

**NOTE:**  
**prepared in compliance with ASF Regulation no. 5/ 2018**  
**regarding the voting result during the OGMS held on 24.09.2020 - in first call**

As per the provisions of Art.209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiesti, no.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Ordinary General Meeting of Shareholders (hereinafter called OGMS), which took place in first call, under the legal and statutory quorum conditions, on 24.09.2020, at CONPET S.A. headquarters, located in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 7, holders of a number of 6,395,548 shares/voting rights, representing 73.8726 % of the total number of shares/voting rights, namely a share capital in amount of 21,105,308.4 RON, out of which:
  - 1 shareholder present, registered on the shareholders' attendance list, holder of a number of 5,083,372 shares/voting rights, representing 58.7162 % of the total number of shares/voting rights, a share capital in amount of 16,775,127.6 RON;
  - 6 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,312,176 shares/voting rights, representing 15.1564 % of the total number of shares/voting rights, respectively a share capital in amount of 4,330,180.8 RON.
- **The statement of shares and voting rights at OGMS date:**  
Total number of shares: 6,395,548, out of which shares with voting rights: 6,395,548  
Total number of voting rights: 6,395,548
- **The result of the vote within the OGMS dated 24.09.2020:**

**ITEM 1**

Following the exercise of the vote on the approval of Mr. Prepețiță Alexandru as Secretary of the Ordinary General Meeting of Shareholders (OGMS) it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,395,548 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,395,548 (representing 73.8726 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,395,548. Total number of validly expressed votes: 6,395,548. By a number of 6,395,548 "For" votes, representing 100.00% of the total votes cast, Item 1 is approved.

**ITEM 2**

Following the exercise of the voting regarding the approval of the rectified Revenues and expenditure Budget (REB) related to 2020, it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
5,149,017 (80.5094%)	1,246,531 (19.4906%)	-

Number of shares for which valid votes were expressed: 6,395,548 (representing 73.8726% of the share capital). Total number of cast votes (here-included the correspondence votes): 6,395,548. Total number of validly expressed votes: 6,395,548. By a number of 5,149,017 "For" votes, representing 80.5094 % of the total votes cast, Item 2 is approved.

### ITEM 3

The OGMS takes note of the Administrators' Report regarding the activity for Half I 2020 (period January - June 2020), prepared as per the provisions of Art. 223 of ASF Regulation no.5/2018 and Art. 55 of GEO no. 109/2011, accompanied by the Financial Statements at the date and for the period of six months ended June 30<sup>th</sup>, 2020, as per Order of the Ministry of Public Finance no. 2844/2016 and the International Accounting Standard 34 "Interim Financial Reporting", and the Revision Report of the interim financial statement drafted by the audit firm BDO Audit SRL.

### ITEM 4

The OGMS takes note of the Information Note no.24975/07.08.2020 with regards to the prescription of the shareholders rights to the dividends related to the financial year 2016, unclaimed up to 20.07.2020.

### ITEM 5

Following the exercise of the vote on the approval of the registration date 20.10.2020 proposed by the Board of Administration, with ex-date 19.10.2020, it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,395,548 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,395,548 (representing 73.8726 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,395,548. Total number of validly expressed votes: 6,395,548. By a number of 6,395,548 "For" votes, representing 100.00% of the total votes cast, Item 5 is approved.

### ITEM 6

As a result of the voting, the following result was registered, with regards to the empowerment of:

a) the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,395,548 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,395,548 (representing 73.8726 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,395,548. Total number of validly expressed votes: 6,395,548. By a number of 6,395,548 "For" votes, representing 100.00% of the total votes cast, Item 6 a) is approved.

b) the Director General to perform the necessary diligence in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,395,548 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,395,548 (representing 73.8726 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,395,548. Total number of

*validly expressed votes: 6,395,548. By a number of 6,395,548 "For" votes, representing 100.00% of the total votes cast, Item 6 b) is approved.*

OGMS Secretary  
Alexandru Prepelică

Internal Auditor  
Manuela Stoica

Technical Secretariat  
Adina Modoran  
Alina Petrescu