No. 12548/ 07.04.2022

Current report no. 8/2022

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report	**07.04.2022**
Issuer's Name	**CONPET S.A. Ploiești**
Registered Offices	**No. 1-3, Anul 1848 Street, Ploiesti**
Telephone/facsimile/email:	**0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro**
Tax Identification Number at the Trade Register Office	**1350020**
No. at the Trade Registry:	**J29/6/22.01.1991**
Subscribed and paid-up share capital:	**28,569,842.40 RON**
Total number of shares:	**8,657,528 nominative shares**

The regulated market where the issued securities are being traded: B.S.E., PREMIUM Category

Reporting significant events: As per Art. 234 of ASF Regulation no 5/2018:
Supplementation of the Agenda of the Extraordinary General Meeting of Shareholders (EGMS) convened on 28.04.2022 - in first call/29.04.2022 - in second call, 11:00 AM, at the company's registered office located in Ploiesti, no. 1-3 Anul 1848 Street. The reference date of the meeting is 18.04.2022**.** The registration date proposed by the Board of Directors for the meeting is 20.05.2022. Setting the date of 19.05.2022 as ex-date related to the EGMS.
Supplementation of the Agenda of the E.G.M.S. Convening Notice following the receipt from S.I.F. Banat - Crișana S.A., as a shareholder of the company CONPET S.A. (owner of a number of shares representing 6.5% of the share capital of the company), of a request regarding the introduction of two items on the agenda (positions no. 5 and 6 in the supplemented agenda), respectively:
*"**1.** Approval of the amendment of the Articles of Incorporation of "CONPET" S.A., as per the proposals in the Annex to the EGMS Convening Notice. (The Articles of Incorporation Draft Amendment)*
***2.** The Empowerment:*
a) Of the President of the Extraordinary General Meeting of Shareholders session to sign the updated version of the Articles of Incorporation, following the approved amendments.
b) Of the Director General to perform the necessary diligence in order to submit/register the updated version of the Articles of Incorporation at the Trade Register Office attached to the Prahova Law Court, publish it in the Official Gazette of Romania Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-mentioned diligence."
The initial EGMS Agenda dated 28.04.2021 - in first call /29.04.2021 - in second call, is supplemented accordingly, with appropriate renumbering of the associated items, thus resulting in the following:

AGENDA:

1. Election of a Secretary of the Extraordinary General Meeting of Shareholders (EGMS).
2. a). Approval of the initiation of the procedure regarding the augmentation of the share capital of CONPET S.A. by the value of the land plots related to the 48 land ownership certificates;

b). Approval to formulate a request to the Trade Register Office attached to Prahova Law Court for the appointment of an authorized appraiser for the appraisal of the lands in total surface of 554,337 Sq.m. related to the 48 land ownership certificates, aiming at the augmentation of the share capital of CONPET S.A.

3. Approval of the registration date 20.05.2022 advanced by the Board of Directors, with ex-date 19.05.2022.

4. The empowerment of the President of the Extraordinary General Meeting of Shareholders session to sign the EGMS Resolution and to perform the necessary diligence in order to register the present EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

5. Approval of the amendment of the Articles of Incorporation of “CONPET” S.A., as per the proposals in the Annex to the EGMS Convening Notice. (The Articles of Incorporation Draft Amendment)

6. The Empowerment:

a) Of the President of the Extraordinary General Meeting of Shareholders session to sign the updated version of the Articles of Incorporation, following the approved amendments.

b) Of the Director General to perform the necessary diligence in order to submit/register the updated version of the Articles of Incorporation at the Trade Register Office attached to the Prahova Law Court, publish it in the Official Gazette of Romania Part IV, as well as to grant the right to delegate, to another person, the proxy to perform the above-mentioned diligence.”

We hereby attach to this current report the EGMS Convening Notice for the date of 28.04.2022 (29.04.2022) containing the suplemented agenda, including the Annex to the EGMS Convening Notice containing the Draft Amendment of the Articles of Incorporation.

Director General
Eng. Dorin TUDORA
S.s Illegible, Stamp

CONVENING NOTICE

(supplementing the agenda of the Extraordinary General Meeting of Shareholders (EGMS) convened for 28.04.2022 – first call/29.04.2022 – second call)

The Board of Directors (BoD) of the company CONPET S.A.

unitary-system administered company incorporated and functioning according to the applicable Romanian legislation, headquartered in Ploiești, no. 1-3, Anul 1848 Street, registered at the Trade Registry Office attached to Prahova Law Court under no. J29/6/1991, tax registration number RO 1350020, with a subscribed and paid-up capital in amount of 28,569,842.40 RON, hereinafter called "CONPET" S.A. or the "Company", as per Decision of the Board of Directors no. 6/07.04.2022, supplements the agenda of the Extraordinary General Meeting of Shareholders, convened for **28.04.2022 - first call/ 29.04.2022 - second call**, **11:00 AM**, which will take place at the Company's headquarters in Ploieşti Municipality, no. 1-3 Anul 1848 Street, Prahova County and to which only persons who have the capacity of shareholders have the right to participate and vote, respectively are registered in the Company's Shareholders' Register at the end of the reference date **18.04.2022**, in accordance with the provisions of Law no. 31/1990, republished, subsequent amendments and completions, of GEO nr. 109/2011 *on corporate governance of public enterprises*, subsequent amendments and completions, of Law no. 24/2017 *on issuers of financial instruments and market operations* and of A.S.F. Regulation no. 5/2018, as well as with the Articles of Incorporation of the Company, respectively **at the request of S.I.F. Banat - Crișana S.A.**, as a shareholder who holds a number of shares representing 6.5% of the share capital of CONPET S.A., respectively with two items introduced on the agenda (positions no. 5 and 6 in the completed agenda):

*"**1.** Approval of the amendment of the Articles of Incorporation of "CONPET" S.A., as per the proposals in the Annex to the EGMS Convening Notice. (The Articles of Incorporation Draft amendment)*

***2.** The Empowerment:*

a) Of the President of the Extraordinary General Meeting of Shareholders to sign the updated version of the Articles of Incorporation, following the approved amendments.

b) Of the Director General to perform the necessary diligence in order to submit/register the updated version of the Articles of Incorporation at the Trade Register Office attached to Prahova Law Court, *publish it in the Official Gazette of Romania Part IV - a, as well as to grant the right to delegate, to another person, the proxy to perform the above-mentioned diligence."*

The initial EGMS Agenda dated 28.04.2022 - in first call/29.04.2022 - in second call, is supplemented accordingly, thus resulting in the following:

AGENDA:

1. Election of a Secretary of the Extraordinary General Meeting of Shareholders (EGMS).

2. a). Approval of the initiation of the procedure regarding the augmentation of the share capital of CONPET S.A. by the value of the land plots related to the 48-land ownership certificates;

b). Approval to formulate a request to the Trade Office Register attached to Prahova Law Court for the appointment of an authorized appraisor for the appraisal of the lands in total surface of 554,337 Sq.m. related to the 48 land ownership certificates, aiming at the augmentation of the share capital of CONPET S.A.

3. Approval of the registration date 20.05.2022 advanced by the Board of Directors, with ex-date 19.05.2022.

4. The empowerment of the President of the Extraordinary General Meeting of Shareholders to sign the EGMS Resolution and to perform the necessary diligence in order to register the present EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

5. Approval of the amendment of the Articles of Incorporation of "CONPET" S.A., as per the proposals in the Annex to the EGMS Convening Notice. (The Articles of Incorporation Draft amendment)

6. The Empowerment:

a) Of the President of the Extraordinary General Meeting of Shareholders to sign the updated version of the Articles of Incorporation, following the approved amendments.

b) Of the Director General to perform the necessary diligence in order to submit/register the updated version of the Articles of Incorporation at the Trade Register Office attached to the Prahova Tribunal, publish it in the Official Gazette of Romania Part IV - a, as well as to grant the right to delegate, to another person, the the proxy to perform the above-mentioned diligence."

Initial convening of the Extraordinary General Meeting of Shareholders was made in compliance with the legal requirements, the convening notice being published in the Official Gazette of Romania, Part IV, no. 1206/23.03.2022 and in the newspaper "Jurnalul" dated 23.03.2022.

CONPET S.A., Romania
1-3 Anul 1848 Street, Ploieşti 100559, Prahova
Tel: +40-244-401360; fax: +40-244-516451
TIN: RO 1350020; NACE Code 4950; CRN J29/6/22.01.1991
Subscribed and paid-up share capital 28 569 842.40 RON

The EGMS Convening Notice was established as Annex to the Current Report no. 5/21.03.2022, which was submitted to BSE and ASF on 21.03.2022 and published on the websites www.bvb.ro and www.conpet.ro on 21.03.2022.

The completion of the Agenda of the Extraordinary General Meeting of Shareholders convened on 28.04.2022 - in first call /29.04.2022 - in second call was made in accordance with the provisions of Art. 117[1] Para. (1) of Law no. 31/1990 *regarding the companies*, republished, subsequent amendments and completions, of Art. 105, Para. (3) of Law no. 24/2017, *regarding the issuers of financial instruments and market operations* and of art. 189 of ASF Regulation no. 5/2018 following the request of the significant shareholder S.I.F. Banat - Crișana S.A., to introduce two items on the agenda of the general meeting.

The Convening Notice containing the completed agenda, the request from S.I.F. Banat - Crisana S.A., the special empowerment model, the proposal of the EGMS draft decision, the correspondence voting bulletin, updated according to the supplemented Agenda are available starting 08.04.2022, 10:00 AM, on the website www.conpet.ro, section "Investor Relations/GMS Documents EGMS 28.04.2022", and at the headquarters of CONPET S.A. The shareholders may receive, upon request, copies of documents related to the items included on the agenda of the EGMS.

Additional information can be obtained at "CONPET" S.A. headquarters in Ploiesti, no. 1-3, Anul 1848 Street, BoD and GMS Secretariat Bureau, tel. 0244.401.360, ext. 2655, 2579, facsimile 0244.516.451, between 08:00 A.M.-14:30 PM, e-mail: actionariat@conpet.ro.

CHAIRMAN OF THE BOARD OF DIRECTORS

CRISTIAN - FLORIN GHEORGHE

ANNEX TO THE EGMS CONVENING NOTICE DATED 28.04.2022/29.04.2022

DRAFT AMENDMENT

of the Articles of Incorporation of CONPET S.A.

CHAPTER III

SHARE CAPITAL, STOCKS

Art.7 Secondary lines of business, of the Articles of Incorporation shall be suplemented with the following activities:

- NACE Code 3511 - Electricity production

and shall bear the following contents:

0150 Activities in mixed farming (crop and animal production)

0910 Support activities for petroleum and natural gas extraction

1011 Processing and preserving of meat

1012 Processing and preserving of poultry meat

1013 Production of meat, including poultry meat products

1020 Processing and preserving of fish, crustaceans and mollusks'

1031 Processing and preserving of meat

1032 Manufacture of fruit and vegetable juice

1039 Processing and preserving of fruits and vegetables

2529 Manufacture of tanks, cisterns and containers of metal

2593 Manufacture of wire products, chains and springs

3313 Repair of electronic and optical equipment

3314 Repair of electrical equipment

3319 Repair of other equipment

3320 Installation of industrial machinery and equipment

3511 Electricity production

3513 Distribution of electricity

3530 Steam and air conditioning supply

3600 Water collection, treatment and supply

3700 Waste water collection and treatment

3811 Collection of non-hazardous waste

3821 Treatment and disposal of non-hazardous waste

3900 Remediation activities and other waste management services

4321 Electrical installation

4322 Sanitary installations, heating and air conditioning works

4329 Other construction installation

4511 Sale of cars and light motor vehicles (< 3.5 tons)

4519 Sale of other motor vehicles

4520 Maintenance and repair of motor vehicles

4671 Wholesale of solid, liquid and gaseous fuels and related products

4676 Wholesale of other intermediate products

4677 Wholesale of waste and scrap

4690 Non-specialized wholesale trade

4711 Retail sale in non-specialized stores, with predominant sale of food, beverages or tobacco

4719 Retail sale in non-specialized stores with predominant sale of non-alimentary products

4721 Retail sale of fresh fruits and vegetables in specialized stores

4722 Retail sale of of meat and meat products in specialized stores

4723 Retail sale of fish, crustaceans and mollusks in specialized stores

4724 Retail sale of bread, cakes, flour and sugar confectionery in specialized stores

4730 Retail sale of automotive fuel in specialized stores

4920 Freight rail transport

4939 Other passenger land transport n.e.c.

4941 Freight transport by road

5210 Warehousing and storage

5221 Service activities incidental to land transportation

5224 Cargo handling

5229 Other transportation support activities

5510 Hotels and similar accommodation

5520 Short-stays and vacation accommodation facilities

5590 Other accommodation services

5610 Restaurants

5629 Other food services n.e.c.

5829 Editing activities of other software products

6110 Wired telecommunications activities

6120 Wireless telecommunications activities

6203 Computer facilities management activities (administration and operation)

6209 Other information technology and computer service activities

6311 Data processing, web hosting and related activities

6810 Buying and selling of own real estate

6820 Renting and operating of own or leased real estate

7112 Engineering activities and related technical consultancy

7120 Technical testing and analysis

7219 Research - Development on natural sciences and engineering

7711 Renting and leasing of cars and light motor vehicles

7712 Renting and leasing of cars and heavy motor vehicles

7721 Renting and leasing of recreational and sports goods

7732 Renting and leasing of construction and civil engineering machinery and equipment

7733 Renting and leasing of office machinery and equipment (including computers)

7739 Renting and leasing of other machinery, equipment and tangible goods n.e.c.

8299 Other business support service activities n.e.c.

8559 Other forms of education n.e.c.

8610 Hospital assistance activities

8690 Other human health activities

9311 Operation of sports facilities

9329 Other leisure and fun activities n.e.c..

Art. 8 The Share Capital Para. (3) of the Articles of Incorporation, with the current version:

(3) The shareholding structure, corresponding to the consolidated synthetic structure of the shareholders on reference date 22.01.2015, is the following:

The ROMANIAN STATE, by the Ministry of Energy, Small and Medium-sized Enterprises and Business Environment (the relevant in-line ministry or its successors, according to the law)

Number of shares: 5,083,372

Value of contribution to the share capital: 16,775,127.60 RON

Share on profit and loss: 58.7162 %

SHAREHOLDERS LEGAL PERSONS

Number of shares: 2,920,264

Value of contribution to the share capital: 9,636,871.20 RON

Share on profit and loss: 33.7309 %

SHAREHOLDERS NATURAL PERSONS

Number of shares: 653,892

Value of contribution to the share capital: 2,157,843.60 RON

Share on profit and loss: 7.5529 %

shall be amended and shall bear the following contents:

(3) The shareholding structure, corresponding to the consolidated synthetic structure of the shareholders on reference date 31.12.2021, is the following:

The ROMANIAN STATE, represented by the Ministry of Energy (the relevant in-line ministry or its successors, according to the law)

Number of shares: 5,083,372

Value of contribution to the share capital: 16,775,127.60 RON

Share on profit and loss: 58.7162 %

SHAREHOLDERS LEGAL PERSONS

Number of shares: 2,292,221

Value of contribution to the share capital: 7,564,329.3 RON

Share on profit and loss: 26.4766 %

SHAREHOLDERS NATURAL PERSONS

Number of shares: 1,281,935

Value of contribution to the share capital: 4,230,385.5 RON

Share on profit and loss: 14.8072 %

Art. 35 Para (2) of the Articles of Incorporation, with the current version:

(2) This Articles of Incorporation has been updated on 18.12.2018 following the amendments approved by EGMS Resolution no. 1/18.12.2018, based on the Articles of Incorporation updated on 28.08.2018 and was drafted and signed in 3 (three) original copies.

shall be amended and shall bear the following contents:

(2) This Articles of Incorporation has been updated on 28.04.2022 (29.04.2022) following the amendments approved by EGMS Resolution nr. 1/28.04.2022 (29.04.2022), based on the Articles of Incorporation updated on 18.12.2018 and was drafted and signed in 3 (three) original copies.

CHAIRMAN OF THE BOARD OF DIRECTORS

CRISTIAN - FLORIN GHEORGHE