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No. 28031/ 26.07.2022

**Current report no. 20/ 2022**  
**as per law no. 24/ 2017 and the FSA Regulation no. 5/2018**

**Report date:** **26.07.2022**  
**Issuer's Name:** **CONPET S.A. Ploiești**  
**Registered Offices:** **No. 1-3, Anul 1848 Street, Ploiești**  
**Telephone/facsimile/email:** **0244/ 401360/ 516451/ 402385/**  
**actionariat@conpet.ro**  
**Tax Identification Number** **1350020**  
**at the Trade Register Office:**  
**No. at the Trade Registry:** **J29/ 6/ 22.01.1991**  
**Subscribed and paid-up share capital:** **28.569.842,40 RON**  
**Total number of Shares:** **8.657.528 nominative shares**  
**The regulated market trading the issued securities: B.V.B., PREMIUM Category**

**Reporting significant events:** The auditor's report, BDO Audit S.R.L., for the first semester of 2022, as per Law no. 24/2017, Article 108, Paragraph 7 *regarding issuers of financial instruments and market operations:*

The company CONPET S.A. informs its shareholders and investors *on the Independent Limited Assurance Report regarding the information included in the Current Report issued by the Company, in accordance with the provisions of Law no. 24/2017, with its subsequent amendments and additions, and with the provisions of the FSA Regulation. no. 5/2018*, prepared by the auditor BDO Audit S.R.L. for the first semester of 2022, considering Art. 108 of Law no. 24/ 2017.

Annexed to the current report you will find the Report of the auditor BDO Audit S.R.L., for the first semester of 2022.

Director General  
**Eng. Dorin TUDORA**  
Electronic signature



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## INDEPENDENT LIMITED ASSURANCE REPORT ON THE INFORMATION INCLUDED IN THE CURRENT REPORT ISSUED BY THE COMPANY IN ACCORDANCE WITH THE PROVISIONS OF LAW NO. 24/2017 AND REGULATION NO. 5/2018 ISSUED BY THE FINANCIAL SUPERVISORY AUTHORITY

To the Board of Directors of CONPET S.A.

### *The scope of the Independent Auditor's Report*

We have been appointed by CONPET S.A. ("the Company") to report based on the requirements of Law no. 24/2017 related to the issuers of financial instruments and market operations, as subsequently amended and supplemented (hereinafter referred to as "Law 24/2017") on the information included in the accompanying Current Report (dated May 26, 2022), (hereinafter referred to as "Current Report"), which was prepared by the Company in accordance with the requirements of article 108 of Law no. 24/2017 and with the provisions of the FSA Regulation no. 5/2018 of the Financial Supervisory Authority (hereinafter referred to as "ASF") to report to the Financial Supervisory Authority ("ASF") and the Bucharest Stock Exchange ("BVB") for the period January 1, 2022 -June 30, 2022, under the form of a limited assurance conclusion.

### *The specific purpose*

Our Report is issued for the sole purpose stated in the first paragraph of this Report, and is prepared for the information of the Company, BVB, and ASF and will not be used for any other purpose. Our Report should not be deemed adequate for use for use by any party wishing to acquire rights with us, other than the Company, for any purpose or in any context.

Any party other than the Company who obtains access to or a copy of our Report and chooses to rely on our Report (or part of it) will do so at its own responsibility. Our engagement was conducted in order to be able to report those issues that we need to report in an independent limited insurance report, and not for other purposes. This Report relates only to the elements specified in this Report and does not extend to the Company's financial statements or other reports issued by the Company, considered individually or as a whole.

### *Management's responsibility*

The Company's management is responsible for the preparation of the Current Report and conclusion of the transactions reported in accordance with the requirements of Law no. 24/2017 and of the ASF Regulation no. 5/2018, with subsequent amendments and completions. Also, the Company's management is responsible for the design, implementation and maintenance of internal controls that enable the preparation of current Reports that are free from material misstatements, whether due to fraud or error. The Company's management is also responsible to make sure that the supporting documents underlying the preparation of the Current Report, as well as the evidence provided to the auditor, are complete, correct and justified.

### *Auditor's responsibility*

We conducted our limited assurance engagement in accordance with International Standards on Insurance Engagements ISAE 3000 (revised) - *"Assurance Engagements Other than Audits or Reviews of Historical Financial Information"*. This standard requires that we comply with the Code of Ethics and Standards on Independence, plan and perform the assurance engagement to obtain limited assurance on the Current Report.

We apply the International Quality Control Standard 1 (ISQC 1) and maintain a comprehensive system of quality control, including policies and procedures that document compliance with relevant ethical and professional standards and requirements in legislation or regulations.

We have complied with the independence and other ethical requirements of the Code of Ethics for Professional Accountants (including International Independence Standards) issued by the International Ethics Standards Board for Accountants ("IESBA Code"), which sets out the fundamental principles of integrity, objectivity, professional competence and due care, confidentiality, and professional behaviour.

The selected procedures depend on the auditor's professional judgment, our understanding of the reported transactions included in the Current Report and other circumstances of the engagement, and our considerations regarding areas where material misstatement may occur. In obtaining an understanding of the reported transaction included in the Current Report, we took into account the process used by the Company to conclude transactions and to prepare and present the Current Report, in accordance with the requirements of Law 24/2017 and ASF Regulation no. 5/2018 for the purpose of determining the assurance procedures applicable in the given circumstances, but not for the purpose of expressing a conclusion on the effectiveness of the process or internal control of the Company for concluding the reported transaction, included in the Current Report and for preparing and presenting the accompanying Current Report.

The procedures include, in particular, interviews with the staff responsible for financial reporting and risk management, as well as additional procedure aimed to obtain evidence on the information included in the Current Report.

The procedures for obtaining evidence under a limited insurance engagement vary in nature and timing from, and are less in extent than for, in a reasonable assurance engagement. Consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

Regarding the Current Report, we performed the following procedures:

- 1) We have obtained the accompanying Current Report from the Company.
- 2) We have verified that the persons approving this Current Report are the authorized representatives of the Company, and we have requested the list of authorized signatures.
- 3) We compared whether the details included in the Current Report correspond to the documentation related to the respective contract: the parties who signed the supporting documents; the date on which the documentation was signed and its nature; description of the type of services indicated in the documentation; the total estimated value of the addendum to the contract, the guarantees provided and the penalties stipulated, the terms and method of payment, as well as the related contractual conditions.
- 4) We compared whether the details presented in the attached Current Report correspond to the information we obtained from interviews with the Company's management and other documents attached to the contract/addendum to the contract, as appropriate.
- 5) We have discussed with the Company's management how the unit price of the addendum was set and if it is approved by the Board of Directors and the General Assembly of the Shareholders of the Company.

We have analyzed whether the unit price was set based on the Company's internal procedures.

Our procedures were performed exclusively on the accompanying Current Report, which covers the period January 1, 2022 - June 30, 2022. Accordingly, we did not perform any procedure to verify whether the Current Report includes all transactions that the Company must report under Article 108 of Law no. 24/2017 for this period.

### **Conclusion**

Our conclusion was formed on the basis of and considering the matters presented in this independent limited assurance report.

Based on the procedures described above and the evidence obtained, nothing has come to our attention that causes us to believe that:

- a) The information included in the accompanying Current Report is not consistent in all material respects with the supporting documents made available to us by the Company;
- b) The information included in the accompanying Current Report does not comply in all significant aspects with the requirements of Law 24/2017 and FSA Regulation no. 5/2018, regarding the parties who signed the supporting documents; the date on which the documentation was signed and its nature; description of the type of goods / services indicated in the documentation; the total amount estimated of the addendum to the contract, the guarantees provided and the penalties stipulated, the terms and method of payment, as well as the related contractual conditions.
- c) The addendum to the contract was not duly authorized by the Company's representatives and was not approved by the Company's Board of Directors and the General Assembly of the Shareholders of the Company.
- d) The prices agreed between the parties were not accepted by mutual agreement on the basis of the type of products / services and other terms and conditions stipulated in the agreements between the parties and were not determined according to the criteria referred to in paragraph 5) from the list of procedures above.

For and behalf of BDO Audit SRL

Registered in the Public Electronic Registry of financial auditors and audit firms with no. FA18

Partner's name: Vasile Bulata

Registered in the Public Electronic Registry of financial auditors and audit firms with no. AF1480

Bucharest, Romania

25 July 2022

Note: This is the English translation of the Romanian version of the report. In case of any discrepancies the Romanian version will prevail.

No. 19143/ 26.05.2022

Current report no. 16/2022  
as per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report 26.05.2022  
Issuer's Name CONPET S.A. Ploiești  
Registered Offices: No. 1-3, Anul 1848 Street  
Telephone/facsimile/email: 0244/ 401360/ 516451/ 402385/  
[actionariat@conpet.ro](mailto:actionariat@conpet.ro)  
Tax Identification Number  
at the Trade Register Office 1350020  
No. at the Trade Registry: J29/6/22.01.1991  
Subscribed and paid-up share capital: 28,569,842.40 RON  
Total number of shares: 8,657,528 nominative shares  
The regulated market trading the issued securities: B.V.B., PREMIUM Category

Reporting significant events: as per Art. 234 of ASF Regulation no. 5/2018 and Art. 108 of Law no. 24/2017:

Having in view the provisions of Art. 234, Para 1, letter i) of ASF Regulation no. 5/2018, as well as Art. 108 of Law no. 24/2017, the company CONPET informs the shareholders and investors on the conclusion of Addendum no. 4 to the contract S-CA 57/28.03.2019, signed between CONPET SA and S.N.T.F.M. "CFR MARFĂ" S.A., as follows:

Contract Data	Clauses provided in the contract
The contracting parties	concluded between CONPET SA Ploiești and S.N.T.F.M. "CFR Marfă" SA București
The related party	Societatea Națională de Transport Feroviar de Marfă "CFR MARFĂ" S.A. Bucuresti
Nature of the relation	related party
Nature of the transaction	services
Contract/Addendum No.	Addendum no. 4 concluded on 25.05.2022 to the contract S-CA 57/28.03.2019
Scope of the Addendum	Indexing of the tariff of the crude oil and rich gas transport services by rail from the loading ramps to the destinations settled by CONPET SA.
Estimated value of the Addendum	3,483,766 RON
Mutual claims	-
Mutual debts	6,276,766 RON, debt within the maturity date
Established guarantees	500,000 RON



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**CONPET S.A., Romania**  
1-3 Anul 1848 Street, Ploiești 100559, Prahova  
Tel: +40-244-401360; fax: +40-244-516451  
TIN: RO 1350020; NACE Code 4950; CRN J29/6/22.01.1991  
Subscribed and paid-up share capital 28 569 842.40 RON

Set out penalties and guarantees	0.03%/day
Payment terms and methods	30 days after receipt of the invoice at CONPET S.A.
Duration of the Addendum	starting 25.05.2022 up to 31.03.2023, inclusive of

The management assesses the transaction as justified and economically correct.

Director General  
Eng. Dorin TUDORA  
Electronic signature



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