

RESOLUTION NO. 1
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS (EGMS)
of "CONPET" S.A. Ploiești
dated 28.04.2022

The Extraordinary General Meeting of Shareholders of the Company "CONPET" S.A., company with registered offices in Ploiești, 1-3 Anul 1848 Street, registered at the Trade Register Office attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up capital amounting to 28,569,842.40 RON, divided into 8,657,528 shares, having a nominal value of 3.3 RON each, convened pursuant to the provisions of Art. 117 of Law no. 31/1990 on companies, republished, subsequent amendments and additions, of Law no. 24/2017, of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 28.04.2022, in first call, which took place at the company's headquarters, to which were present or represented (including by correspondence voting bulletins) a number of 9 shareholders, owners of a number of 5,379,280 shares/voting rights representing 62.1341% of the share capital and of the total voting rights, the following:

RESOLUTION

Art. 1. By a number of 5,379,239 "For" votes representing 99.9992% of the total votes held by the shareholders present or represented, accounting for 62.1337% of the share capital and, respectively, of the total voting rights, approves the election of Mrs. Dumitru Aura - Gabriela - as Secretary of the Extraordinary General Meeting of Shareholders (EGMS);

Art. 2. a) By a number of 5,172,529 "For" votes representing 96.1565% of the total votes held by present or represented shareholders, accounting for 59.7460% of the share capital and, respectively, of the total voting rights, approves the initiation of the procedure regarding the augmentation of the share capital of CONPET S.A. by the value of the land plots related to the 48 land ownership certificates.

b) By a number of 5,172,529 "For" votes representing 96.1565% of the total votes held by present or represented shareholders, accounting for 59.7460% of the share capital, and, respectively, of the total voting rights approves to formulate a request to the Trade Register Office attached to Prahova Law Court for the

appointment of an authorized appraiser for the appraisal of the lands in total surface of 554,337 Sq.m. related to the 48 land ownership certificates, aiming at the augmentation of the share capital of CONPET S.A..

Art. 3. By a number of 5,379,239 "For" votes representing 99.9992% of the total votes held by the present or represented shareholders, accounting for 62.1337% of the share capital and, respectively, of the total voting rights, approves the registration date 20.05.2022 advanced by the Board of Directors, with ex-date 19.05.2022.

Art. 4. By a number 5,379,239 "For" votes representing 99.9992% of the total votes held by the present or represented shareholders, accounting for 62.1337% of the share capital and, respectively, of the total voting rights, empowers the President of the Extraordinary General Meeting of Shareholders session to sign the EGMS Resolution and to perform the necessary diligence in order to register the present EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Art. 5. Approves the amendment of the Articles of Incorporation of "CONPET" S.A., as per the proposals in the Annex to the EGMS Convening Notice. (Draft amendment of the Articles of Incorporation), as follows:

- By a number of 5,377,121 "For" votes representing 99.9599 % of the total votes held by the present or represented shareholders, accounting for 62.1092% of the share capital and, respectively, of the total voting rights,

Art.7 Secondary lines of business, of the Articles of Incorporation, shall be supplemented with the following activities:

- NACE Code 3511 - Electricity production

and bear the following contents:

0150 Activities in mixed farming (crop and animal production)

0910 Support activities for petroleum and natural gas extraction

1011 Processing and preserving of meat

1012 Processing and preserving of poultry meat

1013 Production of meat, including poultry meat products

1020 Processing and preserving of fish, crustaceans and mollusks'

1031 Processing and preserving of meat

1032 Manufacture of fruit and vegetable juice

1039 Processing and preserving of fruits and vegetables

2529 Manufacture of tanks, cisterns and containers of metal

2593 Manufacture of wire products, chains and springs

3313 Repair of electronic and optical equipment

3314 Repair of electrical equipment
 3319 Repair of other equipment
 3320 Installation of industrial machinery and equipment
 3511 Electricity production
 3513 Distribution of electricity
 3530 Steam and air conditioning supply
 3600 Water collection, treatment and supply
 3700 Waste water collection and treatment
 3811 Collection of non-hazardous waste
 3821 Treatment and disposal of non-hazardous waste
 3900 Remediation activities and other waste management services
 4321 Electrical installation
 4322 Sanitary installations, heating and air conditioning works
 4329 Other construction installation
 4511 Sale of cars and light motor vehicles (< 3.5 tons)
 4519 Sale of other motor vehicles
 4520 Maintenance and repair of motor vehicles
 4671 Wholesale of solid, liquid and gaseous fuels and related products
 4676 Wholesale of other intermediate products
 4677 Wholesale of waste and scrap
 4690 Non-specialized wholesale trade
 4711 Retail sale in non-specialized stores, with predominant sale of food, beverages or tobacco
 4719 Retail sale in non-specialized stores with predominant sale of non-alimentary products
 4721 Retail sale of fresh fruits and vegetables in specialized stores
 4722 Retail sale of meat and meat products in specialized stores
 4723 Retail sale of fish, crustaceans and mollusks in specialized stores
 4724 Retail sale of bread, cakes, flour and sugar confectionery in specialized stores
 4730 Retail sale of automotive fuel in specialized stores
 4920 Freight rail transport
 4939 Other passenger land transport n.e.c.
 4941 Freight transport by road
 5210 Warehousing and storage

5221 Service activities incidental to land transportation

5224 Cargo handling

5229 Other transportation support activities

5510 Hotels and similar accommodation

5520 Short-stays and vacation accommodation facilities

5590 Other accommodation services

5610 Restaurants

5629 Other food services n.e.c.

5829 Editing activities of other software products

6110 Wired telecommunications activities

6120 Wireless telecommunications activities

6203 Computer facilities management activities (administration and operation)

6209 Other information technology and computer service activities

6311 Data processing, web hosting and related activities

6810 Buying and selling of own real estate

6820 Renting and operating of own or leased real estate

7112 Engineering activities and related technical consultancy

7120 Technical testing and analysis

7219 Research - Development on natural sciences and engineering

7711 Renting and leasing of cars and light motor vehicles

7712 Renting and leasing of cars and heavy motor vehicles

7721 Renting and leasing of recreational and sports goods

7732 Renting and leasing of construction and civil engineering machinery and equipment

7733 Renting and leasing of office machinery and equipment (including computers)

7739 Renting and leasing of other machinery, equipment and tangible goods n.e.c.

8299 Other business support service activities n.e.c.

8559 Other forms of education n.e.c.

8610 Hospital assistance activities

8690 Other human health activities

9311 Operation of sports facilities

9329 Other leisure and fun activities n.e.c..

- By a number of 5,377,121 "For" votes representing 99.9599% of the total votes held by the present or represented shareholders, accounting for 62.1092% of the share capital and, respectively, of the total voting rights,

Art. 8. The Share Capital Para (3) of the Articles of Incorporation is being amended and bear the following contents:

(3) The shareholding structure, corresponding to the consolidated synthetic structure of the shareholders on reference date 31.12.2021, is the following:

The ROMANIAN STATE, represented by the Ministry of Energy (the line ministry or its successors, according to the law)

Number of shares: 5,083,372

Value of contribution to the share capital: 16,775,127.60 RON

Share on profit and loss: 58.7162 %

SHAREHOLDERS LEGAL PERSONS

Number of shares: 2,292,221

Value of contribution to the share capital: 7,564,329.3 RON

Share on profit and loss: 26.4766 %

SHAREHOLDERS NATURAL PERSONS

Number of shares: 1,281,935

Value of contribution to the share capital: 4,230,385.5 RON

Share on profit and loss: 14.8072%

- By a number of 5,377,121 "For" votes representing 99.9599 % of the total votes held by the present or represented shareholders, accounting for 62.1092% of the share capital and, respectively, of the total voting rights,

Art. 35. Para 2 of the Articles of Incorporation is being amended and bear the following contents:

(2) This Articles of Incorporation was updated on 28.04.2022 due to the amendments approved by the EGMS Resolution nr.1/ 28.04.2022, based on the Articles of Incorporation updated at 18.12.2018 and was drafted and signed in 3 (three) original copies.

Art.6. a) By a number of 5,377,121 "For" votes representing 99.9599% of the total votes held by the present or represented shareholders, accounting for 62.1092% of the share capital and, respectively, of the total voting rights, empowers the President of the EGMS meeting to sign the updated form of the Articles of Incorporation, following the approved amendments.

- By a number of 5,377,121 "For" votes representing 99.9599 % of the total votes held by the present or represented shareholders, accounting for 62.1092% of the share capital and, respectively, of the total voting rights, empowers the Director General to carry out the formalities necessary for the submission/registration of the updated form of the Articles of Incorporation at the Trade Register Office attached to the Prahova Law Court, publish it in the Official Gazette of Romania Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-diligence.

President of the General Meeting

Albulescu Mihai - Adrian

EGMS Secretary

Dumitru Aura - Gabriela

Technical Secretariate

Modoran Adina

Rusu Andreea

Note: Resolution no. 1/28.04.2022 of the Extraordinary General Meeting of Shareholders of "CONPET" SA has been issued in 3 (three) original counterparts.