

**RESOLUTION NO. 1**  
**OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS (EGMS)**  
**of “CONPET” S.A. Ploiesti**  
**dated 28.04.2022**

The Extraordinary General Meeting of Shareholders of the Company “CONPET “ S.A., company with registered offices in Ploiești, 1-3 Anul 1848 Street, registered at the Trade Register Office attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up capital amounting to 28,569,842.40 RON, divided into 8,657,528 shares, having a nominal value of 3.3 RON each, convened pursuant to the provisions of Art. 117 of Law no. 31/1990 on companies, republished, subsequent amendments and additions, of Law no. 24/2017, of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 28.04.2022, in first call, which took place at the company's headquarters, to which were present or represented (including by correspondence voting bulletins) a number of 9 shareholders, owners of a number of 5,379,280 shares/voting rights representing 62.1341% of the share capital and of the total voting rights, the following:

**RESOLUTION**

**Art. 1.** By a number of 5,379,239 “For” votes representing 99.9992% of the total votes held by the shareholders present or represented, accounting for 62.1337% of the share capital and, respectively, of the total voting rights, approves the election of Mrs. Dumitru Aura - Gabriela - as Secretary of the Extraordinary General Meeting of Shareholders (EGMS);

**Art. 2.** a) By a number of 5,172,529 “For” votes representing 96.1565% of the total votes held by present or represented shareholders, accounting for 59.7460% of the share capital and, respectively, of the total voting rights, approves the initiation of the procedure regarding the augmentation of the share capital of CONPET S.A. by the value of the land plots related to the 48 land ownership certificates.

b) By a number of 5,172,529 “For” votes representing 96.1565% of the total votes held by present or represented shareholders, accounting for 59.7460% of the share capital, and, respectively, of the total voting rights approves to formulate a request to the Trade Register Office attached to Prahova Law Court for the

appointment of an authorized appraiser for the appraisal of the lands in total surface of 554,337 Sq.m. related to the 48 land ownership certificates, aiming at the augmentation of the share capital of CONPET S.A..

**Art. 3.** By a number of 5,379,239 “For” votes representing 99.9992% of the total votes held by the present or represented shareholders, accounting for 62.1337% of the share capital and, respectively, of the total voting rights, approves the registration date 20.05.2022 advanced by the Board of Directors, with ex-date 19.05.2022.

**Art. 4.** By a number 5,379,239 “For” votes representing 99.9992% of the total votes held by the present or represented shareholders, accounting for 62.1337% of the share capital and, respectively, of the total voting rights, empowers the President of the Extraordinary General Meeting of Shareholders session to sign the EGMS Resolution and to perform the necessary diligence in order to register the present EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

**Art. 5.** Approves the amendment of the Articles of Incorporation of “CONPET” S.A., as per the proposals in the Annex to the EGMS Convening Notice. (Draft amendment of the Articles of Incorporation), as follows:

- By a number of 5,377,121 “For” votes representing 99.9599 % of the total votes held by the present or represented shareholders, accounting for 62.1092% of the share capital and, respectively, of the total voting rights,

**Art.7 Secondary lines of business, of the Articles of Incorporation, shall be supplemented with the following activities:**

- NACE Code 3511 - Electricity production

**and bear the following contents:**

0150 Activities in mixed farming (crop and animal production)  
0910 Support activities for petroleum and natural gas extraction  
1011 Processing and preserving of meat  
1012 Processing and preserving of poultry meat  
1013 Production of meat, including poultry meat products  
1020 Processing and preserving of fish, crustaceans and mollusks'  
1031 Processing and preserving of meat  
1032 Manufacture of fruit and vegetable juice  
1039 Processing and preserving of fruits and vegetables  
2529 Manufacture of tanks, cisterns and containers of metal  
2593 Manufacture of wire products, chains and springs  
3313 Repair of electronic and optical equipment

3314 Repair of electrical equipment  
3319 Repair of other equipment  
3320 Installation of industrial machinery and equipment  
3511 Electricity production  
3513 Distribution of electricity  
3530 Steam and air conditioning supply  
3600 Water collection, treatment and supply  
3700 Waste water collection and treatment  
3811 Collection of non-hazardous waste  
3821 Treatment and disposal of non-hazardous waste  
3900 Remediation activities and other waste management services  
4321 Electrical installation  
4322 Sanitary installations, heating and air conditioning works  
4329 Other construction installation  
4511 Sale of cars and light motor vehicles (< 3.5 tons)  
4519 Sale of other motor vehicles  
4520 Maintenance and repair of motor vehicles  
4671 Wholesale of solid, liquid and gaseous fuels and related products  
4676 Wholesale of other intermediate products  
4677 Wholesale of waste and scrap  
4690 Non-specialized wholesale trade  
4711 Retail sale in non-specialized stores, with predominant sale of food, beverages or tobacco  
4719 Retail sale in non-specialized stores with predominant sale of non-alimentary products  
4721 Retail sale of fresh fruits and vegetables in specialized stores  
4722 Retail sale of of meat and meat products in specialized stores  
4723 Retail sale of fish, crustaceans and mollusks in specialized stores  
4724 Retail sale of bread, cakes, flour and sugar confectionery in specialized stores  
4730 Retail sale of automotive fuel in specialized stores  
4920 Freight rail transport  
4939 Other passenger land transport n.e.c.  
4941 Freight transport by road  
5210 Warehousing and storage

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5221 Service activities incidental to land transportation  
5224 Cargo handling  
5229 Other transportation support activities  
5510 Hotels and similar accommodation  
5520 Short-stays and vacation accommodation facilities  
5590 Other accommodation services  
5610 Restaurants  
5629 Other food services n.e.c.  
5829 Editing activities of other software products  
6110 Wired telecommunications activities  
6120 Wireless telecommunications activities  
6203 Computer facilities management activities (administration and operation)  
6209 Other information technology and computer service activities  
6311 Data processing, web hosting and related activities  
6810 Buying and selling of own real estate  
6820 Renting and operating of own or leased real estate  
7112 Engineering activities and related technical consultancy  
7120 Technical testing and analysis  
7219 Research - Development on natural sciences and engineering  
7711 Renting and leasing of cars and light motor vehicles  
7712 Renting and leasing of cars and heavy motor vehicles  
7721 Renting and leasing of recreational and sports goods  
7732 Renting and leasing of construction and civil engineering machinery and equipment  
7733 Renting and leasing of office machinery and equipment (including computers)  
7739 Renting and leasing of other machinery, equipment and tangible goods n.e.c.  
8299 Other business support service activities n.e.c.  
8559 Other forms of education n.e.c.  
8610 Hospital assistance activities  
8690 Other human health activities  
9311 Operation of sports facilities  
9329 Other leisure and fun activities n.e.c..

- By a number of 5,377,121 “For” votes representing 99.9599% of the total votes held by the present or represented shareholders, accounting for 62.1092% of the share capital and, respectively, of the total voting rights,

**Art. 8. The Share Capital Para (3) of the Articles of Incorporation is being amended and bear the following contents:**

(3) The shareholding structure, corresponding to the consolidated synthetic structure of the shareholders on reference date 31.12.2021, is the following:

The ROMANIAN STATE, represented by the Ministry of Energy (the line ministry or its successors, according to the law)

Number of shares: 5,083,372

Value of contribution to the share capital: 16,775,127.60 RON

Share on profit and loss: 58.7162 %

SHAREHOLDERS LEGAL PERSONS

Number of shares: 2,292,221

Value of contribution to the share capital: 7,564,329.3 RON

Share on profit and loss: 26.4766 %

SHAREHOLDERS NATURAL PERSONS

Number of shares: 1,281,935

Value of contribution to the share capital: 4,230,385.5 RON

Share on profit and loss: 14.8072%

- By a number of 5,377,121 “For” votes representing 99.9599 % of the total votes held by the present or represented shareholders, accounting for 62.1092% of the share capital and, respectively, of the total voting rights,

**Art. 35. Para 2 of the Articles of Incorporation is being amended and bear the following contents:**

*(2) This Articles of Incorporation was updated on 28.04.2022 due to the amendments approved by the EGMS Resolution nr.1/ 28.04.2022, based on the Articles of Incorporation updated at 18.12.2018 and was drafted and signed in 3 (three) original copies.*

**Art.6. a)** By a number of 5,377,121 “For” votes representing 99.9599% of the total votes held by the present or represented shareholders, accounting for 62.1092% of the share capital and, respectively, of the total voting rights, empowers the President of the EGMS meeting to sign the updated form of the Articles of Incorporation, following the approved amendments.

- By a number of 5,377,121 “For” votes representing 99.9599 % of the total votes held by the present or represented shareholders, accounting for 62.1092% of the share capital and, respectively, of the total voting rights, empowers the Director General to carry out the formalities necessary for the submission/registration of the updated form of the Articles of Incorporation at the Trade Register Office attached to the Prahova Law Court, publish it in the Official Gazette of Romania Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-diligence.

***President of the General Meeting***

Albulescu Mihai - Adrian

EGMS Secretary

Dumitru Aura - Gabriela

Technical Secretariate

Modoran Adina

Rusu Andreea

*Note: Resolution no. 1/28.04.2022 of the Extraordinary General Meeting of Shareholders of “CONPET” SA has been issued in 3 (three) original counterparts.*