

SIF BANAT-CRIŞANA

ADDRESS No.35A CALEA VICTORIEI Street, ARAD 310158 • TELEPHONE 0257 304 438 • FAX 0257 250 165 • EMAIL SIFBC@sif1.ro • INTERNET WWW.SIF1.RO

To: CONPET S.A. COMPANY
Ploieşti, no. 1-3, Anul 1848 Street,

Care of: Board of Directors:

- GHEORGHE Cristian - Florin – BoD Chairman
- POPA Claudiu - Aurelian – BoD Member
- GAVRILĂ Florin - Daniel – BoD Member
- ALBULESCU Mihai - Adrian
- IACOB Constantin - Ciprian
- BUICĂ Nicușor - Marian
- KOHALMI - SZABO Luminița - Doina

In respect to: The request for supplementation of the agenda of the extraordinary general meeting of shareholders convened for the date of April 28/29, 2022

Dear Mr. Chairman,

The financial investment company **SIF BANAT-CRIŞANA S.A.**, based in Arad, No. 35A Calea Victoriei St., registered at the Trade Registry Office attached to Arad Law Court under no. J02 / 1898/1992, with the tax identification number 2761040, tax attribute R, the number in ASF registry under no. PFR07.1AFIAA/020007/09.03.2018, subscribed and paid-in share capital of 51,542,236.30 RON, bank account (IBAN) RO77 BTRL 0020 1202 1700 56XX opened at Transilvania Bank - Arad Branch, telephone 0257 234 473, fax 0257 250 165, e-mail sifbc@sif1.ro, legally represented by Bogdan-Alexandru Drăgoi, Chairman – Director General,

Considering the EGMS Convening Notice convened on 28.04.2022 - the first call / 29.04.2022 – in second call, published in OGR (Official Gazette of Romania) Part IV no. 1206 / 23.03.2022, the provisions of art. 16 para. (6) of the Articles of Incorporation of CONPET S.A.,

As a shareholder of CONPET SA, with **a holding of 562,740 shares representing 6.5%** of the share capital,

Pursuant to art. 117¹ para. (1) of Law no. 31/1990, art. 105 para. (3) of Law no. 24/2017 regarding the issuers of financial instruments and market operations and of art. 189 of ASF Regulation no. 5/2018, according to which one or more shareholders, representing individually or together at least 5% of the share capital of the company, may request the company's Board of Directors to introduce additional items on the agenda of the GMS,

formulates the following:

**REQUEST
TO COMPLETE THE AGENDA OF THE EXTRAORDINARY GENERAL MEETING
OF SHAREHOLDERS
CONVENED ON 28/29 APRIL 2022**

By which we request the introduction of the following 2 (two) new items on the agenda of the Extraordinary General Meeting of Shareholders, convened on April 28/29, 2022:

1. Approval of the amendment to the Articles of Incorporation of the Company "CONPET" S.A., according to the proposals in the Annex to the Convocation of the EGMS Convening Notice (Draft amendment to the Articles of Incorporation).

2. Empowerment:

a) To the chairman of the EGMS to sign the updated version of the Articles of Incorporation, following the approved amendments.

b) To the Director General to perform all due diligence necessary to submit / register the updated version of the Articles of Incorporation at the Trade Registry Office attached to the Prahova Law Court, to publish in the Official Gazette of Romania Part IV, as well as to grant the right to delegate the proxy to another person, to carry out the above-mentioned diligence.

Justification for the introduction of new items on the agenda of the Ordinary General Meeting:

1. Justification for the first proposed item:

Considering the Letter of Expectations from the majority shareholder, the Romanian State, through the Ministry of Energy, which was elaborated in accordance with GEO no.109/2011, with the amendments and additions via Law no. 111/2016 and in accordance with the provisions of the Methodological Norms for the application of the GEO no. 109/2011, with subsequent amendments and additions, approved by GD no. 722/2016, which expresses the desideratum of the tutelary public authority and of CONPET SA's shareholders regarding the position and evolution of the company, the Board of Directors, elected according to the provisions of the GEO no. 109/2011, appointed via the OGMS no. 5/22.08.2018 resolution, elaborated the Management Plan, summarized to the shareholders in the 18.12.2018 meeting, along with the administrators' KPI.

Considering the Strategic Objectives for the 2018-2022 period, established and undertaken by the administrative management within the administrative component, defined in close correlation with the strategic directions, the vision and expectations of the tutelary authority, namely those of the shareholders and the contextual line of the Romanian's Energy Strategy for the 2018-2030 period, with the perspective of the 2050s:

- I. Business activity increase and enhancement of the activity performance**
- II. Development of new activities related and non-related to core business**
- III. Defining the company as a regional player**
- IV. Efficient management of human resources**
- V. Implementation and development of the corporate governance principles**

In the Strategic Objective no. 2 of the Management Plan, namely Development of new activities related and non-related to the core business, the Measure no. 2.4 refers to the production of electricity from renewable sources.

Through the modernization and systematization programs of the pumping stations in CONPET SA's working points, significant land areas are being made available, so there is the possibility of obtaining suitable locations for the installation of solar panels, namely land areas for the location of wind installations.

On March 30, 2022, the Ministry of Energy announced the inauguration of the projects program for the production of energy from renewable sources (wind and solar), with a budget of 457,700,000 euros, funded via the P.N.R.R. Applications can be submitted between March 31, 2022 – May 31, 2022.

The State aid scheme based on the competitive bidding procedure is also addressed to large enterprises, whose main or secondary activity, included in the statute of the company, encompasses the production of electricity (**for the purpose of selling it and / or for consumption within the company or group of companies**), corresponding to division 35: “the production and supply of electricity and heat, gas, hot water and air conditioning”, NACE class 3511 - Production of electricity and which have submitted to the Ministry of Energy the tender within the competitive bidding procedure for the granting of state aid, before the commencement of the works.

2. Justification for the second proposed item:

In order to carry out the resolutions regarding the amendment of CONPET's Articles of Incorporation, it is necessary that the Extraordinary General Meeting of Shareholders approve the empowerment of the Chairman of the Board of Directors to update and sign the company's updated version of the Articles of Incorporation, brought about by the changes of the EGMS resolution, in order to carry out the legal advertising formalities.

Also, in order to implement the resolutions approved by the Extraordinary General Meeting of Shareholders, it is necessary to approve the Director General's empowerment to carry out all due diligence necessary to register the EGMS resolutions and the updated Articles of Incorporation at the Trade Register Office attached to Prahova Law Court, publish in the Official Gazette of Romania, Part IV, as well as to grant the right to delegate the proxy to carry out the previously mentioned formalities.

The following are attached:

- i. The draft amendment to CONPET SA's Articles of Incorporation, annexed to the EGMS Convening Notice, related to item no.1 proposed to be introduced on the agenda of CONPET SA's EGMS, convened for April 28/29, 2022 - **Annex no. 1**;
- ii. The draft resolutions related to the new items introduced on CONPET SA's EGMS agenda, convened for April 28/29, 2022 - **Annex no. 2**.

Yours sincerely,

Radu-Răzvan Străuț
Vice-chairman-Deputy Director General

Name, Digital signature

ANNEX TO THE EGMS CONVENING NOTICE DATED 28.04.2022/ 29.04.2022)

DRAFT

Amendment of the Articles of Incorporation of CONPET S.A.

**CHAPTER III
SHARE CAPITAL, STOCKS**

Art.7 Secondary lines of business, of the Articles of Incorporation shall be supplemented with the following activities:

- NACE code 3511 - Production of electricity

and shall bear the following contents:

- 0150 Activities in mixed farming (crop and animal production),
- 0910 Support activities for petroleum and natural gas extraction,
- 1011 Processing and preserving of meat,
- 1012 Processing and Preserving of poultry meat,
- 1013 Production of meat, including poultry meat products,
- 1020 Processing and preserving of fish, crustaceans and mollusks',
- 1031 Processing and preserving of potatoes,
- 1032 Manufacture of fruit and vegetable juice,
- 1039 Processing and preserving of fruits and vegetables,
- 2529 Manufacture of tanks, cisterns and containers of metal
- 2593 Manufacture of wire products, chains and springs
- 3313 Repair of electronic and optical equipment
- 3314 Repair of electrical equipment
- 3319 Repair of other equipment
- 3320 Installation of industrial machinery and equipment
- 3511 - Production of electricity
- 3513 Distribution of electricity
- 3530 Steam and air conditioning supply
- 3600 Water collection, treatment and supply
- 3700 Waste water collection and treatment
- 3811 Collection of non-hazardous waste
- 3821 Treatment and disposal of non-hazardous waste
- 3900 Remediation activities and other waste management services

4321 Electrical installation
4329 Other construction installation
4511 Sale of cars and light motor vehicles (< 3.5 tons)
4519 Sale of other motor vehicles
4520 Maintenance and repair of motor vehicles
4671 Wholesale of solid, liquid and gaseous fuels and related products
4676 Wholesale of other intermediate products
4677 Wholesale of waste and scrap
4690 Non-specialized wholesale trade
4711 Retail sale in non-specialized stores with predominant sale of food, beverages or tobacco,
4719 Retail sale in non-specialized stores with predominant sale of non-alimentary products,
4721 Retail sale of fresh fruits and vegetables in specialized stores,
4722 Retail sale of meat and meat products in specialized stores,
4723 Retail sale of fish, crustaceans and mollusks in specialized stores,
4724 Retail sale of bread, cakes, flour and sugar confectionery in specialized stores
4730 Retail sale of automotive fuel in specialized stores
4920 Freight rail transport
4939 Other passenger land transport n.e.c.
4941 Freight transport by road
5210 Warehousing and storage
5221 Service activities incidental to land transportation
5224 Cargo handling
5229 Other transportation support activities
5510 Hotels and similar accommodation
5610 Restaurants
5629 Other food service activities n.e.c.
5829 Other software publishing
6110 Wired telecommunications activities
6120 Wireless telecommunications activities
6203 Computer facilities management activities
6209 Other information technology and computer service activities
6311 Data processing, hosting and related activities
6810 Buying and selling of own real estate
6820 Renting and operating of own or leased real estate
7112 Engineering activities and related technical consultancy
7120 Technical testing and analysis
7219 Research & Development on natural sciences and engineering
7711 Renting and leasing of cars and light motor vehicles
7712 Renting and leasing of trucks
7721 Renting and leasing of recreational and sports goods
7732 Renting and leasing of construction and civil engineering machinery and equipment

7733 Renting and leasing of office machinery and equipment (including computers)
7739 Renting and leasing of other machinery, equipment and tangible goods n.e.c.
8299 Other business support service activities n.e.c.
8559 Other forms of education n.e.c.
8610 Hospital assistance activities
8690 Other human health activities
9311 Operation of sports facilities
9329 Other leisure and fun activities.

Art. 8 The Share Capital para. (3) of the Articles of Incorporation, in the current version:

(3) The shareholding structure, corresponding to the consolidated synthetic structure of the shareholders at 22.01.2015, is the following:

The ROMANIAN STATE, by the Ministry of Energy, Small and Medium-sized Enterprises and Business Environment (line ministry or successors thereof, as per the Law)

Number of shares: 5,083,372

Value of contribution to the share capital: 16,775,127.60 RON

Share on profit and loss 58.7162 %

SHAREHOLDERS LEGAL PERSONS

Number of shares: 2,920,264

Value of contribution to the share capital: 9,636,871.20 RON

Share on profit and loss 33.7309 %

SHAREHOLDERS NATURAL PERSONS

Number of shares: 653,892

Value of contribution to the share capital: 2,157,843.60 RON

Share on profit and loss: 7.5529 %

shall be amended and bear the following contents:

(3) The shareholding structure, corresponding to the consolidated synthetic structure of the shareholders on 31.12.2021, is the following:

THE ROMANIAN STATE, represented by the Ministry of Energy (relevant line ministry or its successors, according to the law)

Number of shares: 5,083,372

Value of contribution to the share capital: 16,775,127.60 RON

Share on profit and loss 58.7162 %

SHAREHOLDERS LEGAL PERSONS

Number of shares: 2,292,221

Value of contribution to the share capital: 7,564,329.3 RON

Share on profit and loss 26.4766 %

SHAREHOLDERS NATURAL PERSONS

Number of shares: 1,281,935

Value of contribution to the share capital: 4,230,385.5 RON

Share on profit and loss: 14.8072 %

Art. 35 para. 2 of the Articles of Incorporation, in the current version:

(2) This Articles of Incorporation was updated on 18.12.2018 following the amendments approved by EGMS Resolution no. 1/ 18.12.2018, having as grounds the Articles of Incorporation updated on 28.08.2018 and was drafted and signed in 3 (three) original copies.

shall be amended and bear the following contents:

(2) This Articles of Incorporation was updated on 28.04.2022 (29.04.2022) following the amendments approved by the EGMS Resolution no.1/28.04.2022 (29.04.2022), having as grounds the Articles of Incorporation updated on 18.12.2018 and was drafted and signed in 3 (three) original copies.

Radu Razvan Straut – digital signature

Draft EGMS Resolutions for the additional items

Resolution no.1 Approves the amendment of the Articles of Incorporation of "CONPET" S.A., as per the proposals in the Annex to the EGMS Convening Notice (draft amendment of the Articles of Incorporation), as follows:

-By a number ofvotes held by the present or represented shareholders, accounting for..... of the share capital:

Art.7 Secondary lines of business, of the Articles of Incorporation is being supplemented with the following activities:

•NACE code 3511 - Production of electricity

and shall bear the following contents:

0150 Activities in mixed farming (crop and animal production),
0910 Support activities for petroleum and natural gas extraction,
1011 Processing and preserving of meat,
1012 Processing and Preserving of poultry meat,
1013 Production of meat, including poultry meat products,
1020 Processing and preserving of fish, crustaceans and mollusks',
1031 Processing and preserving of potatoes,
1032 Manufacture of fruit and vegetable juice,
1039 Processing and preserving of fruits and vegetables,
2529 Manufacture of tanks, cisterns and containers of metal
2593 Manufacture of wire products, chains and springs
3313 Repair of electronic and optical equipment
3314 Repair of electrical equipment
3319 Repair of other equipment
3320 Installation of industrial machinery and equipment
3511 - Production of electricity
3513 Distribution of electricity
3530 Steam and air conditioning supply
3600 Water collection, treatment and supply
3700 Waste water collection and treatment
3811 Collection of non-hazardous waste
3821 Treatment and disposal of non-hazardous waste
3900 Remediation activities and other waste management services
4321 Electrical installation
4329 Other construction installation
4511 Sale of cars and light motor vehicles (< 3.5 tons)
4519 Sale of other motor vehicles
4520 Maintenance and repair of motor vehicles
4671 Wholesale of solid, liquid and gaseous fuels and related products
4676 Wholesale of other intermediate products

4677 Wholesale of waste and scrap
4690 non-specialized wholesale trade
4711 Retail sale in non-specialized stores with predominant sale of food, beverages or tobacco,
4719 Retail sale in non-specialized stores with predominant sale of non-alimentary products,
4721 Retail sale of fresh fruits and vegetables in specialized stores,
4722 Retail sale of meat and meat products in specialized stores,
4723 Retail sale of fish, crustaceans and mollusks in specialized stores,
4724 Retail sale of bread, cakes, flour and sugar confectionery in specialized stores
4730 Retail sale of automotive fuel in specialized stores
4920 Freight rail transport
4939 Other passenger land transport n.e.c.
4941 Freight transport by road
5210 Warehousing and storage
5221 Service activities incidental to land transportation
5224 Cargo handling
5229 Other transportation support activities
5510 Hotels and similar accommodation
5610 Restaurants
5629 Other food service activities n.e.c.
5829 Other software publishing
6110 Wired telecommunications activities
6120 Wireless telecommunications activities
6203 Computer facilities management activities
6209 Other information technology and computer service activities
6311 Data processing, hosting and related activities
6810 Buying and selling of own real estate
6820 Renting and operating of own or leased real estate
7112 Engineering activities and related technical consultancy
7120 Technical testing and analysis
7219 Research & Development on natural sciences and engineering
7711 Renting and leasing of cars and light motor vehicles
7712 Renting and leasing of trucks
7721 Renting and leasing of recreational and sports goods
7732 Renting and leasing of construction and civil engineering machinery and equipment
7733 Renting and leasing of office machinery and equipment (including computers)
7739 Renting and leasing of other machinery, equipment and tangible goods n.e.c.
8299 Other business support service activities n.e.c.
8559 Other forms of education n.e.c.
8610 Hospital assistance activities
8690 Other human health activities
9311 Operation of sports facilities
9329 Other leisure and fun activities.

-By a number of..... votes held by the present or represented shareholders, accounting for..... of the share capital:

Art. 8 Share capital para (3) of the Articles of Incorporation shall be amended and bear the following contents:

(3) The shareholding structure, corresponding to the consolidated synthetic structure of the shareholders at 31.12.2021, is the following:

THE ROMANIAN STATE, represented by the Ministry of Energy (the relevant line ministry or its successors, according to the law)

Number of shares: 5,083,372

Value of contribution to the share capital: 16,775,127.60 RON

Share on profit and loss 58.7162 %

SHAREHOLDERS LEGAL PERSONS

Number of shares: 2,292,221

Value of contribution to the share capital: 7,564,329.3 RON

Share on profit and loss 26.4766 %

SHAREHOLDERS NATURAL PERSONS

Number of shares: 1,281,935

Value of contribution to the share capital: 4,230,385.5 RON

Share on profit and loss 14.8072 %

- By a number ofvotes held by the present or represented shareholders, accounting for..... of the share capital:

Art. 35 para. 2 of the Articles of Incorporation shall be amended and bear the following contents:

(2) This Articles of Incorporation was updated on 28.04.2022 (29.04.2022) following the amendments approved by EGMS Resolution no.1/28.04.2022 (29.04.2022), having as grounds the Articles of Incorporation updated on 18.12.2018 and was drafted and signed in 3 (three) original copies.

Resolution no. 2:

a) By a number of.....votes held by the present or represented shareholders, accounting for..... of the share capital, empowers the Chairman of the EGMS meeting to sign the updated form of the Articles of Incorporation, following the approved amendments.

b) By a number of.....votes held by the present or represented shareholders, accounting for.....of the share capital, empowers the Director General to perform all due diligence necessary to submit/register the updated version of the Articles of Incorporation at the Trade Register Office attached to Prahova Law Court, publish it in the Official Gazette of Romania, Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Radu Razvan Straut – digital signature