

No. 18675/24.05.2022

**Current report no. 15/2022**  
**as per Law no. 24/ 2017 and ASF Regulation no. 5/2018**

<b>Date of the report</b>	<b>24.05.2022</b>
<b>Issuer's Name:</b>	<b>CONPET S.A. Ploiești</b>
<b>Registered Offices</b>	<b>No. 1-3, Anul 1848 Street, Ploiesti</b>
<b>Telephone/facsimile/email:</b>	<b>0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro</b>
<b>Tax Identification Number</b>	
<b>at the Trade Register Office</b>	<b>1350020</b>
<b>No. at the Trade Registry:</b>	<b>J29/6/22.01.1991</b>
<b>Subscribed and paid-up share capital:</b>	<b>28,569,842.40 RON</b>
<b>Total number of shares:</b>	<b>8,657,528 nominative shares</b>
<b>The regulated market trading the issued securities:</b>	<b>B.V.B., PREMIUM Category</b>

**Reporting significant events**, as per art. 234 of ASF Regulation no.5/2018: **Resolution of the Ordinary General Meeting of Shareholders (OGMS) of CONPET SA dated 24.05.2022 (first call).**

The Ordinary General Meeting of Shareholders (OGMS) CONPET SA, convened for the date 24.05.2022/25.05.2022 was held in first call, on 24.05.2022, starting 10<sup>00</sup> at the company's headquarters in Ploiesti, no. 1-3, Anul 1848 street, following the fulfillment of the statutory - legal quorum conditions.

The OGMS Convening Notice, approved pursuant to the BoD Decision no. 7/18.04.2022, was published in the Official Gazette of Romania, Part IV, no. 1690/20.04.2022 and in „Jurnalul” newspaper, the edition of 20.04.2022, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 9/18.04.2022, report published on [www.bvb.ro](http://www.bvb.ro) and [www.conpet.ro](http://www.conpet.ro).

As per the provisions of Article 17 Para. (1) letter a) of the Articles of Incorporation, for the validity of the OGMS deliberations is necessary, in first call, the presence of the shareholders (here included the votes by correspondence) which represent at least half (1/2) of the total number of voting rights, and the OGMS resolutions be taken by majority of the expressed votes.

At the OGMS sessions could participate the shareholders registered in the Shareholders Registry consolidated at the reference date 13.05.2022. Therefore, a legal entity shareholder was present in the room, representative of the Ministry of Energy - on behalf of the Romanian State which is the majority shareholder, holder of a number of 5,083,372 shares with a nominal value of 3.30 lei, representing 58.7162% from the total number of shares/voting rights, respectively a share capital in the amount of 16,775,127.6 RON.

For the O.G.M.S. meeting, 7 shareholders, holding a number of 789,114 shares/voting rights, representing 9.1147% of the total number of shares/voting rights, respectively a share capital in the amount of 2,604,076.2 RON, have submitted correspondence voting bulletins.

Consequently, the total number of voting rights within the OGMS meeting (where there have been included also the votes cast by correspondence) was of 5,872,486 and corresponds to a

number of 5,872,486 shares with nominal value of 3.30 RON, representing 67.8309% of the total number of shares/voting rights, namely a share capital amounting to 19,379,203.8 RON.

Based on the materials related to the OGMS Agenda, considering the mandate of the representative of the Ministry of Energy, as well as the vote exercised by correspondence, was issued Resolution no. 3/2022 of the OGMS, bearing the following contents:

**RESOLUTION NO. 3**  
**OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)**  
**of “CONPET” S.A. Ploiesti**  
**dated 24.05.2022**

**The Ordinary General Meeting of Shareholders of the Company “CONPET” S.A., with registered offices in Ploiești, no. 1-3 Anul 1848 Street, registered at the Trade Register Office attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, divided into 8,657,528 shares, having a nominal value of 3.3 RON each, convened pursuant to the provisions of Art. 117 of Law no. 31/1990 on companies, republished, subsequent amendments and additions, of Law no. 24/2017, of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 24.05.2022, in first call, which took place at the company's headquarters, to which were present (including by correspondence voting bulletins) a number of 8 shareholders, owners of a number of 5,872,486 shares/voting rights representing 67.8309 % of the share capital and of the total voting rights, the following:**

**RESOLUTION**

**Art. 1.** By a number of 5,872,486 “For” votes representing 100% of the total votes cast, approves the election of Mrs. Dumitru Aura - Gabriela - as Secretary of the Ordinary General Meeting of Shareholders (OGMS).

**Art. 2.** By a number of 5,833,872, “For” votes representing 99.3425% of the total votes cast, approves the transaction with S.N.T.F.M. „CFR MARFĂ”, which will be materialized by concluding an Addendum to Contract no. S-CA 57 dated 28.03.2019, having as object the augmentation of the transport tariff, respectively the augmentation of the estimated value of the contract with the amount of 3,483,766 RON.

**Art. 3.** By a number of 5,872,486 “For” votes representing 100% of the total votes cast, approves the registration date 17.06.2022 proposed by the Board of Directors, with ex-date 16.06.2022.

**Art. 4.** By a number of 5,872,486 “For” votes representing 100% of the total votes cast, empowers the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and to perform the necessary diligence in order to register the OGMS Resolution at the Trade Register Office attached to Prahova Law Court, publish it in the Official Gazette of Romania Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-diligence.

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We annex to the present current report the Resolution of the General Meeting of Shareholders (OGMS) of CONPET SA dated 24.05.2022 (first call).

Director General  
Eng. Dorin TUDORA  
Electronic signature

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***Chairman of the General Meeting***

Gheorghe Cristian - Florin

OGMS Secretary

Dumitru Aura - Gabriela

Technical Secretariate

Petrescu Alina

Rusu Andreea

*Note: Resolution no. 3/24.05.2022 of the Ordinary General Meeting of Shareholders of “CONPET” SA has been issued in 3 (three) original counterparts.*