

NOTE:
prepared in compliance with ASF Regulation no. 5/ 2018
regarding the voting result during the EGMS held on 11.03.2021- in second call

As per the provisions of Art.209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiesti, no.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Extraordinary General Meeting of Shareholders (herein-after called EGMS), which took place in second call, on 11.03.2021, at CONPET S.A. headquarters, located in Ploiesti, no.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 12, holders of a number of 5,769,970 shares/voting rights, representing 66.6468 % of the total number of shares/voting rights, namely a share capital in amount of 19,040,901.0 RON, out of which:
 - 1 shareholder present, registered on the shareholders' attendance list, holder of a number of 5,083,372 shares/voting rights, representing 58.7162 % of the total number of shares/voting rights, a share capital in amount of 16,775,127.6 RON;
 - 11 shareholders who have submitted correspondence voting bulletins, holders of a number of 686,598 shares/voting rights, representing 7.9306 % of the total number of shares/voting rights, respectively a share capital in amount of 2,265,773.4 RON.
- **The statement of shares and voting rights at EGMS date:**
Total number of shares: 5,769,970, out of which shares with voting rights: 5,769,970
Total number of voting rights: 5,769,970
- **The result of the vote within the EGMS dated 11.03.2021:**

ITEM 1

Following the exercise of the vote on the approval of Mr. Prepelită Alexandru as Secretary of the Extraordinary General Meeting of Shareholders (EGMS) it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
5,139,970 (89.0814%)	-	630,000 (10.9186%)

Number of shares for which valid votes were expressed: 5,769,970 (representing 66.6468 % of the share capital). Total number of cast votes (here-included the correspondence votes): 5,769,970. Total number of validly expressed votes: 5,769,970. By a number of 5,139,970 "For" votes, representing 89.0814 % of the total votes cast, Item 1 is approved.

Art. 2. With regard to items 2, 3, 4 and 5 (date of payment) on the agenda of the EGMS, considering Art. 117 Para. (8) of Law no. 31/1990 on companies, republished, as amended and supplemented, which provides that "for the listed companies, the relevant provisions of the capital market specific law are applied", as well as the provisions of Art. 87 Para. (2) of Law no. 24/2017 regarding the issuers of financial instruments and market operations, stating that "the share capital augmentation by contribution in kind is approved by the Extraordinary General Meeting of Shareholders, attended by shareholders representing at least 85% of the subscribed share capital and with the vote of shareholders representing at least ^{3/4} of the voting rights" and, given the attendance of shareholders at the meeting of the EGMS, which shows that are present (including the forms for voting by correspondence) a total of 12 shareholders, holders of a total of 5,769,970 shares/voting rights representing

66.6468 % of the share capital, it appears that in this second meeting convening the EGMS the quorum provided by law is not met necessary for the capital augmentation by contribution in kind.

ITEM 5 (registration date)

Following the exercise of the vote on the approval of the registration date 09.04.2021 proposed by the Board of Directors, with ex-date 08.04.2021, it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
5,139,970 (89.0814%)	630,000 (10.9186%)	-

Number of shares for which valid votes were expressed: 5,769,970 (representing 66.6468 % of the share capital). Total number of cast votes (here-included the correspondence votes): 5,769,970. Total number of validly expressed votes: 5,769,970. By a number of 5,139,970 "For" votes, representing 89.0814 % of the total votes cast, Item 5 is approved.

ITEM 6

Following the exercise of the vote on the empowerment of the President of the Extraordinary General Meeting of Shareholders (Mr. Albulescu Mihai - Adrian) to sign the EGMS Resolution and carry out the formalities necessary for the registration of the EGMS Resolution, publication in the Official Gazette of Romania Part IV, as well as to grant the right to delegate to another person the mandate for carrying out the above-mentioned formalities, it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
5,139,970 (89.0814%)	-	630,000 (10.9186%)

Number of shares for which valid votes were expressed: 5,769,970 (representing 66.6468 % of the share capital). Total number of cast votes (here-included the correspondence votes): 5,769,970. Total number of validly expressed votes: 5,769,970. By a number of 5,139,970 "For" votes, representing 89.0814 % of the total votes cast, Item 6 is approved.

EGMS Secretary
Alexandru Prepelită

Internal Auditor
Manuela Stoica

Technical Secretariat
Adina Modoran
Andreea Rusu