

SUPPLEMENTED DRAFT RESOLUTION

RESOLUTION NO. 1
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS (EGMS)
of the Company “CONPET” S.A. Ploiești
dated 28.04.2022

The Extraordinary General Meeting of Shareholders of the Company “CONPET” S.A., with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at the Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 28.04.2022 (in first call), following the debates of the shareholders, the following:

RESOLUTION

Art. 1. By a number of.....votes held by the present or represented shareholders, representing.....of the share capital, approves the election of Mr./Mrs.. as Secretary of the Extraordinary General Meeting of Shareholders (EGMS).

Art. 2. a) By a number of.....votes held by the present or represented shareholders, representing.....of the share capital, approves the initiation of the procedure regarding the augmentation of the share capital of CONPET S.A. by the value of the land plots related to the 48 land ownership certificates;

b) By a number of.....votes held by the present or represented shareholders, representing.....of the share capital, approves to formulate a request to the Trade Register Office attached to Prahova Law Court for the appointment of an authorized appraiser for the appraisal

of the lands in total surface of 554,337 Sq.m. related to the 48 land ownership certificates, aiming at the augmentation of the share capital of CONPET S.A..

Art. 3. By a number of.....votes held by the present or represented shareholders, representing.....of the share capital, approves the registration date 20.05.2022 proposed by the Board of Directors, with ex-date 19.05.2022.

Art. 4. By a number of.....votes held by the present or represented shareholders, representing.....of the share capital, empowers the President of the Extraordinary General Meeting of Shareholders session to sign the EGMS Resolution and to perform the necessary diligence in order to register the present EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Art. 5. Approves the amendment of the Articles of Incorporation of “CONPET” S.A., as per the proposals in the Annex to the EGMS Convening Notice. (Draft amendment of the Articles of Incorporation), as follows:

- By a number of.....votes held by the present or represented shareholders, representing.....of the share capital

Art.7. Secondary lines of business, of the Articles of Incorporation shall be supplemented with the following activities:

- NACE Code 3511 - Electricity production

and bear the following contents:

0150 Activities in mixed farming (crop and animal production)

0910 Support activities for petroleum and natural gas extraction

1011 Processing and preserving of meat

1012 Processing and preserving of poultry meat

1013 Production of meat, including poultry meat products

1020 Processing and preserving of fish, crustaceans and mollusks'

1031 Processing and preserving of meat

1032 Manufacture of fruit and vegetable juice

1039 Processing and preserving of fruits and vegetables

2529 Manufacture of tanks, cisterns and containers of metal

2593 Manufacture of wire products, chains and springs
3313 Repair of electronic and optical equipment
3314 Repair of electrical equipment
3319 Repair of other equipment
3320 Installation of industrial machinery and equipment
3511 Electricity production
3513 Distribution of electricity
3530 Steam and air conditioning supply
3600 Water collection, treatment and supply
3700 Waste water collection and treatment
3811 Collection of non-hazardous waste
3821 Treatment and disposal of non-hazardous waste
3900 Remediation activities and other waste management services
4321 Electrical installation
4322 Sanitary installations, heating and air conditioning works
4329 Other construction installation
4511 Sale of cars and light motor vehicles (< 3.5 tons)
4519 Sale of other motor vehicles
4520 Maintenance and repair of motor vehicles
4671 Wholesale of solid, liquid and gaseous fuels and related products
4676 Wholesale of other intermediate products
4677 Wholesale of waste and scrap
4690 Non-specialized wholesale trade
4711 Retail sale in non-specialized stores, with predominant sale of food, beverages or tobacco
4719 Retail sale in non-specialized stores with predominant sale of non-alimentary products
4721 Retail sale of fresh fruits and vegetables in specialized stores
4722 Retail sale of meat and meat products in specialized stores
4723 Retail sale of fish, crustaceans and mollusks in specialized stores
4724 Retail sale of bread, cakes, flour and sugar confectionery in specialized stores
4730 Retail sale of automotive fuel in specialized stores

- 4920 Freight rail transport
- 4939 Other passenger land transport n.e.c.
- 4941 Freight transport by road
- 5210 Warehousing and storage
- 5221 Service activities incidental to land transportation
- 5224 Cargo handling
- 5229 Other transportation support activities
- 5510 Hotels and similar accommodation
- 5520 Short-stays and vacation accommodation facilities
- 5590 Other accommodation services
- 5610 Restaurants
- 5629 Other food services n.e.c.
- 5829 Editing activities of other software products
- 6110 Wired telecommunications activities
- 6120 Wireless telecommunications activities
- 6203 Computer facilities management activities (administration and operation)
- 6209 Other information technology and computer service activities
- 6311 Data processing, web hosting and related activities
- 6810 Buying and selling of own real estate
- 6820 Renting and operating of own or leased real estate
- 7112 Engineering activities and related technical consultancy
- 7120 Technical testing and analysis
- 7219 Research - Development on natural sciences and engineering
- 7711 Renting and leasing of cars and light motor vehicles
- 7712 Renting and leasing of cars and heavy motor vehicles
- 7721 Renting and leasing of recreational and sports goods
- 7732 Renting and leasing of construction and civil engineering machinery and equipment
- 7733 Renting and leasing of office machinery and equipment (including computers)
- 7739 Renting and leasing of other machinery, equipment and tangible goods n.e.c.
- 8299 Other business support service activities n.e.c.

8559 Other forms of education n.e.c.

8610 Hospital assistance activities

8690 Other human health activities

9311 Operation of sports facilities

9329 Other leisure and fun activities n.e.c..

By a number of.....votes held by the present or represented shareholders, representing.....of the share capital

Art. 8. The Share Capital Para (3) of the Articles of Incorporation is being amended and bear the following contents:

(3) The shareholding structure, corresponding to the consolidated synthetic structure of the shareholders on reference date 31.12.2021, is the following:

The ROMANIAN STATE, represented by the Ministry of Energy (the line ministry or its successors, according to the law)

Number of shares: 5,083,372

Value of contribution to the share capital: 16,775,127.60 RON

Share on profit and loss: 58.7162 %

SHAREHOLDERS LEGAL PERSONS

Number of shares: 2,292,221

Value of contribution to the share capital: 7,564,329.3 RON

Share on profit and loss: 26.4766 %

SHAREHOLDERS NATURAL PERSONS

Number of shares: 1,281,935

Value of contribution to the share capital: 4,230,385.5 RON

Share on profit and loss: 14.8072 %

- By a number of.....votes held by the present or represented shareholders, representing.....of the share capital

Art. 35. Para 2 of the Articles of Incorporation is being amended and bear the following contents:

(2) This Articles of Incorporation has been updated on 28.04.2022 (29.04.2022) following the amendments approved by EGMS Resolution nr. 1/28.04.2022 (29.04.2022), based on the Articles of Incorporation updated on 18.12.2018 and was drafted and signed in 3 (three) original copies.

Art. 6. a). By a number of.....votes held by the present or represented shareholders, representing.....of the share capital, empowers the President of the EGMS session to sign the updated version of the Articles of Incorporation, following the approved amendments.

b). By a number of.....votes held by the present or represented shareholders, representing.....of the share capital, empowers the Director General to perform the necessary diligence in order to submit/register the updated version of the Articles of Incorporation at the Trade Register Office attached to the Prahova Law Court, publish it in the Official Gazette of Romania Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

President of the EGMS session

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GMS Secretary

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Technical Secretariat