

Subject to analysis and endorsement in the BoD meeting dated _____ and approval in the O.G.M.S. meeting dated _____

**Economic Director,
Financial Department**

No. 21208/25.06.2021

INFORMATION NOTE
**of the General Meeting of Shareholders concerning the prescription of the
shareholder's rights to additional dividends,
unclaimed until the date of 31.01.2021**

Pursuant to the provisions of Law no. 287/2009 on the Civil Code, republished, as amended on prescription and the general limitation period (three years), we inform that, the term of prescription regarding the right of shareholders to additional dividends has been fulfilled.

According to the Resolution of the Ordinary General Meeting of Shareholders nr.4 dated 25.10.2017, CONPET S.A. distributed the additional dividends to all shareholders registered in the Shareholders' Registry at the registration date 10.11.2017.

The value of gross additional dividends due to the shareholders, was of 85,000,000 RON, out of which the value of net dividends 83,385,071 RON.

The amount paid to the shareholders until 31.01.2021 amounted to 81,987,559.31 RON, accounting for 98.32 % of the total amount of the net additional dividends to be paid.

We hereby present the amount of the total payments related to the additional dividends, with emphasis on the very low percentage paid during 2017-2021:

Net additional dividends paid at 31.01.2021		98.32 %
81,171,487.01 RON	2017	97.35 %
451,812.36 RON	2018	0.54 %
220,096.49 RON	2019	0.26 %
135,974.24 RON	2020	0.16 %
8,189.21 RON	2021	0.01 %

The amount left unclaimed by the shareholders is of **3,012,440.69 RON**, respectively **1.68 %** of the value of additional dividends.

CONPET S.A. paid all necessary diligence in order to perform the payment of dividends to the shareholders entitled to collect them.

In order to comply with the prudence and transparency principle, CONPET S.A. will publish a press release on CONPET website and in a newspaper of wide circulation on the prescription of the shareholders' substantive right to action for additional dividends, unclaimed until 31.01.2021.

We note that the payments for these dividends were suspended starting with 01.02.2021.

Given the above mentioned, please **find the fulfillment of the limitation period of the shareholder's substantive right to action for requesting the additional dividends due and not collected distributed.**

Director General
Eng. TUDORA Dorin
S.s Illegible, Stamp

Economic Director
Econ. TOADER Sanda
S.s Illegible, Stamp

Head of Financial Department
Econ. TOMA Andreea
S.s Illegible, Stamp

Head of Legal Department
Legal Advisor BĂNICĂ Cornel
S.s Illegible, Stamp