

**NOTE:**  
**prepared in compliance with ASF Regulation no. 5/ 2018**  
**regarding the voting result during the EGMS held on 28.04.2022- in first call**

As per the provisions of Art. 209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiesti, no.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Extraordinary General Meeting of Shareholders (herein-after called EGMS), which took place in first call, namely on 28.04.2022, at CONPET S.A. headquarters, located in Ploiesti, no.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 9, holders of a number of 5,379,280 shares/voting rights, representing 62.1341% of the total number of shares/voting rights, respectively a share capital in amount of 17,751,624 RON, out of which:
  - 2 present shareholders recorded on the shareholders' attendance list, holders of a number of 5,083,413 shares/voting rights, representing 58.7167% of the total number of shares/voting rights, a share capital in amount of 16,775,262.9 RON;
  - 7 shareholders who have submitted correspondence voting bulletins, holders of a number of 295,867 shares/voting rights, representing 3.4174% of the total number of shares/voting rights, respectively a share capital in amount of 976,361.1 RON.
- **The statement of shares and voting rights at EGMS date:**  
Total number of shares: 5,379,280 out of which shares with voting rights: 5,379,280  
Total number of voting rights: 5,379,280
- **The result of the vote within the EGMS dated 28.04.2022:**  
The number of votes held by the shareholders present and represented: 5,379,280

**ITEM 1**

Following the exercise of the vote by 8 shareholders regarding the nomination of Mrs. Dumitru Aura - Gabriela as Secretary of the Extraordinary General Meeting of Shareholders (EGMS), was recorded the following result:

<i><b>For</b></i>	<i><b>Against</b></i>	<i><b>Abstention</b></i>
5,379,239 (99.9992%)	-	-

*Number of shares for which valid votes are expressed: 5,379,239 (representing 62.1337% of the share capital).*

*Total number of votes cast (including the votes by correspondence) = Total number of votes validly cast: 5,379,239. Total number of non-expressed votes: 41.*

*By a number of 5,379,239 "For" votes, representing 99.9992% of the total votes held by the present or represented shareholders, respectively 100.00 % of the total number of expressed votes and 62.1337% of the share capital and, respectively, of the total voting rights, Item 1 is approved.*

**ITEM 2**

a) Following the exercise of the vote (cast) by 8 shareholders regarding the approval of the initiation of the procedure for the augmentation of the share capital of CONPET S.A. by the value of the land plots based on 48 land ownership certificates, it was registered the following result:

<i><b>For</b></i>	<i><b>Against</b></i>	<i><b>Abstention</b></i>
5,172,529 (96.1565 %)	171,114 (3.1810%)	35,596 (0.6617%)

Number of shares for which valid votes are expressed: 5,379,239 (representing 62.1337% of the share capital).  
Total number of votes cast (including the votes by correspondence) = Total number of votes validly cast:  
5,379,239. Total number of non-expressed votes: 41.

By a number of 5,172,529 “For” votes, representing 96.1565 % of the total votes held by the present or represented shareholders, respectively 100.00 % of the total number of expressed votes and 59.7460 % of the share capital and, respectively, of the total voting rights, Item 2 a) is approved.

b) Following the exercise of the vote (cast) by 8 shareholders regarding the approval of the formulation of a request to the Trade Register Office attached to Prahova Law Court for the appointment of an authorized appraiser for the evaluation of the land plots in total surface of 554,337 sq.m. corresponding to the 48 land ownership certificates, in view of augmentation of the share capital of CONPET S.A., it was registered the following result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
5,172,529 (96.1565 %)	171,114 (3.1810%)	35,596 (0.6617%)

Number of shares for which valid votes are expressed: 5,379,239 (representing 62.1337% of the share capital).  
Total number of votes cast (including the votes by correspondence) = Total number of votes validly cast:  
5,379,239. Total number of non-expressed votes: 41.

By a number of 5,172,529 “For” votes, representing 96.1565 % of the total votes held by the present or represented shareholders, respectively 100.00 % of the total number of expressed votes and 59.7460 % of the share capital and, respectively, of the total voting rights, Item 2 b) is approved.

### ITEM 3

Following the exercise of the vote by 8 shareholders, on the approval of the registration date 20.05.2022 advanced by the Board of Directors, with ex-date 19.05.2022, it was registered the following result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
5,379,239 (99.9992%)	-	-

Number of shares for which valid votes are expressed: 5,379,239 (representing 62.1337% of the share capital).  
Total number of votes cast (including the votes by correspondence) = Total number of votes validly cast:  
5,379,239. Total number of non-expressed votes: 41.

By a number of 5,379,239 “For” votes, representing 99.9992% of the total votes held by the present or represented shareholders, respectively 100.00 % of the total number of expressed votes and 62.1337 % of the share capital and, respectively, of the total voting rights, Item 3 is approved.

### ITEM 4

Following the exercise of the vote (cast) by 8 shareholders on the empowerment of the President of the Extraordinary General Meeting of Shareholders to sign the EGMS Resolution and to perform the necessary diligence in order to register the present EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-mentioned diligence, it was registered the following result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
5,379,239 (99.9992%)	-	-

Number of shares for which valid votes are expressed: 5,379,239 (representing 62.1337% of the share capital).  
Total number of votes cast (including the votes by correspondence) = Total number of votes validly cast:  
5,379,239. Total number of non-expressed votes: 41.

By a number of 5,379,239 “For” votes, representing 99.9992% of the total votes held by the present or represented shareholders, respectively 100.00 % of the total number of expressed votes and 62.1337 % of the share capital and, respectively, of the total voting rights, Item 4 is approved.

**ITEM 5**

Following the exercise of the vote (cast) by 8 shareholders on the approval of the amendment of the Articles of Incorporation of “CONPET” S.A., as per the proposals in the Annex to the EGMS Convening Notice (Draft amendment of the Articles of Incorporation), it was registered the following result:

**Art.7 Secondary lines of business, of the Articles of Incorporation shall be supplemented with the following activities:**

- NACE Code 3511 - Electricity production

<i>For</i>	<i>Against</i>	<i>Abstention</i>
5,377,121 (99.9599%)	2,118 (0.0394%)	-

*Number of shares for which valid votes are expressed: 5,379,239 (representing 62.1337% of the share capital).*

*Total number of votes cast (including the votes by correspondence) = Total number of votes validly cast:*

*5,379,239. Total number of non-expressed votes: 41.*

*By a number of 5,377,121 “For” votes, representing 99.9599% of the total votes held by the present or represented shareholders, respectively 99.9606 % of the total number of expressed votes and 62.1092 % of the share capital and, respectively, of the total voting rights, the supplementation of Art.7 Secondary lines of business with NACE Code 3511 was approved.*

**Art. 8 The Share Capital Para (3) of the Articles of Incorporation is being amended and bear the following contents:**

(3) The shareholding structure, corresponding to the consolidated synthetic structure of the shareholders on reference date 31.12.2021, is the following:

The ROMANIAN STATE, by the Ministry of Energy (the line ministry or its successors, according to the law)

Number of shares: 5,083,372

Value of contribution to the share capital: 16,775,127.60 RON

Share on profit and loss: 58.7162 %

SHAREHOLDERS LEGAL PERSONS

Number of shares: 2,292,221

Value of contribution to the share capital: 7,564,329.3 RON

Share on profit and loss: 26.4766 %

SHAREHOLDERS NATURAL PERSONS

Number of shares: 1,281,935

Value of contribution to the share capital: 4,230,385.5 RON

Share on profit and loss: 14.8072 %

<i>For</i>	<i>Against</i>	<i>Abstention</i>
5,377,121 (99.9599%)	2,118 (0.0394%)	-

*Number of shares for which valid votes are expressed: 5,379,239 (representing 62.1337% of the share capital).*

*Total number of votes cast (including the votes by correspondence) = Total number of votes validly cast:*

*5,379,239. Total number of non-expressed votes: 41.*

*By a number of 5,377,121 “For” votes, representing 99.9599% of the total votes held by the present or represented shareholders, respectively 99.9606 % of the total number of expressed votes and 62.1092 % of the share capital and, respectively, of the total voting rights, the supplementation of Art.8 in the form mentioned above was approved.*

**Art. 35 Para 2 of the Articles of Incorporation is being amended and bear the following contents:**

(2) This Articles of Incorporation was updated on 28.04.2022 due to the amendments approved by EGMS Resolution nr. 1/28.04.2022, based on the Articles of Incorporation updated at 18.12.2018 and was drafted and signed in 3 (three) original copies.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

5,377,121 (99.9599%)	2,118 (0.0394%)	-
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Number of shares for which valid votes are expressed: 5,379,239 (representing 62.1337% of the share capital).

Total number of votes cast (including the votes by correspondence) = Total number of votes validly cast: 5,379,239. Total number of non-expressed votes: 41.

By a number of 5,377,121 "For" votes, representing 99.9599% of the total votes held by the present or represented shareholders, respectively 99.9606 % of the total number of expressed votes and 62.1092 % of the share capital and, respectively, of the total voting rights, the supplementation of Art.35 Para (2) in the form mentioned above was approved.

### ITEM 6

a) Following the exercise of the vote (cast) by 8 shareholders on the empowerment of the President of the EGMS meeting to sign the updated version of the Articles of Incorporation, due to the approved amendments, it was registered the following result:

<i><b>For</b></i>	<i><b>Against</b></i>	<i><b>Abstention</b></i>
5,377,121 (99.9599%)	2,118 (0.0394%)	-

Number of shares for which valid votes are expressed: 5,379,239 (representing 62.1337% of the share capital).

Total number of votes cast (including the votes by correspondence) = Total number of votes validly cast: 5,379,239. Total number of non-expressed votes: 41.

By a number of 5,377,121 "For" votes, representing 99.9599% of the total votes held by the present or represented shareholders, respectively 99.9606 % of the total number of expressed votes and 62.1092 % of the share capital and, respectively, of the total voting rights, Item 6 a) is approved.

b) Following the exercise of the vote (cast) by 8 shareholders regarding the empowerment of the Director General to perform the necessary diligence in order to submit/register the updated version of the Articles of Incorporation at the Trade Register Office attached to the Prahova Law Court, publish it in the Official Gazette of Romania Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-mentioned diligence, it was registered the following result:

<i><b>For</b></i>	<i><b>Against</b></i>	<i><b>Abstention</b></i>
5,377,121 (99.9599%)	2,118 (0.0394%)	-

Number of shares for which valid votes are expressed: 5,379,239 (representing 62.1337% of the share capital).

Total number of votes cast (including the votes by correspondence) = Total number of votes validly cast: 5,379,239. Total number of non-expressed votes: 41.

By a number of 5,377,121 "For" votes, representing 99.9599% of the total votes held by the present or represented shareholders, respectively 99.9606 % of the total number of expressed votes and 62.1092 % of the share capital and, respectively, of the total voting rights, Item 6 b) is approved.

EGMS Secretary  
Dumitru Aura - Gabriela

Internal auditor  
Manuela Stoica

Technical Secretariat  
Adina Modoran  
Andreea Rusu