

Nr. 7200/ 25.02.2022

**Current report no. 3/ 2022
according to the no. 24/2017 Law and the no. 5/2018 F.S.A. Regulation**

Report date	25.02.2022
Issuer name:	CONPET S.A. Ploiești
Registered offices:	Anul 1848 St. nr. 1 – 3, Ploiești
Nr. telefon/ fax/ e-mail	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Trade Identification Number at the Trade Register Office	1350020
Trade Registry Number:	J29/ 6/ 22.01.1991
Subscribed and entirely paid-up share capital:	28.569.842,40 lei
Total shares number:	8.657.528 nominal shares
The regulated market trading the issued securities	Bucharest Stock Exchange, Premium category

Important events to report, according to art. 234 of the no. 5/2018 F.S.A. Regulation: Decision of the Ordinary General Meeting of Shareholders (O.G.M.S) CONPET S.A. from 25.02.2022 (first convocation).

Decision of the Ordinary Shareholders' Meeting (O.G.M.S) CONPET S.A. from 25.02.2022 (first convocation).

The Ordinary General Meeting of Shareholders (O.G.M.S.), convened for 25.02.2022 / 28.02.2022, carried out its proceedings at the first call, on 25.02.2022, starting with 10⁰⁰ o'clock, at the company's registered offices in Ploiești, Anul 1848 St., no. 1 - 3, as a result of fulfilling the legal - statutory quorum conditions.

The O.G.M.S. convening notice, approved by the 1 / 20.01.2022 C.A. Decision, was published in the Official Journal of Romania, Part IV, no. 363 / 25.01.2022, as well as in the newspaper "Jurnalul" on 24.01.2022, being sent to the Bucharest Stock Exchange and to the Financial Supervisory Authority as an annex to the current no. 1 / 20.01.2022 Report, which has been published on the www.bvb.ro www.conpet.ro websites.

According to the provisions of art. 17 para. (1) lit. a) of the Articles of Incorporation, for the validity of the O.G.M.S. deliberations, it is necessary, at the first call, the presence of the shareholders (including correspondence votes) representing at least half (1/2) of the total number of voting rights, to be taken by a majority of the votes cast.

At the O.G.M.S. proceedings, the shareholders registered in the consolidated Register of Shareholders on the reference date 15.02.2022 could participate. Thus, a legal entity shareholder was present in the hall, the representative of the Ministry of Energy - on behalf of the Romanian State which is the majority shareholder, with a number of 5,083,372 shares with a nominal value of 3.30 RON, representing 58.7162% from the total number of shares / voting rights, respectively a share



capital in the amount of 16,775,127.6 RON, as well as a natural shareholder, holder of a number of 41 shares with a nominal value of 3.30 RON, representing 0,0005% of the total number of shares / voting rights, respectively a share capital in the amount of 135.3 RON.

For the O.G.M.S. meeting, 7 shareholders holding a number of 1,080,310 shares / voting rights, representing 12.4783% of the total number of shares / voting rights, respectively a share capital in the amount of 3,565,023 RON sent a voting form by mail.

Consequently, the total number of voting rights at the O.G.M.S. (which also included the votes exercised by correspondence) was 6,163,723 and corresponds to a number of 6,163,723 shares with a nominal value of 3.30 RON, representing 71.1950% of the total number of shares / voting rights, respectively a share capital in the amount of 20,340,285.9 RON.

Based on the materials related to the agenda of the O.G.M.S., taking into account the mandate of the Ministry of Energy's representative, as well as the vote exercised by correspondence, following the debates of the shareholders, the no. 1/2022 Decision was issued, which the following content:

RESOLUTION NO. 1
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
 of the Company "CONPET" S.A. Ploiești
 dated 25.02.2022

The Ordinary General Meeting of Shareholders of the Company "CONPET" S.A., with registered offices in Ploiești, no. 1-3 Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, divided into 8,657,528 shares, having a nominal value of 3.3 RON each, convened pursuant to the provisions of Art. 117 of Law no. 31/1990 on companies, republished, subsequent amendments and additions, of Law no. 24/2017, of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 25.02.2022, in first call, which took place at the company's headquarters, to which were present (including by correspondence voting bulletins) a number of 9 shareholders, owners of a number of 6,163,723 shares/voting rights representing 71.1950 % of the share capital and of the total voting rights, the following:

RESOLUTION

Art. 1. By a number of 6,163,682 "For" votes representing 100% of the total votes cast, approves the election of Mr. Prepeliță Alexandru as Secretary of the Ordinary General Meeting of Shareholders (OGMS).

Art. 2. By a number of 6,163,682 "For" votes representing 100% of the total votes cast, approves the Investments Program for 2022.

Art. 3. By a number of 6,163,682 "For" votes representing 100% of the total votes cast, approves the Revenues and Expenditure Budget of the Company CONPET S.A. for the year 2022, together with the Substantiation Annexes 2-5.

Art. 4. By a number of 6,162,683 “For” votes representing 100% of the total votes cast, approves the registration date 18.03.2022 proposed by the Board of Directors, with ex-date 17.03.2022.

Art. 5. By a number of 6,162,683 “For” votes representing 100% of the total votes cast, empowers Mr. Albulescu Mihai - Adrian, Chairman of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and to perform the necessary diligence in order to register the OGMS Resolution at the Trade Registry Office attached to Prahova Law Court, publish it in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

We hereby attach to this Current Report the Resolution no.1 of the Ordinary General Meeting of Shareholders (OGMS) of CONPET S.A., dated 25.02.2022.

Director General,

Eng. Dorin TUDORA



RESOLUTION NO. 1
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company “CONPET” S.A. Ploiești
dated 25.02.2022

The Ordinary General Meeting of Shareholders of the Company “CONPET” S.A., with registered offices in Ploiești, no. 1-3 Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, divided into 8,657,528 shares, having a nominal value of 3.3 RON each, convened pursuant to the provisions of Art. 117 of Law no. 31/1990 on companies, republished, subsequent amendments and additions, of Law no. 24/2017, of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 25.02.2022, in first call, which took place at the company's headquarters, to which were present (including by correspondence voting bulletins) a number of 9 shareholders, owners of a number of 6,163,723 shares/voting rights representing 71.1950 % of the share capital and of the total voting rights, the following:

RESOLUTION

Art. 1. By a number of 6,163,682 “For” votes representing 100% of the total votes cast, approves the election of Mr. Prepelita Alexandru as Secretary of the Ordinary General Meeting of Shareholders (OGMS).

Art. 2. By a number of 6,163,682 “For” votes representing 100% of the total votes cast, approves the Investments Program for 2022.

Art. 3. By a number of 6,163,682 “For” votes representing 100% of the total votes cast, approves the Revenues and Expenditure Budget of the Company CONPET S.A. for the year 2022, together with the Substantiation Annexes 2-5.

Art. 4. By a number of 6,162,683 “For” votes representing 100% of the total votes cast, approves the registration date 18.03.2022 proposed by the Board of Directors, with ex-date 17.03.2022.



Art. 5. By a number of 6,162,683 “For” votes representing 100% of the total votes cast, empowers Mr. Albulescu Mihai - Adrian, Chairman of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and to perform the necessary diligence in order to register the OGMS Resolution at the Trade Registry Office attached to Prahova Law Court, publish it in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Chairman of the General Meeting

Albulescu Mihai- Adrian

OGMS Secretary

Prepelită Alexandru

Technical Secretariat

Modoran Adina

Rusu Andreea

Note: Decision no. 1/25.02.2022 of the Ordinary General Meeting of Shareholders of “CONPET” SA has been issued in 3 (three) original counterparts.



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