

No. 26732/ 14.07.2022

Current report no. 19/2022
as per Law no. 24/2017 and ASF Regulation no. 5/2018

Date of the report	14.07.2022
Issuer's Name:	CONPET S.A. Ploiești
Registered Offices:	No. 1-3, Anul 1848 Street
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number at the Trade Register Office	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market trading the issued securities:	B.V.B., PREMIUM Category

Reporting significant events: As per Art. 234, Para.1, letter c) of ASF Regulation no 5/2018:

OGMS call for the date 18.08.2022 (in first call)/19.08.2022 (in second call), 11.00 A.M.

Following the decision of the meeting of the Board of Directors dated 14.07.2022, the company CONPET SA informs the shareholders and the investing public on the convening of the OGMS for the date 18.08.2022 (in first call)/19.08.2022 (in second call).

The OGMS is convened for the date 18.08.2022 (in first call)/19.08.2022 (in second call), 11.00 AM, at the company's registered office in Ploiesti, no. 1-3 Anul 1848 Street. **The reference date** of the OGMS is **08.08.2022**. **The registration date proposed** by the Board of Directors for the meeting is **14.09.2022**, with **ex-date 13.09.2022**, related to the OGMS.

The OGMS convening notice includes the following Agenda:

- 1. Election of a Secretary of the Ordinary General Meeting of Shareholders (OGMS).**
- 2. Approval of the renewal of the mandate of the members of the Board of Directors of CONPET S.A., starting 22.08.2022, as follows (secret vote):**
 - 2.1. Mr. Gheorghe Cristian – Florin**
 - 2.2. Mr. Popa Claudiu – Aurelian**
 - 2.3. Mr. Iacob Constantin – Ciprian**
 - 2.4. Mr. Gavrilă Florin– Daniel**
 - 2.5. Mr. Buică Nicușor – Marian**
 - 2.6. Mr. Albulescu Mihai– Adrian**

3. Appointment of the following members of the Board of Directors of CONPET S.A., with a term of office of 4 years, starting with 22.08.2022 and until 21.08.2026 (inclusive of), as per the provisions of Art. 29, para. (1) of GEO no. 109/2011 *on the corporate governance of public enterprises*, respectively:

3.1. Mr. Gheorghe Cristian – Florin

3.2. Mr. Popa Claudiu – Aurelian

3.3. Mr. Iacob Constantin – Ciprian

3.4. Mr. Gavrilă Florin– Daniel

3.5. Mr. Buică Nicușor – Marian

3.6. Mr. Albulescu Mihai– Adrian

4. Determination of the fixed gross monthly allowance of remuneration for the non-executive members of the Board of Directors specified at Item 3, for the period 22.08.2022 – 21.08.2026, in an amount equal to twice the average for the last 12 months of the average gross monthly salary for the activity carried out according to the core business registered by the Company (*NACE code 49*), at class level according to the classification of activities in the national economy, communicated by the National Institute of Statistics prior to the appointment.

5. Approval of the format of the mandate contract of the administrators appointed by the OGMS.

6. Entrustment of the representative of the public line authority the Ministry of Energy in the Ordinary General Meeting of Shareholders with the execution of the mandate contract of the administrators designated by the OGMS.

7. Appointment of one provisional administrator/more provisional administrators on the vacancies due to the vote in Item 2, with a term of office of maximum 4 months, starting with 22.08.2022 and until 21.12.2022 (inclusive of), in accordance with the provisions of art. 64¹, para. (5) of GEO no. 109/2011 *on the corporate governance of public enterprises*, if it takes place earlier than 4 months after the appointment by the OGMS, with the possibility of extending the mandate by another 2 months.

8. Approval of the format of the mandate contract of the provisional administrator/administrators, including the fixed monthly gross allowance of the remuneration, in an amount equal to twice the average for the last 12 months of the average gross monthly salary for the activity carried out according to the core business registered by the Company (*NACE code 49*), at class level according to the classification of activities in the national economy communicated by the National Institute of Statistics prior to the appointment.

9. Entrustment of the representative of the public line authority the Ministry of Energy in the Ordinary General Meeting of Shareholders with the execution of the mandate contract of the provisional administrator/administrators.

10. Setting the registration date 14.09.2022, advanced by the Board of Directors, with ex-date 13.09.2022.

11. The empowerment of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and of the Director General to sign the documents necessary to carry out the formalities at the Trade Register Office attached to the Prahova Tribunal regarding the registration of administrators and the publication of the OGMS Resolution in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

We hereby attach to the current report the OGMS Convening notice, convened for 18.08.2022/19.08.2022).

Director General
Eng. Dorin TUDORA
Electronic signature

CONVENING NOTICE

THE BOARD OF DIRECTORS OF THE COMPANY CONPET S.A.

unitary-system administered company incorporated and functioning according to the applicable Romanian legislation, headquartered in Ploiești, no. 1-3, Anul 1848 street, registered at the Trade Register Office attached to Prahova Law Court under no. J29/6/1991, tax registration number RO 1350020, with a subscribed and paid-up capital in amount of 28,569,842.40 RON (hereinafter called “CONPET” S.A. or the “Company”), as per the provisions of Law no. 31/1990 on the companies, republished subsequent amendments and completions, of GEO no. 109/2011 on the corporate governance of public institutions, amended and completed by Law no. 111/2016, of Law no. 24/2017, with regards to the issuers of financial instruments and market operations, of ASF Regulation no.5/2018 on the financial instruments and market operations issuers and other applicable acts, as well as the Articles of Incorporation of the Company, met at the Board of Directors meeting dated 14.07.2022.

CONVENES

THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)

for the date of **18.08.2022, 11.00 AM**, which will take place at the Company’s headquarters in Ploiesti, no. 1-3, Anul 1848 Street, Prahova County, with the following:

AGENDA:

- 1. Election of a Secretary of the Ordinary General Meeting of Shareholders (OGMS).**
- 2. Approval of the renewal of the mandate of the members of the Board of Directors of CONPET S.A., starting 22.08.2022, as follows (secret vote):**
 - 2.1. Mr. Gheorghe Cristian – Florin
 - 2.2. Mr. Popa Claudiu – Aurelian
 - 2.3. Mr. Iacob Constantin – Ciprian
 - 2.4. Mr. Gavrilă Florin - Daniel
 - 2.5. Mr. Buică Nicușor – Marian
 - 2.6. Mr. Albulescu Mihai - Adrian
- 3. Appointment of the following members of the Board of Directors of CONPET S.A., with a term of office of 4 years, starting with 22.08.2022 and until 21.08.2026 (inclusive of), as per the provisions of**

Art. 29, para. (1) of GEO no. 109/2011 *on the corporate governance of public enterprises*, respectively:

3.1. Mr. Gheorghe Cristian – Florin

3.2. Mr. Popa Claudiu – Aurelian

3.3. Mr. Iacob Constantin – Ciprian

3.4. Mr. Gavrilă Florin - Daniel

3.5. Mr. Buică Nicușor – Marian

3.6. Mr. Albulescu Mihai – Adrian

4. Determination of the fixed gross monthly allowance of remuneration for the non-executive members of the Board of Directors specified at Item 3, for the period 22.08.2022 – 21.08.2026, in an amount equal to twice the average for the last 12 months of the average gross monthly salary for the activity carried out according to the core business registered by the Company (*NACE code 49*), at class level according to the classification of activities in the national economy, communicated by the National Institute of Statistics prior to the appointment.

5. Approval of the format of the mandate contract of the administrators appointed by the OGMS.

6. Entrustment of the representative of the public line authority the Ministry of Energy in the Ordinary General Meeting of Shareholders with the execution of the mandate contract of the administrators designated by the OGMS.

7. Appointment of one provisional administrator/more provisional administrators on the vacancies due to the vote in Item 2, with a term of office of maximum 4 months, starting with 22.08.2022 and until 21.12.2022 (inclusive of), in accordance with the provisions of art. 64¹, para. (5) of GEO no. 109/2011 or until the completion of the recruitment and selection procedure provided for in GEO no. 109/2011 *on the corporate governance of public enterprises*, if it takes place earlier than 4 months after the appointment by the OGMS, with the possibility of extending the mandate by another 2 months.

8. Approval of the format of the mandate contract of the provisional administrator/administrators, including the fixed monthly gross allowance, in an amount equal to twice the average for the last 12 months of the average gross monthly salary for the activity carried out according to the core business registered by the Company (*NACE code 49*), at class level according to the classification of activities in the national economy communicated by the National Institute of Statistics prior to the appointment.

9. Entrustment of the representative of the public line authority the Ministry of Energy in the Ordinary General Meeting of Shareholders with the execution of the mandate contract of the provisional administrator/administrators.

10. Setting the registration date 14.09.2022, advanced by the Board of Directors, with ex-date 13.09.2022.

11. The empowerment of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and of the Director General to sign the documents necessary to carry out the formalities at the Trade Register Office attached to the Prahova Tribunal regarding the registration of administrators and the publication of the OGMS Resolution in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

In case that, at the date of the first call of the OGMS, respectively **18.08.2022, 11.00 AM**, have not been met the quorum/validity conditions stipulated by law and the Articles of Incorporation for the carry out of the general meeting, the OGMS is being convened for the date of **19.08.2022, 11:00 AM** (in second call), at the Company's headquarters in Ploiești, no. 1-3, Anul 1848 Street, with the same Agenda.

At the OGMS (in first call and second call) have the right to participate and vote only shareholders who are registered as CONPET S.A. shareholders on **08.08.2022 (the reference date)** in the Company's Shareholders Registry held and issued by Depozitarul Central S.A.

The list comprising information with regards to the name, place of domicile and the professional qualification of the persons proposed for the position of provisional administrator of the company CONPET S.A. will be made available to the shareholders starting **19.07.2022, 8:00 AM**, BoD and GMS Secretariat Bureau, as well as on the Company's website.

The company's shareholders have the right to formulate proposals for the provisional administrators' position, under the law and the Company's Articles of Incorporation.

The proposals shall be submitted either (i) in physical format/by mail, at the Company's registry from the Company's headquarters in Ploiesti, 1-3 Anul 1848 Street, Prahova County, in closed envelope, with the mention: **"BoD and GMS Secretariat Bureau" - For the Ordinary General Meeting of Shareholders dated 18.08.2022**", or (ii) by e-mail, by incorporated electronic extended signature, as per the provisions of Law no. 455/2001 regarding the electronic signature, at address actionariat@conpet.ro, so that they are received by **12.08.2022** (inclusive of), which is the deadline by which proposals for candidates for the positions of provisional administrator can be made.

The list will be periodically updated according to the receipt of proposals within the mentioned term, once a day at the most.

In what regards the candidates, each proposal must be accompanied by at least the following documents:

(a) Curriculum Vitae of the candidate where from can be distinguished the professional experience and training and the ID copy.

(b) In case of proposals of independent candidates, the supporting documents/self declaration of the candidate, in original form, attesting the fact that he meets all the conditions and independence criteria set by the law.

(c) The declaration of consent for the processing of personal data and the declaration regarding the non-compliance with the situation of conflict of interests and incompatibilities, according to the model published on the Company's website (at the address www.conpet.ro, section "**Investor relations/GMS documents**" – OGMS dated **18.08.2022**).

The OGMS draft resolution and the meeting materials related to the Agenda of the OGMS are available both in Romanian and English, on the Company's web page at the address www.conpet.ro, section "**Investor Relations/GMS Documents**" – **OGMS dated 18.08.2022**, starting 19.07.2022, 08.00 AM and at the Company headquarters (BoD and GMS Secretariat Bureau), as of 19.07.2022, during working days, between 10.00 AM–2:30 PM.

The shareholders may obtain, upon request, copies of documents relating to the items included on the agenda of the OGMS.

One or more shareholders, representing, individually or collectively, at least 5% of the Company's share capital, have/has the right to:

1) introduce new items on the Agenda of the OGMS, provided that every item be attached by a substantiation or a draft decision proposed to be adopted by the general meeting; the requests are to be received by "CONPET" S.A., in no more than 15 days as of the convening notice publishing date, namely until the date **02.08.2022, 11:00 AM**.

2) submit draft resolutions for the items included or proposed to be included on the Agenda of the general meeting; the requests are to be received by "CONPET" S.A. in no more than 15 days as of the convening notice publishing date, namely until the date **02.08.2022, 11:00 AM**.

In case the act of exercising one's right to introduce new items on the Agenda of the general meeting determines the amendment of the Agenda of the published Convening Notice, the Company will make all due diligence to republish the OGMS Convening Notice containing the supplemented/revised Agenda, prior to the reference date 08.08.2022.

In case the Agenda of the General meeting is being complemented/revision and the shareholders fail to submit the updated special empowerment forms and/or the correspondence voting bulletins, the special empowerments and the correspondence voting bulletins submitted prior to the complementation/revision of the Agenda will be considered exclusively for the items herein included in the complemented/revision Agenda.

The requests regarding the introduction of additional items on the OGMS Agenda/submission for approval to the OGMS of draft resolutions for the items included or proposed to be included on the Agenda of the OGMS accompanied by the justification/draft decisions proposed for endorsement to the general meeting for the items included or proposed to be included on the OGMS agenda, must be formulated in writing to the Board of Directors, in compliance with the afore-mentioned deadlines and shall be submitted, by any form of courier service with receipt of confirmation, directly to “CONPET” S.A., headquartered in Ploiesti 1-3 Anul 1848 Street, Prahova, in closed envelope with the mention **“BoD and GMS Secretariat Bureau - for the Ordinary General Meeting of Shareholders dated 18.08.2022”** or by e-mail with incorporated electronic extended signature under Law no. 455/2001 regarding the electronic signature, at the address actionariat@conpet.ro.

The Company’s shareholders, notwithstanding their contribution to the share capital, have the right to address questions in writing, in Romanian or English, regarding the items on the agenda of the OGMS; these questions are to be submitted and registered to the Company’s headquarters in Ploiesti, 1-3 Anul 1848 Street, Prahova County, by any form of courier service with receipt of confirmation, directly to “CONPET” S.A., headquartered in Ploiesti, 1-3 Anul 1848 Street, Prahova, in closed envelope with the mention **“BoD and GMS Secretariat Bureau - for the Ordinary General Meeting of Shareholders dated 18.08.2022”** or by e-mail with extended, electronic signature incorporated under the law no. 455/2001 regarding the electronic signature, at the address actionariat@conpet.ro, up to **12.08.2022, 10.00 AM**.

In order to identify the shareholder natural person, or, as the case may be, the legal representative of the shareholder legal person or entity bearing no legal personality, addressing questions, making proposals for the complementation of the Agenda or advancing draft resolutions, they will also have to attach to the named request copies of the documents asserting their identity.

The answers to the addressed questions will be published on the Company’s website at www.conpet.ro, section “Investor Relations - Trading Information - FAQ”, as well as in the section **“Investor Relations/GMS Documents” - OGMS dated 18.08.2022**.

At the OGMS may take part and vote only the shareholders registered at the reference date **08.08.2022**, in person or by representatives, based on the special or general empowerment, as per the legal provisions.

The special and general empowerment will be available, as of 19.07.2022, 08.00 AM, in Romanian and English language, in electronic format on its webpage, at the address www.conpet.ro, section **“Investor Relations/GMS Documents” - OGMS dated 18.08.2022** and at the company headquarters, BoD and GMS Secretariat Bureau, starting 19.07.2022, during working days, between 10:00 AM–2:30 PM.

The special empowerment shall contain the method of identification of the quality of shareholder and the number of shares held, as well as specific voting instructions, with the clear mention of the voting option “for” or “against” or “abstention” for every item from the Agenda of the Ordinary General Meeting of Shareholders. The special empowerment form will be updated by the Company if new items on the OGMS Agenda are added.

In case of discussing, within the Ordinary General Meeting of Shareholders, in compliance with the legal provisions, of certain items not included on the published agenda, the empowered person may vote on these according to the interest of the represented shareholder.

The shareholder may grant a general empowerment valid for a period that will not exceed 3 years, allowing his representative to vote in all aspects under the debate of general meetings of shareholders of one or more issuers identified in the empowerment, individually or by general formulation related to a certain category of issuers, including what relates to the acts of disposition. The general empowerment may be granted by the shareholder, as a customer, only to an intermediary as defined in Art. 2 Para. (1) item 19 of Law no. 24/2017 regarding the issuers of financial instruments and market operations, or to an attorney.

The special empowerment in original, signed and stamped, as the case may be, as well as the signed general empowerment, before its first use, in copy, with the mention of conformity with the original under the signature of the legal representative and accompanied by the affidavit in original, signed and stamped, as the case may be, given by the legal representative of the intermediary or by the attorney who received the power of attorney for representation by general empowerment, where from to result that the power of attorney is granted by that shareholder, as client, to the intermediary or attorney, as the case may be, and that the empowerment is signed by the shareholder, including by annexing the extended electronic signature, if applicable, as well as the mandate received by the Order of the Minister of Energy for the participation of the state representative in the General Meeting of

Shareholders, in original, shall be submitted, in Romanian or English, at “CONPET” S.A. headquarters in Ploiesti, 1-3 Anul 1848 Street, Prahova County, within at least 24 hours prior to the meeting, namely until **17.08.2022, 11:00 AM**, in closed envelope, with the mention: **“BoD and GMS Secretariat Bureau for the Ordinary General Meeting of Shareholders dated 18.08.2022”** or by e-mail with incorporated, electronic extended signature under Law no. 455/2001 regarding the electronic signature, up to the same date and hour aforementioned, at the address actionariat@conpet.ro, under the sanctions stipulated in art. 125 par. (3) of Law no. 31/1990 on companies, subsequent completions and amendments.

If the representative of the shareholder/shareholders is a credit institution performing custody services, it may participate and vote in the OGMS, provided that it submits to the company up to **17.08.2022, 11.00 AM**, in original, an affidavit, signed and as the case may be stamped by the legal representative of the credit institution, where it is clearly mentioned the name/title of the shareholder on behalf of whom the credit institution participates and votes within OGMS, as well as the fact that the credit institution provides custody services for the respective shareholder under the voting instructions received by electronic communication means without being necessary to draw up a special or general empowerment by the shareholder. The custodian votes in the GMS exclusively according to and within the limit of instructions received from its clients bearing the capacity of shareholders at the reference date 08.08.2022.

The shareholders registered at the reference date may also vote by correspondence, before the OGMS, using the correspondence voting bulletin, available starting 19.07.2022, 08.00 AM, in Romanian and English, in electronic format on its web page, at the address www.conpet.ro section **“Investor Relations/GMS Documents” - OGMS dated 18.08.2022** and at the company headquarters, BoD and GMS Secretariat Bureau, starting 19.07.2022, during working days, between 10:00 AM–2:30 PM.

The correspondence voting bulletins must be filled in and signed by the shareholders – natural persons and accompanied by the copy of the identity card of the shareholder signed according to the original by the holder of the identity card/filled in and signed by the legal representative of the shareholder – legal person, accompanied by the official document asserting its capacity of legal representative.

The capacity of shareholder, as well as, in case of shareholders – legal persons or entities without legal personality, the capacity of legal representative is proved based on the list of shareholders on the reference/registration date, received by the Company from Depozitarul Central S.A. or, as the

case may be, for different reference/registration data, based on the following documents submitted to the Company by the shareholder, issued by Depozitarul Central S.A. or by the participants defined according to capital market legislation, providing custody services:

- a) the bank statement which certifies the capacity of shareholder and number of held shares;
- b) the documents certifying the registration of information concerning the legal representative at Depozitarul Central S.A./respective participants.

If the data regarding the capacity of legal representative have not been updated at Depozitarul Central by the shareholder legal person until the reference date, the evidence of legal representative is being made based on a confirmation of company details issued by the Trade Register Office, in original or certified true copy, or any other document issued by a competent authority in the state where the shareholder is legally registered attesting the quality of legal representative, issued by up to 3 months prior to the date of publishing the convening notice.

The documents attesting the capacity of legal representative, drawn up in a foreign language, other than English, will be accompanied by the translation carried out by an authorized translator in Romanian or English language. The legalization or apostillation of documents certifying the capacity of legal representative of the shareholder is not necessary.

The correspondence voting bulletins, accompanied by legal documents, will be submitted in original, in Romanian or English language, by any form of courier services with acknowledgment of receipt, directly to “CONPET” S.A. headquartered in Ploiesti, 1-3 Anul 1848 Street, Prahova, in closed envelope with the mention “**BoD and GMS Secretariat Bureau - for the Ordinary General Meeting of Shareholders dated 18.08.2022**” or by e-mail with incorporated, electronic, extended signature under the law no. 455/2001 regarding the electronic signature, at the address actionariat@conpet.ro, up to **17.08.2022, 11.00 AM**.

The correspondence voting bulletins/special or general empowerments that are not received at the Company’s Headquarters within the indicated terms, respectively up to 17.08.2022, 11.00 AM will not be considered for determining the quorum and majority in the Ordinary General Meeting of Shareholders.

The rules established by this Convening Notice for the organization of the OGMS meeting dated 18.08.2022 (in first call)/19.08.2022 (in second call) will be supplemented by the legal requirements applicable to the public enterprises whose shares are being traded on the securities market.

Additional information can be obtained from “CONPET” S.A. headquarters in Ploiești, no. 1-3, Anul 1848 Street, BoD and GMS Secretariat Bureau, tel. 0244.401.360, ext. 2655, 2579, facsimile 0244.516.451, between 08:00 A.M. - 2:30 PM, e-mail: actionariat@conpet.ro.

CHAIRMAN OF THE BOARD OF DIRECTORS**CRISTIAN - FLORIN GHEORGHE**