

**NOTE:**  
**prepared in compliance with ASF Regulation no. 5/ 2018**  
**regarding the voting result during the OGMS held on 09.11.2021 - in first call**

As per the provisions of Art.209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Ordinary General Meeting of Shareholders (herein-after called OGMS), which took place in first call, respectively on 09.11.2021, at CONPET S.A. headquarters, located in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 10, holders of a number of 6,266,290 shares/voting rights, representing 72.3796 % of the total number of shares/voting rights, respectively a share capital in amount of 20,678,757.0 RON, out of which:
  - 2 present shareholders recorded on the shareholders' attendance list, holders of a number of 5,083,413 shares/voting rights, representing 58.7167 % of the total number of shares/voting rights, a share capital in amount of 16,775,262.9 RON;
  - 8 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,182,877 shares/voting rights, representing 13.6629 % of the total number of shares/voting rights, respectively a share capital in amount of 3,903,494.1 RON.
- **The statement of shares and voting rights at the OGMS date:**  
Total number of shares: 6,266,290, out of which shares with voting right: 6,266,290  
Total number of voting rights: 6,266,290
- **The result of the vote within the OGMS dated 09.11.2021:**

**ITEM 1**

Following the exercise (cast) of the vote by the 9 shareholders regarding the election of Mr. Prepelitã Alexandru as Secretary of the Ordinary General Meeting of Shareholders (OGMS), it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,266,249 (100.00%)	-	-

*Number of shares for which valid votes are expressed: 6,266,249 (representing 72.3792% of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,266,249 Total number of non-expressed votes: 41 Total number of validly expressed votes: 6,266,249 By a number of 6,266,249 "For" votes, representing 100.00% of the total votes cast, Item 1 is approved.*

**ITEM 2**

The OGMS takes note of the Administrators' Report regarding the activity for Half I, 2021 (period January - June 2021), prepared as per the provisions of Art.223 of ASF Regulation no.5/2018 and Art. 55 of EGO no. 109/2011, accompanied by the Financial Statements at the date and for the period of six months ended June 30, 2021, prepared as per Order of the Ministry of Public Finance no. 2844/2016 and the International Accounting Standard 34 "Interim Financial Reporting", as well as the Report of the financial auditor on the review of the interim financial statements, prepared by the Audited BDO Audit SRL.

**ITEM 3**

Following the exercise (cast) of the vote by a number of 9 shareholders regarding:

a) Approval of conclusion of a single insurance policy for the company's administrators and directors with mandate contract, with the minimum insured amount (compensation limit) of 12,000,000 EUR in aggregate, and the maximum limit of the annual insurance premium of 34,000 EUR/year, it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,266,249 (100.00%)	-	-

*Number of shares for which valid votes are expressed: 6,266,249 (representing 72.3792% of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,266,249. Total number of non-expressed votes: 4. Total number of validly expressed votes: 6,266,249. By a number of 6,266,249 "For" votes, representing 100.00% of the total votes cast, Item 3 a) is approved.*

b) Approval of the amounts requested by the insurer representing the additional insurance premium related to the extension of the validity of the insurance policy of the administrators up to 31.12.2021, it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,266,249 (100.00%)	-	-

*Number of shares for which valid votes are expressed: 6,266,249 (representing 72.3792% of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,266,249. Total number of non-expressed votes: 41. Total number of validly expressed votes: 6,266,249. By a number of 6,266,249 "For" votes, representing 100.00% of the total votes cast, Item 3 b) is approved.*

**ITEM 4**

The OGMS takes note of the Information Note no. 32345/ 22.09.2021 with regard to the prescription of the Shareholders' right to the dividends related to the financial year 2017, unclaimed up to 28.06.2021.

**ITEM 5**

Following the exercise (cast) of the vote, by the 9 shareholders, on the approval of the registration date 26.11.2021 advanced by the Board of Directors, with ex-date 25.11.2021, the following result was registered:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,266,249 (100.00%)	-	-

*Number of shares for which valid votes are expressed: 6,266,249 (representing 72.3792% of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,266,249. Total number of non-expressed votes: 41. Total number of validly expressed votes: 6,266,249. By a number of 6,266,249 "For" votes, representing 100.00% of the total votes cast, Item 5 is approved.*

**ITEM 6**

Following the exercise of the vote, by the 9 shareholders, on the empowerment of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and to perform the necessary diligence in order to register the OGMS Resolution to the Trade Register Office attached to Prahova Law Court, publish it in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence, the following result was registered:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,266,249 (100.00%)	-	-

*Number of shares for which valid votes are expressed: 6,266,249 (representing 72.3792% of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,266,249. Total number of non-expressed votes: 41. Total number of validly expressed votes: 6,266,249. By a number of 6,266,249 “For” votes, representing 100.00% of the total votes cast, Item 6 is approved.*

OGMS Secretary  
Alexandru Prepeliță

Internal Auditor  
Manuela Stoica

Technical Secretariat  
Adina Modoran  
Andreea Rusu