the total votes held by the present or represented shareholders, accounting for 60.8369 % of the share capital and 60.8369 % of the total voting rights, the EGMS approves Item 5 - the registration date and ex-date.*

#### **ITEM 6**

Following the exercise of the vote by 10 shareholders on the Empowerment of the President of the Extraordinary General Meeting of Shareholders to sign the EGMS Resolution and of the Director General to sign the documents necessary to carry out the formalities at the Trade Register Office attached to the Prahova Tribunal regarding the registration and publication of the EGMS Resolution in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence, the following result was recorded:

<i><b>For</b></i>	<i><b>Against</b></i>	<i><b>Abstention</b></i>
5,266,976 (99.9992 %)	-	-

*Number of shares for which valid votes were expressed (including the votes by correspondence): 5,266,976 (representing 60.8369 % of the share capital). Total number of non-expressed votes: 41. Total number of validly expressed votes: 5,266,976.*

*By a number of 5,266,976 “For” votes, representing 99.9992% of the total votes held by the present or represented shareholders, accounting for 60.8369 % of the share capital and 60.8369 % of the total voting rights, the EGMS approves Item 6 of the Agenda.*

EGMS Secretary  
Aura - Gabriela Dumitru

Internal auditor  
Manuela Stoica

Technical Secretariat  
Adina Modoran  
Andreea Rusu