

Correspondence Voting Bulletin
for the Extraordinary General Meeting of Shareholders of “CONPET” S.A.”
convened for 28.04.2022/29.04.2022
- Supplemented Agenda -

The undersigned _____, domiciled in _____, identified with ID _____ series _____ number _____, issued by _____ on the date of _____ and Personal Identification Number _____, shareholder at the reference date **18.04.2022**, holder of _____ shares issued by “CONPET” S.A., representing _____% from the total number of 8,657,528 shares of “CONPET” S.A., which entitles me to a number of _____ voting rights in the Ordinary General Meeting of Shareholders representing _____% from the total of 8,657,528 shares issued by “CONPET” S.A.

or

The **Undersigned** _____ with _____ registered offices in _____, registered at the Trade Registry Office attached to Court _____ under no. _____, tax registration number _____, holder of _____ shares issued by “CONPET” S.A., representing _____% from the total number of 8,657,528 shares of “CONPET” S.A., which entitles me to a number of _____ voting rights in the Extraordinary General Meeting of Shareholders representing _____ from the total of 8,657,528 shares issued by “CONPET” S.A. legally represented 1 by _____,

_____ acting as _____, holder of Identity card/ Passport _____ series _____ number _____, pursuant to Article 208 Paragraphs (2) and (3) of ASF Regulation no. 5/2018, I hereby exercise the correspondence voting right for the **Extraordinary General Meeting of Shareholders** which will take place on **28.04.2022, 11:00 AM**, at “CONPET” S.A. headquarters in Ploiesti, no. 1-3, Anul 1848 Street, or at the date of holding the second meeting, in case the first one doesn't take place, as follows:

1. Election of a Secretary of the Extraordinary General Meeting of Shareholders (EGMS).

For	Against	Abstention

*** representative of the majority shareholder, according to the entrustment or other shareholder present in the EGMS (if the representative of the majority shareholder is not present)**

2. a) Approval of the initiation of the procedure regarding the augmentation of the share capital of CONPET S.A. by the value of the land plots related to the 48 land ownership certificates;

For	Against	Abstention

b) Approval to formulate a request to the Trade Office Register attached to Prahova Law Court for the appointment of an authorized appraiser for the appraisal of the lands in total surface of 554,337 Sq.m. related to the 48 land ownership certificates, aiming at the augmentation of the share capital of CONPET S.A.

For	Against	Abstention

3. Approval of the registration date 20.05.2022 advanced by the Board of Directors, with ex-date 19.05.2022.

For	Against	Abstention

4. The empowerment of the President of the Extraordinary General Meeting of Shareholders to sign the EGMS Resolution and to perform the necessary diligence in order to register the present EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

For	Against	Abstention

5. Approval of the amendment of the Articles of Incorporation of the Company "CONPET" S.A., as per the proposals in the Annex to the EGMS Convening Notice. (Draft amendment of the Articles of Incorporation), as follows:

-Art.7 Secondary lines of business, of the Articles of Incorporation is being supplemented with the following activities:

- NACE code 3511 - Production of Electricity

and bear the following contents: (...).

For	Against	Abstention

- Art. 8 Share capital para. (3) of the Articles of Incorporation (...), shall be amended and bear the following contents:

(3) The shareholding structure, corresponding to the consolidated synthetic structure of the shareholders at 31.12.2021, is the following:

THE ROMANIAN STATE, represented by the Ministry of Energy (the line ministry or its successors, according to the law)

Number of shares: 5,083,372

Value of contribution to the share capital: 16,775,127.60 RON

Share on profit and loss 58.7162 %

SHAREHOLDERS LEGAL PERSONS

Number of shares: 2,292,221

Value of contribution to the share capital: 7,564,329.3 RON

Share on profit and loss 26.4766 %

SHAREHOLDERS NATURAL PERSONS

Number of shares: 1,281,935

Value of contribution to the share capital: 4,230,385.5 RON

Share on profit and loss 14.8072 %

For	Against	Abstention

- Art. 35 para. 2 of the Articles of Incorporation shall be amended and bear the following contents:

(2) This Articles of Incorporation was updated on 28.04.2022 (29.04.2022) following the amendments approved by EGMS Resolution no.1/28.04.2022 (29.04.2022), having as grounds the Articles of Incorporation updated on 18.12.2018 and was drafted and signed in 3 (three) original copies.

For	Against	Abstention

6. The Empowerment:

a) the Chairman of the EGMS meeting to sign the updated version of the Articles of Incorporation, following the approved amendments.

For	Against	Abstention

b) the Director General to perform the necessary diligence in order to register the EGMS Resolution and the updated Articles of Incorporation at the Trade Register Office attached to Prahova Law Court, the publishing thereof in the Official Gazette of Romania, Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

For	Against	Abstention

NOTE: As per art. 201 of ASF Regulation No. 5/2018 regarding the issuers of financial instruments and market operations, at each item on the Agenda of the General Meeting the shareholder will express his “For” or “Against” vote, or as the case may be, mention (check) “Abstention”. The other boxes shall remain blank.

This Correspondence Voting Bulletin contains information in compliance with ASF Regulation no. 5/2018 and the shareholder shall fill in all the registered sections thereof; subsequently, the Correspondence Voting Bulletin, together with the documents requested in the EGMS Convening Notice shall be submitted, in closed envelope, with the mention: “BoD and GMS Secretariat Bureau “ - *For the Extraordinary General Meeting of Shareholders to be held on 28.04.2022*”, to CONPET S.A. headquarters in Ploiesti, no. 1-3, Anul 1848 Street, in order to be registered as having been received at the company’s Registry no later than **27.04.2021, 11:00 AM**.

The Correspondence Voting Bulletin, together with the requested supporting documents, can be also submitted by electronic extended signature, as per the provisions of Law no. 455/2001 regarding the electronic signature, up to the same above-mentioned date and time, to the email address: actionariat@conpet.ro, under the penalty provided by Art. 125 paragraph (3) of Law no.31/1990 regarding companies, subsequent amendments and additions.

The shareholder takes full responsibility for the accurate filling of the bulletin and the safe submission of this voting form.

This correspondence voting bulletin is only valid in relation to the Extraordinary General Meeting of Shareholders convened on 28.04.2022 (in first call)/29.04.2022 (in second call).

DATE _____

First and last name of the shareholder natural person or of the legal representative of the shareholder legal person
(in print, in capital letters)

2 _____

3 _____

(signature)

- 1 *The legal representative capacity is being ascertained based on the list of shareholders at the reference/registration date, received from Depozitarul Central.*
- 2 *In case of the shareholder legal person, shall be mentioned the position of the legal representative.*
- 3 *In case of the shareholder legal person, a valid stamp will be applied.*