

No. 32911/ 01.09.2022

Current report no. 27/2022
as per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Report date:	01.09.2022
Issuer's Name:	CONPET S.A. Ploiești
Registered Offices:	No. 1-3, Anul 1848 Street, Ploiesti
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ <u>actionariat@conpet.ro</u>
Tax Identification Number at the Trade Register Office	1350020
No. at the Trade Registry:	J29/ 6/ 22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market trading the issued securities: B.V.B., PREMIUM Category	

Reporting significant events: as per Art. 234 of ASF Regulation no 5/2018:

Supplementation of the Agenda of the Ordinary General Meeting of Shareholders (OGMS) of CONPET S.A. convened on 20.09.2022 - in first call /21.09.2022 - in second call, 10:00 AM, at the registered office of the company, located in Ploiesti, no. 1-3 Anul 1848 Street. The reference date of the meeting is 09.09.2022. The registration date proposed by the Board of Directors for the meeting is 18.10.2022. Settlement of the date of 17.10.2022 as ex-date related to the OGMS.

The supplementation of the Agenda of the OGMS Convening Notice took place following the receipt, from the Ministry of Energy, on behalf of the Romanian State, shareholder of the company CONPET S.A. (the shareholder being the owner of a number of shares representing 58.7162% of the share capital of the company), of a request regarding the introduction of four items on the agenda of the general meeting (positions no. 3, 4, 5 and 6 in the supplemented agenda), as follows:

"1. Settlement of the monthly gross fixed allowance of the members of the Board of Directors of the Company CONPET S.A. appointed pursuant to the Resolution of the Ordinary General Meeting of Shareholders no. 4/18.08.2022 (Art. 7), as being equal 1.36 times the average, on the last twelve months, of the monthly gross average earnings for the activity performed as per the core business registered by the company, at level of class, as per the classification of the activities in the national economy, communicated by the National Institute of Statistics prior to the appointment.

2. Approval of the mandate contract to be concluded with the provisional administrators appointed pursuant to the Resolution of the Ordinary General Meeting of Shareholders no. 4/18.08.2022 (Art. 7), in the form proposed by the Ministry of Energy.

3. Approval of the appointment of the representative of the Ministry of Energy in the Ordinary General Meeting of Shareholders for the execution of the mandate contract of the provisional administrators appointed pursuant to the Resolution of the Ordinary General meeting of Shareholders no. 4/18.08.2022 (Art. 7).

4. Approval of the initiation of the selection procedure of the members of the Board of Directors at CONPET S.A., in accordance with the provisions of the Government Emergency Ordinance no.



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109/2011 regarding the corporate governance of the public enterprises, approved with subsequent amendments and additions by Law no. 111/2016. The selection procedure is organized by the Ministry of Energy on behalf of the shareholder the Romanian State.”

The initial OGMS Agenda dated 20.09.2022 - in first call /21.09.2022 - in second call, is supplemented accordingly, with the appropriate renumbering of the associated items, thus resulting the following:

AGENDA:

1. Election of a Secretary of the Ordinary General Meeting of Shareholders (OGMS).
2. Presentation of the Administrators' Report regarding the activity for 2022H1 (period January - June 2022), prepared as per the provisions of Art. 223 of ASF Regulation no. 5/2018 and Art. 55 of GEO no. 109/2011, accompanied by the Financial Statements at the date and for the period of six months ended June 30, 2022, prepared as per Order of the Ministry of Public Finance no. 2844/2016 and the International Accounting Standard 34 “Interim Financial Reporting” and the Report of the financial auditor on the review of the interim financial statements, prepared by the audit firm BDO Audit SRL.
3. Settlement of the monthly gross fixed allowance of the members of the Board of Directors of the company CONPET SA appointed by OGMS Resolution no.4/18.08.2022 (Art.7), as being equal to 1.36 times the average for the last 12 months of the monthly gross average earnings for the activity carried out according to the core business registered by the company, at class level according to the classification of activities in the national economy, communicated by the National Institute of Statistics prior to the appointment.
4. Approval of the mandate contract to be concluded with the provisional administrators appointed by OGMS Resolution no.4/18.08.2022 (Art. 7), in the form proposed by the Ministry of Energy.
5. Approval of the appointment of the representative of the Ministry of Energy in the Ordinary General Meeting of Shareholders for the execution of the mandate contract of the provisional administrators appointed by OGMS Resolution no.4/18.08.2022 (Art.7).
6. Approval of the initiation of the selection procedure of the members of the Board of Directors at CONPET S.A., in accordance with the provisions of the GEO no. 109/2011 *on corporate governance of public enterprises*, approved with amendments and additions by Law no. 111/ 2016. The selection procedure is organized by the Ministry of Energy on behalf of the shareholder, the Romanian State.”
7. Approval of the registration date 18.10.2022 advanced by the Board of Directors, with ex-date 17.10.2022.
8. The empowerment of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and of the Director General to sign the documents necessary to carry out the formalities at the Trade Register Office attached to the Prahova Tribunal regarding the registration and the publishing of the OGMS Resolution in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person within the company, the proxy to perform the above-mentioned diligence.

We hereby attach to this current report the OGMS Convening Notice for the date of 20.09.2022 (21.09.2022) containing the supplemented revised Agenda.

Director General
Eng. Dorin TUDORA
electronic signature

**SUPPLEMENTING THE CONVENING NOTICE OF THE ORDINARY GENERAL
MEETING OF SHAREHOLDERS**

**(supplementing the agenda of the Ordinary General Meeting of Shareholders (OGMS)
convened for 20.09.2022 – in first call/21.09.2022 – in second call)**

THE BOARD OF DIRECTORS (BoD) of “CONPET” S.A.

unitary-system administered company incorporated and functioning according to the applicable Romanian legislation, headquartered in Ploiești, no. 1-3 Anul 1848 street, registered at the Trade Register Office attached to Prahova Law Court under no. J29/6/1991, tax registration number RO 1350020, with a subscribed and paid-up capital in amount of 28,569,842.40 RON (hereinafter called “CONPET” S.A. or the “Company”), having regard to the request of supplementing the agenda of the Ordinary General Meeting of Shareholders (OGMS) dated 20.09.2022, formulated by the Ministry of Energy, on behalf of the Romanian State as a shareholder holding a number of 5,083,372 shares representing 58.7162% of the share capital of CONPET S.A., taking into account the provisions of Art. 16 Para. (6) of the Articles of Incorporation of the Company, the provisions of Article 105 Para. (3) of Law no. 24/2017 *on issuers of financial instruments and market operations republished*, the provisions of Art. 188 Para. (1) Item (d) and Article 189 of A.S.F. Regulation no. 5/2018 *on issuers of financial instruments and market operations republished*, and in accordance with the provisions of Art. 117¹ of Law no. 31/1990 *on companies*, republished, subsequent amendments and completions, by BoD Decision no. 18 dated 01.09.2022, supplements the agenda of the Ordinary General Meeting of Shareholders, convened for the date of 20.09.2022 - in first call/21.09.2022 - in second call, with the following items:

“1. Settlement of the monthly gross fixed allowance of the members of the Board of Directors of the company CONPET SA appointed by OGMS Resolution no.4/18.08.2022 (Art.7), as being equal to 1.36 times the average for the last 12 months of the monthly gross average earnings for the activity carried out according to the core business registered by the company, at class level according to the classification of activities in the national economy, communicated by the National Institute of Statistics prior to the appointment.

2. Approval of the mandate contract to be concluded with the provisional administrators appointed by OGMS Resolution no.4/18.08.2022 (Art. 7), in the form proposed by the Ministry of Energy.

3. *Approval of the appointment of the Ministry of Energy representative in the Ordinary General Meeting of Shareholders for the execution of the mandate contract of the provisional administrators appointed by OGMS Resolution no.4/18.08.2022 (Art.7).*

4. *Approval of initiation of the selection procedure of the members of the Board of Directors at CONPET S.A., in accordance with the provisions of the GEO no. 109/2011 on corporate governance of public enterprises, approved with amendments and additions by Law no. 111/2016. The selection procedure is organized by the Ministry of Energy on behalf of the Romanian State.”*

The above-mentioned items will be introduced after Item 2 on the initial Agenda of the OGMS and will be numbered 3,4,5 and 6 on the supplemented Agenda, resulting the following:

AGENDA

- 1. Election of a Secretary of the Ordinary General Meeting of Shareholders (OGMS).**
- 2. Presentation of the Administrators' Report regarding the activity for 2022H1 (period January - June 2022), prepared as per the provisions of Art. 223 of ASF Regulation no. 5/2018 and Art. 55 of GEO no. 109/2011, accompanied by the Financial Statements at the date and for the period of six months ended June 30, 2022, prepared as per Order of the Ministry of Public Finance no. 2844/2016 and the International Accounting Standard 34 “Interim Financial Reporting” and the Report of the financial auditor on the review of the interim financial statements, prepared by the audit firm BDO Audit SRL.**
- 3. Settlement of the monthly gross fixed allowance of the members of the Board of Directors of the company CONPET SA appointed by OGMS Resolution no.4/18.08.2022 (Art.7), as being equal to 1.36 times the average for the last 12 months of the monthly gross average earnings for the activity carried out according to the core business registered by the company, at class level according to the classification of activities in the national economy, communicated by the National Institute of Statistics prior to the appointment.**
- 4. Approval of the mandate contract to be concluded with the provisional administrators appointed by OGMS Resolution no.4/18.08.2022 (Art. 7), in the form proposed by the Ministry of Energy.**
- 5. Approval of the appointment of the representative of the Ministry of Energy in the Ordinary General Meeting of Shareholders for the execution of the mandate contract of the provisional administrators appointed by OGMS Resolution no.4/18.08.2022 (Art.7).**
- 6. Approval of the initiation of the selection procedure of the members of the Board of Directors at CONPET S.A., in accordance with the provisions of the GEO no. 109/2011 on corporate governance**

of public enterprises, approved with amendments and additions by Law no. 111/ 2016. The selection procedure is organized by the Ministry of Energy on behalf of the shareholder, the Romanian State.”

7. Approval of the registration date 18.10.2022 advanced by the Board of Directors, with ex-date 17.10.2022.

8. The empowerment of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and of the Director General to sign the documents necessary to carry out the formalities at the Trade Register Office attached to the Prahova Tribunal regarding the registration and the publishing of the OGMS Resolution in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person within the company, the proxy to perform the above-mentioned diligence.

The initial call of the Ordinary General Meeting of Shareholders convened for the date of 20.09.2022 - in first call/21.09.2022 - in second call, 10:00 (Romania time), which will carry out its works at the registered office of the Company in Ploiesti, no. 1-3, Anul 1848 Street, Prahova County, and in which only the persons who have the capacity of shareholders, respectively are registered in the Company's Shareholders' Register at the end of the reference date 09.09.2022, are entitled to participate and vote, was made in compliance with the legal conditions, the convening notice being published in the Official Gazette of Romania Part IV, no. 3486/17.08.2022 and in the newspaper "Jurnalul" dated 17.08.2022.

The OGMS Convening Notice was established Annex to the Current Report no. 22/12.08.2022, which was submitted to BVB and ASF on 12.08.2022 and published on the websites www.bvb.ro and www.conpet.ro on 12.08.2022.

The completion of the Agenda of the Ordinary General Meeting of Shareholders was made in accordance with the provisions of Art. 117¹ Para. (1) of Law no. 31/1990 *regarding the companies*, republished, subsequent amendments and completions, of Art. 105, Para. (3) of Law no. 24/2017, *regarding the issuers of financial instruments and market operations* and of art. 189 of ASF Regulation no. 5/2018 following the request of the shareholder Ministry of Energy, transmitted by the address registered with the Company under no. 32641/31.08.2022, regarding the introduction of four items on the agenda of the general meeting.

The informative material for the OGMS, the OGMS convening notice containing the supplemented agenda, the Draft decision of the OGMS, together with the updated correspondence voting form and the special empowerment model, are available starting 02.09.2022, 10:00 AM, both

on the www.conpet.ro website, section "Investors relations/GMS Documents - OGMS 20.09.2022", as well as at the company's headquarters, BoD and GMS Secretariat Bureau, every working day between 10 - 14:30. The shareholders may receive copies of documents relating to the items included on the agenda of the OGMS.

Additional information can be obtained at "CONPET" S.A. headquarters in Ploiesti, no. 1-3, Anul 1848 Street, BoD and GMS Secretariat Bureau, tel. 0244.401.360, ext. 2655, 2579, facsimile 0244.516.451, between 08:00 A.M.-14:30 PM, e-mail: actionariat@conpet.ro.

CHAIRMAN OF THE BOARD OF DIRECTORS
CRISTIAN - FLORIN GHEORGHE