

Nr. 27201/ 06.08.2021

Current report no. 23/ 2021
As per Law no. 24/ 2017 and A.S.F. Regulation no. 5/2018

Date of the report	06.08.2021
Issuer's Name	CONPET S.A. Ploiești
Registered Offices	No. 1-3, Anul 1848 Street
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number at the Trade Register Office	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market where the issued securities are being traded:	B.S.E., PREMIUM Category

Reporting significant events as per Article 99 letter e) of the Bucharest Stock Exchange Code, Book 1 – Title II Issuers and Financial instruments - Writs of summons formulated by the minority shareholder Dumitrescu Andrei – Sebastian.

The company CONPET S.A informs the shareholders and investors regarding the receipt, at the company Registry, of the following writs of summons, as follows:

1) On 05.08.2021 Prahova Tribunal communicated to us the writ of summons formulated by the minority shareholder Dumitrescu Andrei-Sebastian in conflict with CONPET S.A., the Romanian State by the Ministry of Energy and the Ministry of Energy, based on which it is requested a ruling to be given in respect of:

1. the establishment of the incidence of provisions of Law no. 137/2002 (Art.12, para.(5) in conjunction with the followings, in the absence of a provision contrary to the dispositions of Law no. 31/1990) and not of Law no. 24/2017 in what concerns the augmentation of the share capital of CONPET S.A. by the value of the land plots for which have been issued certificates of private ownership in favor of CONPET S.A.
2. the Shareholder the Romanian State by the Ministry of Energy and the Ministry of Energy be ordered not to adopt a conduct based on which to confer effectiveness on the provisions of Law no. 24/2017 regarding the augmentation of the share capital by contribution in kind exposed at item 1, during the future EGMS meetings.
3. the defendants be ordered to pay the legal fees borne by this trial.

We hereby mention that the writ of summons is subject to the file no. 3531/105/2021 and this one does not have a hearing date yet, as it is under procedure of regularization of the summon. Conpet S.A. shall make all the procedural arrangements necessary in this case.

2) On 06.08.2021 the Prahova Tribunal communicated to us the writ of summons formulated by the minority shareholder Dumitrescu Andrei-Sebastian in conflict with CONPET S.A., based on which it is requested a ruling to be given in respect of:

1. The establishment of the absolute partial nullity of the EGMS Resolution no.1/10.03.2021 adopted within CONPET S.A., regarding Art. 2;
2. The establishment of the absolute partial nullity of the EGMS Resolution no 2/11.03.2021 adopted within CONPET S.A., regarding Art. 2;
3. The defendants be ordered to pay the legal fees.

We hereby mention that the writ of summons is subject to the file no. 3377/105/2021 and this one does not have a hearing date yet, as it is under procedure of regularization of the summon. Conpet S.A. shall make all the procedural arrangements necessary in this case.

Director General
Eng. Dorin TUDORA
S.s. Illegible, Stamp