

No.37771/ 09.11.2021

Current Report no. 26/2021
as per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report	09.11.2021
Issuer's Name	CONPET S.A. Ploiești
Registered Offices	No. 1-3, No. 1-3, Anul 1848 Street
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number	
at the Trade Register Office	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market trading the issued securities:	B.S.E., PREMIUM Category

Reporting significant events, as per art. 234 of ASF Regulation no.5/2018: **The resolution Ordinary General Meeting of Shareholders (OGMS) of CONPET SA dated 09.11.2021 (first call).**

The Ordinary General Meeting of Shareholders (OGMS) convened for the date 09.11.2021/10.11.2021 was held in first call, on 09.11.2021, starting 10⁰⁰, at the company's headquarters in Ploiesti, no. 1-3, Anul 1848 street, following the fulfillment of the statutory - legal quorum conditions.

The OGMS Convening Notice, approved pursuant to the BoD Decision no. 20/01.10.2021, was published in the Official Gazette of Romania, Part IV, no. 4104/ 05.10.2021 and in „Jurnalul” newspaper, the edition of 05.10.2021, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 24/01.10.2021, report published on www.bvb.ro and www.conpet.ro.

As per the provisions of Article 17 para. (1) letter a) of the Articles of Incorporation, for the validity of the OGMS deliberations is necessary, in first call, the presence of the shareholders (here-included the votes by correspondence) which represent at least half (1/2) of the total number of voting rights, and the OGMS resolutions be taken by majority of the expressed votes.

At the OGMS sessions could participate the shareholders registered in the Shareholders Registry consolidated at the reference date 29.10.2021. Therefore, in the hall were present one shareholder legal person, namely the representative of the Ministry of Energy - on behalf of the Romanian State acting as majority shareholder, holder of a number of 5,083,372 shares with nominal value of 3.30 RON, representing 58.7162 % of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON, as well as 1 shareholder natural person, holder of a number of 41 shares with nominal value of 3.30 RON, representing 0.0005% of the total number of shares/voting rights, respectively a share capital amounting to 135.3 RON.

For the OGMS meeting, 8 shareholders have submitted correspondence voting bulletins, holders of a number of 1,182,877 shares/voting rights, representing 13.6629% of the total number of shares/voting rights, respectively a share capital in amount of 3,903,494.1 RON.

Consequently, the total number of voting rights within the OGMS meeting (where there have been included also the votes cast by correspondence) was of 6,266,290 and corresponds to a number of 6,266,290 shares with nominal value of 3.30 RON, representing 72.3796% of the total number of shares/voting rights, namely a share capital amounting 20,678,757 RON.

Based on the materials related to the OGMS Agenda, considering the mandate of the representative of the Ministry of Energy, as well as the vote exercised by correspondence, following the debates of the shareholders, was issued Resolution no. 3/2021 of the OGMS, bearing the following contents:

RESOLUTION NO. 3
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company “CONPET” S.A. Ploiesti
dated 09.11.2021

The Ordinary General Meeting of Shareholders of the Company “CONPET” S.A., with registered offices in Ploiești, no. 1-3 Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, divided into 8,657,528 shares, having a nominal value of 3.3 RON each, convened pursuant to the provisions of Art. 117 of Law no. 31/1990 on companies, republished, subsequent amendments and additions, of Law no. 24/2017, of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 09.11.2021, in first call, which took place at the company's headquarters, to which were present (including by correspondence voting bulletins) a number of 10 shareholders, owners of a number of 6,266,290 shares/voting rights representing 72.3796 % of the share capital and of the total voting rights, the following:

RESOLUTION

Art. 1. By a number of 6,266,249 “For” votes, representing 100 % of the total votes cast, approves the election of Mr. Prepeliță Alexandru as Secretary of the Ordinary General Meeting of Shareholders (OGMS).

Art. 2. Takes note of the Administrators’ Report regarding the activity for Half I, 2021 (period January - June 2021), prepared as per the provisions of Art.223 of ASF Regulation no.5/2018 and Art. 55 of EGO no. 109/2011, accompanied by the Financial Statements at the date and for the period of six months ended June 30, 2021, prepared as per Order of the Ministry of Public Finance no. 2844/2016 and the International Accounting Standard 34 “Interim Financial Reporting”, as well as the Report of the financial auditor on the review of the interim financial statements, prepared by the Audited BDO Audit SRL.

Art.3. a) By a number of 6,266,249 “For” votes, representing 100% of the total number of votes cast, approves the conclusion of a single insurance policy for the company's administrators and directors with a mandate contract, with the minimum insured amount (compensation limit) of 12,000,000 Euro, in aggregate, and the maximum limit of the annual insurance premium of 34,000 Euro/year.

b). By a number of 6,266,249 “For” votes, representing 100% of the total number of votes cast, approves the amounts requested by the insurer representing the additional insurance premium related to the extension of the validity of the insurance policy of the administrators until 31.12.2021.

Art. 4. Takes note of the Information Note no. 32345/22.09.2021 regarding the prescription of the shareholders rights to the dividends related to the financial year 2017, unclaimed up to 28.06.2021.

Art. 5. By a number of 6,266,249 “For” votes, representing 100 % of the total votes cast, approves the registration date 26.11.2021 proposed by the Board of Directors, with ex-date 25.11.2021.

Art. 6. By a number of 6,266,249 “For” votes, representing 100 % of the total votes cast, empowers the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and to perform the necessary diligence in order to register the OGMS Resolution at the Trade Register Office attached to Prahova Law Court, publish it in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-diligence.

Annexed to this current report is *Resolution no. 3 of the Ordinary General Meeting of Shareholders (OGMS) of CONPET SA dated 09.11.2021.*

Director General
Eng. Dorin TUDORA
S.s Illegible, Stamp

RESOLUTION NO. 3
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company “CONPET” S.A. Ploiesti
dated 09.11.2021

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Chairman of the General Meeting

Gheorghe Cristian - Florin

OGMS Secretary

Prepelîță Alexandru

Technical Secretariat

Modoran Adina

Rusu Andreea

Note: Resolution no. 3/09.11.2021 of the Ordinary General Meeting of Shareholders of “CONPET” SA has been issued in 3 (three) original counterparts.