

RESOLUTION NO. 1
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS (EGMS)
of “CONPET” S.A. Ploiesti
dated 10.03.2021

The Extraordinary General Meeting of Shareholders of the Company “CONPET “ S.A., company with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 10.03.2021 (in first call), following the debates of the shareholders, the following:

RESOLUTION

Art. 1. Approves the election of Mr. Prepeliță Alexandru as Secretary of the Extraordinary General Meeting of Shareholders (E.G.M.S.);

Art. 2. With regard to items 2, 3, 4 and 5 (date of payment) on the agenda of the EGMS, considering Art. 117 Para. (8) of Law no. 31/1990 on companies, republished, as amended and supplemented, which provides that “for the listed companies, the relevant provisions of the capital market specific law are applied”, as well as the provisions of Art. 87 Para. (2) of Law no. 24/2017 regarding the issuers of financial instruments and market operations, stating that “the share capital augmentation through contribution in kind is approved by the Extraordinary General Meeting of Shareholders, attended by shareholders representing at least 85% of the share capital, and with the vote of shareholders representing at least ¾ of the voting rights” and, given the attendance of shareholders at the meeting of the EGMS, which shows that are present (including the forms for voting by correspondence) a total of 13 shareholders, holders of a total of 5,769,971 shares/voting rights representing 66.6468 % of the share capital, it appears that in this first meeting convening the EGMS, the quorum provided by law is not met necessary for the capital augmentation through contribution in kind.

Art. 3. Empowers Mr. Gheorghe Cristian - Florin, Chairman of the Extraordinary General Meeting of Shareholders to sign the EGMS Resolution and to perform the necessary diligence in order to register the present EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Chairman of the General Meeting

Gheorghe Cristian - Florin

EGMS Secretary

Prepeliță Alexandru

Technical Secretariat

Modoran Adina

Rusu Andreea

Note: Decision no. 1/10.03.2021 of the Extraordinary General Meeting of Shareholders of "CONPET" SA has been issued in 3 (three) original counterparts.