

No. 40144/ 28.10.2022

Current report no. 36/2022
as per Law no. 24/2017 and ASF Regulation no. 5/2018

Date of the report	28.10.2022
Issuer's Name:	CONPET S.A. Ploiești
Registered Offices:	No. 1-3, Anul 1848 Street, Ploiești
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number	
at the Trade Register Office	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market trading the issued securities:	B.V.B., PREMIUM Category

Reporting significant events, as per art. 234 of ASF Regulation no.5/2018: **Resolution of the Ordinary General Meeting of Shareholders (OGMS) of CONPET S.A. dated 28.10.2022 (in first call).**

The Ordinary General Meeting of Shareholders (OGMS) CONPET SA, convened for the date 28.10.2022/ 31.10.2022 was held in first call, on 28.10.2022, starting 10⁰⁰ at the company's headquarters in Ploiesti, no. 1-3, Anul 1848 street, following the fulfillment of the statutory - legal quorum conditions.

The OGMS Convening Notice, approved pursuant to the BoD Decision no. 21/22.09.2022, was published in the Official Gazette of Romania, Part IV, no. 4061/26.09.2022, as well as in „Jurnalul” newspaper, the edition of 26.09.2022, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 32/ 22.09.2022 and Current Report no. 33/23.09.2022, reports published on www.bvb.ro and www.conpet.ro.

According to the provisions of Art. 17 Para. (1) Letter a) of the Articles of Incorporation, for the validity of the O.G.M.S. deliberations, it is necessary, in first call, the presence of the shareholders (including correspondence votes) representing at least half (1/2) of the total number of voting rights and the OGMS Resolutions be taken by majority of the expressed votes.

At the OGMS sessions could participate the shareholders registered in the Shareholders Registry consolidated at the reference date 18.10.2022. Therefore, one shareholder legal entity was present in the room, namely the representative of the Ministry of Energy - on behalf of the Romanian State which is the majority shareholder, owner of a number of 5,083,372 shares with a nominal value of 3.30 RON, representing 58.7162% of the total number of shares/voting rights, respectively a share capital amounting to 16,775,127.6 RON, as well as one shareholder natural person, holder of a number of 41 shares with a nominal value of 3.30 RON, representing 0.0005% of the total number of shares/voting rights, respectively a share capital in the amount of 135.3 RON.

For the OGMS meeting, 5 shareholders have submitted correspondence voting bulletins, holders of a number of 606,484 shares/voting rights, representing 7.0053% of the total number of shares/voting rights, respectively a share capital in amount of 2,001,379.2 RON.

Consequently, the total number of voting rights within the OGMS meeting (where there have been included also the votes cast by correspondence) was of 5,689,897 and corresponds to a number of 5,689,897 shares with nominal value of 3.30 RON, representing 65.7220% of the total number of shares/voting rights, namely a share capital amounting to 18,776,660.1 RON.

Based on the materials related to the agenda of the O.G.M.S., considering the mandate of the Ministry of Energy's representative, as well as the vote exercised by correspondence, following the debates of the shareholders, Resolution no. 6/2022 of the OGMS was issued, which the following content:

RESOLUTION NO. 6

OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)

of "CONPET" S.A. Ploiesti

dated 28.10.2022

The Ordinary General Meeting of Shareholders of the Company "CONPET" S.A., with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, today, during the meeting dated 28.10.2022 (in first call), 10.00 AM, which took place at the company's headquarters, whereto have been present or represented (here-included by the correspondence voting bulletins) a number of 7 shareholders, owners of a number of 5,689,897 shares/voting rights, accounting for 65.7220 % of the share capital, namely 65.7220 % out of the total number of voting rights, adopts the following:

RESOLUTION

Art. 1. By a number of 5,689,856 "For" votes representing 100 % of the total votes cast, approves the election of Mrs. Dumitru Aura - Gabriela in the capacity of Secretary of the Ordinary General Meeting of Shareholders (OGMS);

Art. 2. By a number of 5,686,006 "For" votes, representing 99.93 % of the total number of votes cast, approves the appointment of the company PKF Finconta S.R.L., as financial auditor of the company CONPET S.A., Romanian legal person, member of Chamber of Financial Auditors of Romania, holder of the authorization no. 032/ 27.07.2001, headquartered in Bucharest, no. 38, Jean Louis Calderon street, district 2 Bucharest, registered at the National Trade Register Office under no. J40/ 19832/ 1994, TIN 6383983, represented by Mrs. Șuşnea Florentina, in the capacity of administrator and the

settlement of the duration of the financial audit services contract for a period of 3 years starting the date of appointment thereof by the OGMS.

Art. 3 By a number of 5,689,856 "For" votes representing 100 % of the total votes cast, approves the rectified Investments Program for 2022.

Art. 4 By a number of 5,689,856 "For" votes, representing 100 % of the total number of votes cast, approves the rectified 2022 Revenues and Expenditure Budget.

Art. 5 By a number of 605,204 "For" votes, representing 99.79 % of the total number of votes cast, ascertains the termination on the OGMS date - 28.10.2022, of the mandate of the provisional administrators appointed by the BoD Decision no. 17/26.08.2022, respectively Mr. Gavrilă Florin – Daniel and Mr. Zaman Andrei – Mihai.

Art. 6 Appoints in the capacity of provisional administrators on the vacancies within the Board of Directors on the date of this OGMS, with a term of office starting from the date of 28.10.2022 and until 21.12.2022 (inclusive of) – the date on which the mandate of the provisional administrators appointed by OGMS Resolution no. 4/18.08.2022 will expire, in accordance with the provisions of art. 64¹, para. (5) of GEO no. 109/2011, or until the completion of the recruitment and selection procedure provided for in GEO no. 109/2011 *on the corporate governance of public enterprises*, with the possibility of extending the mandate by another 2 months, respectively the following persons:

6.1. Mr. Gavrilă Florin - Daniel, Romanian citizen, domiciled in Cornetu Village (Cornetu Commune), Ilfov county, economist by profession, by a number of 5,689,856 "For" votes representing 100 % of the total votes cast;

6.2. Mr. Zaman Andrei - Mihai, Romanian citizen, domiciled in Câmpina municipality, Prahova county, economist by profession, by a number of 5,688,576 "For" votes representing 99.98 % of the total votes cast.

Art. 7 By a number of 5,689,856 "For" votes representing 100% of the total votes cast, sets out the monthly gross fixed allowance of the members of the Board of Directors of the company CONPET S.A. in the same amount as the one of the administrators appointed by the Resolution of the Ordinary General Meeting of Shareholders no.4/18.08.2022 (Art.7), as being equal to 1.36 times the average for the last 12 months of the monthly gross average earnings for the activity carried out according to the core business registered by the company, at class level according to the classification of activities in the national economy, communicated by the National Institute of Statistics prior to the appointment.

Art. 8 By a number of 5,689,856 "For" votes representing 100 % of the total votes cast, approves the mandate contract which will be concluded with the provisional administrators appointed pursuant to

the Resolution of the Ordinary General Meeting of Shareholders no. 6/28.10.2022, in the form proposed by the Ministry of Energy and approved by the OGMS Resolution no. 5/ 20.09.2022.

Art. 9 By a number of 5,689,856” For” votes representing 100 % of the total votes cast, approves the appointment of the representative of the Ministry of Energy, Mrs. Dumitru Aura - Gabriela, in the Ordinary General Meeting of Shareholders for the execution of the mandate contract with the provisional administrators appointed pursuant to Resolution of the Ordinary General Meeting of Shareholders no. 6/28.10.2022.

Art. 10 By a number of 5,689,856” For” votes representing 100 % of the total votes cast, approves the registration date 17.11.2022 proposed by the Board of Directors, with ex-date 16.11.2022.

Art. 11 By a number of 5,689,856 “For” votes, representing 100 % of the total votes cast, approves the empowerment of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and of the Director General to sign the documents necessary to carry out the formalities at the Trade Register Office attached to the Prahova Tribunal regarding the registration of the financial auditor and administrators and the publishing of the OGMS Resolution in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person within the company, the proxy to perform the above-mentioned diligence.

We hereby attach to this Current Report the Resolution of the Ordinary General Meeting of Shareholders (OGMS) of CONPET S.A. dated 28.10.2022 (in first call).

Director General
Eng. Dorin TUDORA
Electronic Signature

RESOLUTION NO. 6
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of “CONPET” S.A. Ploiesti
dated 28.10.2022

The Ordinary General Meeting of Shareholders of the Company “CONPET” S.A., with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, today, during the meeting dated 28.10.2022 (in first call), 10.00 AM, which took place at the company’s headquarters, whereto have been present or represented (here-included by the correspondence voting bulletins) a number of 7 shareholders, owners of a number of 5,689,897 shares/voting rights, accounting for 65.7220 % of the share capital, namely 65.7220 % out of the total number of voting rights, adopts the following:

RESOLUTION

Art. 1. By a number of 5,689,856 ”For” votes representing 100 % of the total votes cast, approves the election of Mrs. Dumitru Aura - Gabriela in the capacity of Secretary of the Ordinary General Meeting of Shareholders (OGMS);

Art. 2. By a number of 5,686,006 “For” votes, representing 99.93 % of the total number of votes cast, approves the appointment of the company PKF Finconta S.R.L., as financial auditor of the company CONPET S.A., Romanian legal person, member of Chamber of Financial Auditors of Romania, holder of the authorization no. 032/ 27.07.2001, headquartered in Bucharest, no. 38, Jean Louis Calderon street, district 2 Bucharest, registered at the National Trade Register Office under no. J40/ 19832/ 1994, TIN 6383983, represented by Mrs. Șuşnea Florentina, in the capacity of administrator and the settlement of the duration of the financial audit services contract for a period of 3 years starting the date of appointment thereof by the OGMS.

Art. 3 By a number of 5,689,856 ” For” votes representing 100 % of the total votes cast, approves the rectified Investments Program for 2022.

Art. 4 By a number of 5,689,856 "For" votes, representing 100 % of the total number of votes cast, approves the rectified 2022 Revenues and Expenditure Budget.

Art. 5 By a number of 605,204 "For" votes, representing 99.79 % of the total number of votes cast, ascertains the termination on the OGMS date - 28.10.2022, of the mandate of the provisional administrators appointed by the BoD Decision no. 17/26.08.2022, respectively Mr. Gavrilă Florin – Daniel and Mr. Zaman Andrei – Mihai.

Art. 6 Appoints in the capacity of provisional administrators on the vacancies within the Board of Directors on the date of this OGMS, with a term of office starting from the date of 28.10.2022 and until 21.12.2022 (inclusive of) – the date on which the mandate of the provisional administrators appointed by OGMS Resolution no. 4/18.08.2022 will expire, in accordance with the provisions of art. 64¹, para. (5) of GEO no. 109/2011, or until the completion of the recruitment and selection procedure provided for in GEO no. 109/2011 *on the corporate governance of public enterprises*, with the possibility of extending the mandate by another 2 months, respectively the following persons:

6.1. Mr. Gavrilă Florin - Daniel, Romanian citizen, domiciled in Cornetu Village (Cornetu Commune), Ilfov county, economist by profession, by a number of 5,689,856 "For" votes representing 100 % of the total votes cast;

6.2. Mr. Zaman Andrei - Mihai, Romanian citizen, domiciled in Câmpina municipality, Prahova county, economist by profession, by a number of 5,688,576 "For" votes representing 99.98 % of the total votes cast.

Art. 7 By a number of 5,689,856 "For" votes representing 100% of the total votes cast, sets out the monthly gross fixed allowance of the members of the Board of Directors of the company CONPET S.A. in the same amount as the one of the administrators appointed by the Resolution of the Ordinary General Meeting of Shareholders no.4/18.08.2022 (Art.7), as being equal to 1.36 times the average for the last 12 months of the monthly gross average earnings for the activity carried out according to the core business registered by the company, at class level according to the classification of activities in the national economy, communicated by the National Institute of Statistics prior to the appointment.

Art. 8 By a number of 5,689,856 "For" votes representing 100 % of the total votes cast, approves the mandate contract which will be concluded with the provisional administrators appointed pursuant to the Resolution of the Ordinary General Meeting of Shareholders no. 6/28.10.2022, in the form proposed by the Ministry of Energy and approved by the OGMS Resolution no. 5/ 20.09.2022.

Art. 9 By a number of 5,689,856 "For" votes representing 100 % of the total votes cast, approves the appointment of the representative of the Ministry of Energy, Mrs. Dumitru Aura - Gabriela, in the

Ordinary General Meeting of Shareholders for the execution of the mandate contract with the provisional administrators appointed pursuant to Resolution of the Ordinary General Meeting of Shareholders no. 6/28.10.2022.

Art. 10 By a number of 5,689,856” For” votes representing 100 % of the total votes cast, approves the registration date 17.11.2022 proposed by the Board of Directors, with ex-date 16.11.2022.

Art. 11 By a number of 5,689,856 “For” votes, representing 100 % of the total votes cast, approves the empowerment of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and of the Director General to sign the documents necessary to carry out the formalities at the Trade Register Office attached to the Prahova Tribunal regarding the registration of the financial auditor and administrators and the publishing of the OGMS Resolution in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person within the company, the proxy to perform the above-mentioned diligence.

Chairman of the General Meeting

Gheorghe Cristian - Florin

OGMS Secretary

Dumitru Aura– Gabriela

Technical Secretariate

Modoran Adina

Petrescu Alina

Note: Resolution no.6/ 28.10.2022 of the Ordinary General Meeting of Shareholders of “CONPET” S.A. has been issued in 3 (three) original counterparts.