

NOTE:
prepared in compliance with ASF Regulation no. 5/ 2018
regarding the voting result during the OGMS held on 04.08.2021 - in first call

As per the provisions of Art.209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Ordinary General Meeting of Shareholders (herein-after called OGMS), which took place in first call, on 04.08.2021, at CONPET S.A. headquarters, located in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 9, holders of a number of 5,791,714 shares/voting rights, representing 66.8980 % of the total number of shares/voting rights, respectively a share capital in amount of 19,112,656.2 RON, out of which:
 - 2 present shareholders recorded on the shareholders' attendance list, holders of a number of 5,083,413 shares/voting rights, representing 58.7167 % of the total number of shares/voting rights, a share capital in amount of 16,775,262.9 RON;
 - 7 shareholders who have submitted correspondence voting bulletins, holders of a number of 708,301 shares/voting rights, representing 8.1813 % of the total number of shares/voting rights, respectively a share capital in amount of 2,337,393.3 RON.
- **The statement of shares and voting rights at the OGMS date:**
Total number of shares: 5,791,714, out of which shares with voting right: 5,791,714
Total number of voting rights: 5,791,714
- **The result of the vote within the OGMS dated 04.08.2021:**

ITEM 1

Following the exercise of the vote by the 8 shareholders regarding the election of Mr. Ghiță Bogdan - Valentin as Secretary of the Ordinary General Meeting of Shareholders (OGMS), it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
5,791,673 (100.00%)	-	-

Number of shares for which valid votes are expressed: 5,791,673 (representing 66.8975 % of the share capital).
Total number of expressed votes (here-included the correspondence votes): 5,791,673 Total number of non-expressed votes: 41 Total number of validly expressed votes: 5,791,673 By a number of 5,791,673 "For" votes, representing 100.00% of the total votes cast, Item 1 is approved.

ITEM 2

Following the exercise of the secret vote by a number of 8 shareholders, holders of a number of 5,791,673 shares/voting rights, namely of a number of 5,791,673 votes, following the verification of the voting bulletins and centralization thereof (here-included the votes cast by correspondence) by the Commission counting the votes and their validation by the OGMS Secretary, regarding the revocation of Mr. Meșca Darius - Dumitru from the capacity of CONPET S.A. administrator, following his waiver of mandate as a member of the Board of Directors, it is being concluded that the result of the vote is the following:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
5,791,673 (100.00%)	-	-

Number of shares for which valid votes were expressed: 5,791,673 (representing 66.8975 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 5,791,673 Total number of non-expressed votes: 41 Total number of validly expressed votes: 5,791,673 By a number of 5,791,673 “For” votes, representing 100.00% of the total votes cast, Item 2 is approved.

ITEM 3

Following the exercise of the secret vote by a number of 8 shareholders, holders of a number of 5,791,673 shares/voting rights, namely of a number of 5,791,673 votes, following the verification of the voting bulletins and centralization thereof (here-included the votes cast by correspondence) by the Commission counting the votes and their validation by the OGMS Secretary, regarding the appointment of Mrs. Kohalmi - Szabo Luminița - Doina (...) in the capacity of provisional administrator of the Company CONPET S.A., with a term of office of 4 months, respectively as of the date of the OGMS Resolution. (04.08.2021) until the date of 03.12.2021 (inclusive of) or until the completion of the recruitment and selection procedure provided for in EGO no. 109/ 2011 on corporate governance of public enterprises, if this takes place earlier than 4 months as of the appointment of the provisional administrator by the OGMS, the following result was registered:

Crt.no.	First and last name of the candidate	For	Against	Abstention
1	Kohalmi - Szabo Luminița - Doina	5,719,673 (98.76%)	72,000 (1.24%)	-

Number of shares for which valid votes are expressed: 5,791,673 (representing 66.8975 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 5,791,673 Total number of non-expressed votes : 41 Total number of validly expressed votes: 5,791,673. By a number of 5,719,673 “For” votes, representing 98.76 % of the total votes cast, Item 3 is approved.

ITEM 4

Following the exercise of the vote by 8 shareholders on the approval of the contract of mandate that will be concluded with the provisional administrator, the following result was registered:

For	Against	Abstention
5,719,673 (98.76 %)	72,000 (1.24 %)	-

Number of shares for which valid votes are expressed: 5,791,673 (representing 66.8975 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 5,791,673 Total number of non-expressed votes: 41 Total number of validly expressed votes: 5,791,673 By a number of 5,719,673 “For” votes, representing 98.76 % of the total votes cast, Item 4 is approved.

ITEM 5

Following the exercise of the vote by 8 shareholders on the approval of the appointment of the representative of the Ministry of Energy in the Ordinary General Meeting of Shareholders, Mr. Ghiță Bogdan - Valentin, to execute the mandate contract of the provisional administrator, the following result was registered:

For	Against	Abstention
5,791,673 (100.00%)	-	-

Number of shares for which valid votes are expressed: 5,791,673 (representing 66.8975 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 5,791,673 Total number of non-expressed votes: 41 Total number of validly expressed votes: 5,791,673 By a number of 5,791,673 “For” votes, representing 100.00% of the total votes cast, Item 5 is approved.

ITEM 6

The OGMS takes note of the Information Note no. 21208/ 25.06.2021 on the expiry of the prescription period of the right of shareholders to additional dividends, unclaimed until 31.01.2021.

ITEM 7

Following the exercise of the vote by 8 shareholders on the approval of the registration date 24.08.2021 advanced by the Board of Directors, with ex-date 23.08.2021, the following result was registered:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
5,791,673 (100.00%)	-	-

Number of shares for which valid votes are expressed: 5,791,673 (representing 66.8975 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 5,791,673 Total number of non-expressed votes: 41 Total number of validly expressed votes: 5,791,673 By a number of 5,791,673 "For" votes, representing 100.00% of the total votes cast, Item 7 is approved.

ITEM 8

Following the exercise of the vote by 8 shareholders on the empowerment of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and to perform the necessary diligence in order to register the administrator and the OGMS Resolution to the Trade Register Office attached to Prahova Law Court, publish it in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence, the following result was registered:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
5,791,673 (100.00%)	-	-

Number of shares for which valid votes are expressed: 5,791,673 (representing 66.8975 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 5,791,673 Total number of non-expressed votes: 41 Total number of validly expressed votes: 5,791,673 By a number of 5,791,673 "For" votes, representing 100.00% of the total votes cast, Item 8 is approved.

OGMS Secretary
Bogdan - Valentin Ghiță

Internal Auditor
Manuela Stoica

Technical Secretariat
Adina Modoran
Andreea Rusu