

DRAFT RESOLUTION

RESOLUTION NO. 1

OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS (EGMS)

of the Company “CONPET” S.A. Ploiesti

dated 28.04.2022

The Extraordinary General Meeting of Shareholders of the Company “CONPET “ S.A., company with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 28.04.2022 (in first call), following the debates of the shareholders, the following:

RESOLUTION

Art. 1. By a number of.....votes.....representing.....of the total number of votes cast, approves the election of Mr./Mrs... as Secretary of the Extraordinary General Meeting of Shareholders (EGMS).

Art. 2. a) By a number of.....votes.....representing.....of the total number of votes cast, approves the initiation of the procedure regarding the augmentation of the share capital of CONPET S.A. by the value of the land plots related to the 48 land ownership certificates;

b) By a number of.....votes.....representing.....of the total number of votes cast, approves to formulate a request to the Trade Office Register attached to Prahova Law Court for the appointment of an authorized appraiser for the appraisal of the lands in total surface of 554,337 Sq.m. related to the 48 land ownership certificates, aiming at the augmentation of the share capital of CONPET S.A..

Art. 3 By a number of.....votes.....representing.....of the total number of votes cast, approves the registration date 20.05.2022 proposed by the Board of Directors, with ex-date 19.05.2022.

Art. 4 By a number of.....votes.....representing.....of the total number of votes cast, empowers the President of the Extraordinary General Meeting of Shareholders to sign the EGMS Resolution and to perform the necessary diligence in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Chairman of the EGMS General Meeting

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GMS Secretary

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Technical Secretariat

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