

Subject to analysis and endorsement in the BoA meeting dated \_\_\_\_\_ and approval in the O.G.M.S. meeting dated \_\_\_\_\_

**Economic Director**  
**Financial Department**  
**Nr.24975/07.08.2020**

**INFORMATION NOTE**  
**of the General Meeting of Shareholders concerning the prescription of the shareholder's**  
**rights**  
**regarding the dividend's distribution related to 2016 financial year**  
**unclaimed until the date of 20.07.2020**

Pursuant to the provisions of Law no. 287/2009 on the Civil Code, republished, as amended on prescription and the general limitation period (three years), we inform that, at 20.07.2020, the term of prescription regarding the right of shareholders to dividends related to 2016 has been fulfilled.

According to the Resolution of the Ordinary General Meeting of Shareholders no. 2 dated 26.04.2017, CONPET S.A. distributed dividends related to 2016 financial year to all shareholders registered in the Shareholders' Registry at the registration date 30.06.2017.

The value of gross dividends related to 2016 financial year, due to the shareholders, was of 143,562,274 RON, out of which the value of net dividends was of 140,849,520 RON.

The amount paid to the shareholders until 20.07.2020 amounted to 135,777,758.01 RON, accounting for 96.40 % of the total amount of the net dividends to be paid related to 2016.

We hereby present the amount of the total payments related to 2016 dividends, with emphasis on the very low percentage paid during 2018-2020:

<b>Net dividends related to 2016 paid at the date of 20.07.2020</b>		<b>96.40 %</b>
135,046,268.69 RON	2017	95.88 %
409,031.69 RON	2018	0.30 %
255,155.22 RON	2019	0.18 %
67,302.41 RON	2020	0.04 %

The amount left unclaimed by the shareholders is of **5,076,062.94 RON**, respectively **3.60 %** of the value of dividends related to 2016.

CONPET S.A. paid all necessary diligence in order to perform the payment of dividends to the shareholders entitled to collect them.

The due date for the payment of dividends for 2016 was on **20.07.2017**.

In order to comply with the prudence and transparency principle, CONPET S.A. will publish a press release on CONPET website and in a newspaper of wide circulation on the prescription of the shareholders' right on the dividends for 2016, unclaimed until 20.07.2020.

We note that the payments for these dividends were suspended starting with 21.07.2020.

Given the above mentioned, please **find the fulfillment of the limitation period of substantive action for requesting shareholder dividends due and not collected, distributed from the profit for the 2016 financial year, following that the corresponding amount to be registered under the applicable regulations.**

Director General

Eng. CHIȘ TIMUR-VASILE

Economic Director,

Econ. TOADER Sanda

Head of Financial Department

Econ. TOMA Andreea

Head of Legal Service

Legal Advisor BĂNICĂ Cornel