

No. 26809/ 04.08.2021

**Current Report no. 22/2021
as per Law no. 24/ 2017 and ASF Regulation no. 5/2018**

Date of the report	04.08.2021
Issuer's Name	CONPET S.A. Ploiești
Registered Offices	No. 1-3, Anul 1848 Street
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number at the Trade Register Office	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market where the issued securities are being traded: B.S.E., PREMIUM Category	

Reporting significant events, as per art. 234 of ASF Regulation no.5/2018: **Resolution of the Ordinary General Meeting of Shareholders (OGMS) of CONPET SA dated 04.08.2021 (in first call).**

The Ordinary General Meeting of Shareholders (OGMS) convened for 04.08.2021/ 05.08.2021 was held in first call, on 04.08.2021, starting 10⁰⁰, at the company's headquarters in Ploiești, no. 1-3, Anul 1848 street, following the fulfillment of the statutory - legal quorum conditions.

The OGMS Convening Notice, approved pursuant to the BoD Decision no. 13/ 30.06.2021, was published in the Official Gazette of Romania, Part IV, no. 2698/ 02.07.2021 and in „Jurnalul” newspaper, the edition of 02.07.2021, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 21/ 30.06.2021, report published on www.bvb.ro and www.conpet.ro.

As per the provisions of Article 17 para. (1) letter a) of the Articles of Incorporation, for the validity of the OGMS deliberations is necessary, in first call, the presence of the shareholders (here-included the votes by correspondence) which represent at least half (1/2) of the total number of voting rights, and the OGMS resolutions be taken by majority of the expressed votes.

At the OGMS sessions could participate the shareholders registered in the Shareholders Registry consolidated at the reference date 26.07.2021. Therefore, in the hall was present one shareholder legal person, namely the representative of the Ministry of Energy - on behalf of the Romanian State acting as majority shareholder, holder of a number of 5,083,372 shares with nominal value of 3.30 RON, representing 58.7162 % of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON, as well as 1 shareholder natural person, holders of a number of 41 shares with nominal value of 3.30 RON, representing 0.0005% of the total number of shares/voting rights, respectively a share capital amounting to 135.3 RON.

For the OGMS meeting, 7 shareholders have submitted correspondence voting bulletins, holders of a number of 708,301 shares/voting rights, representing 8.1813 % of the total number of shares/voting rights, respectively a share capital in amount of 2,337,393.3 RON.

Consequently, the total number of voting rights within the OGMS meeting (where have been included also the votes exercised by correspondence) was of 5,791,714 and corresponds to a number of 5,791,714 shares with nominal value of 3.30 RON, representing 66.8980% of the total number of shares/voting rights, namely a share capital amounting 19,112,656.2 RON.

Based on the materials related to the OGMS Agenda, considering the mandate of the representative of the Ministry of Energy, as well as the vote exercised by correspondence, following the debates of the shareholders, was issued Resolution no.2/2021 of the OGMS, bearing the following contents:

RESOLUTION NO. 2
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company "CONPET" S.A. Ploiești
dated 04.08.2021

The Ordinary General Meeting of Shareholders of the Company "CONPET" S.A., with registered offices in Ploiești, no. 1-3 Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, divided into 8,657,528 shares, having a nominal value of 3.3 RON each, convened pursuant to the provisions of Art. 117 of Law no. 31/1990 on companies, republished, subsequent amendments and additions, of Law no. 24/2017, of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 04.08.2021, in first call, which took place at the company's headquarters, to which were present (including by correspondence voting bulletins) a number of 9 shareholders, owners of a number of 5,791,714 shares/voting rights representing 66.898 % of the share capital and of the total voting rights , the following:

RESOLUTION

Art. 1. By a number of 5,791,673 For votes, representing 100 % of the total votes cast, approves the election of Mr. Ghiță Bogdan - Valentin in the capacity of Secretary of the Ordinary General Meeting of Shareholders (OGMS);

Art. 2. By a number of 5,791,673 For votes, representing 100 % of the total votes cast, removes Mr. Meșca Darius - Dumitru from the capacity of administrator of the company CONPET S.A., following his waiver of the mandate as a member of the Board of Directors.

Art. 3 By a number of 5,719,673 For votes, representing 98.76 % of the total votes cast, appoints Mrs. Mrs. Kohalmi - Szabo Luminița - Doina, Romanian citizen, graduate of the Faculty of Physics - „Babeș Bolyai” University, Cluj-Napoca, (...) in the capacity of provisional administrator of the Company CONPET S.A., with a term of office of 4 months, respectively as of the date of the OGMS Resolution (04.08.2021) until the date of 03.12.2021 (inclusive of) or until the completion of the recruitment and selection procedure provided for in EGO no. 109/ 2011 on corporate governance of public enterprises, if this takes place earlier than 4 months as of the appointment of the provisional administrator by the OGMS.

Art. 4. By a number of 5,719,673 For votes, representing 98.76 % of the total votes cast, approves the contract of mandate that will be concluded with the provisional administrator.

Art. 5. By a number of 5,791,673 For votes, representing 100 % of the total votes cast, approves the appointment of the representative of the Ministry of Energy in the Ordinary General Meeting of Shareholders, Mr. Ghiță Bogdan - Valentin, for the execution of the mandate contract of the provisional administrator.

Art. 6. Takes note of the Information Note no. 21208/ 25.06.2021 on the expiry of the prescription period for the right of shareholders to additional dividends, unclaimed until 31.01.2021.

Art. 7. By a number of 5,791,673 For votes, representing 100 % of the total votes cast, approves the registration date 24.08.2021 proposed by the Board of Directors, with ex-date 23.08.2021.

Art. 8. By a number of 5,791,673 For votes, representing 100 % of the total votes cast, empowers the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and to perform the necessary diligence in order to register the administrator and the OGMS Resolution at the Trade Register Office attached to Prahova Law Court, publish it in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-diligence.

We hereby attach to this Current Report Resolution no. 2 of the Ordinary General Meeting of Shareholders (OGMS) of CONPET SA dated 04.08.2021.

Director General
Eng. Dorin TUDORA
S.s. Illegible, Stamp

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Art. 8. By a number of 5,791,673 For votes, representing 100 % of the total votes cast, empowers the Chairman of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution and

to perform the necessary diligence in order to register the administrator and the OGMS Resolution at the Trade Register Office attached to Prahova Law Court, publish it in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-diligence.

Chairman of the General Meeting's session

Gheorghe Cristian - Florin

OGMS Secretary
Ghiță Bogdan - Valentin

Technical Secretariat
Modoran Adina
Rusu Andreea

Note: Resolution no. 2/ 04.08.2021 of the Ordinary General Meeting of Shareholders of "CONPET" SA has been issued in 3 (three) original counterparts.