

**NOTE:**  
**prepared in compliance with ASF Regulation no. 5/ 2018**  
**regarding the voting result during the OGMS held on 18.06.2020 - in first call**

As per the provisions of Art.209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiesti, no.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Ordinary General Meeting of Shareholders (hereinafter called OGMS), which took place in first call, under the legal and statutory quorum conditions, on 18.06.2020, at CONPET S.A. headquarters, located in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 4, holders of a number of 6,369,916 shares/voting rights, representing 73.5766 % of the total number of shares/voting rights, namely a share capital in amount of 21,020,722.8 RON, out of which:
  - 1 shareholder present, registered on the shareholders' attendance list, holder of a number of 5,083,372 shares/voting rights, representing 58.7162 % of the total number of shares/voting rights, a share capital in amount of 16,775,127.6 RON;
  - 3 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,286,544 shares/voting rights, representing 14.8604 % of the total number of shares/voting rights, respectively a share capital in amount of 4,245,595.2 RON.
- **The statement of shares and voting rights at OGMS date:**  
 Total number of shares: 6,369,916, out of which shares with voting rights: 6,369,916  
 Total number of voting rights: 6,369,916
- **The result of the vote within the OGMS dated 18.06.2020:**

**ITEM 1**

Following the exercise of the vote on the approval of Mr. Marinescu George - Adrian as Secretary of the Ordinary General Meeting of Shareholders (OGMS) it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,369,916 (100.00%)	-	-

*Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,369,916. Total number of validly expressed votes: 6,369,916. By a number of 6,369,916 "For" votes, representing 100.00% of the total votes cast, Item 1 is approved.*

**ITEM 2**

Following the exercise of the vote on the approval of the transaction with S.N.T.F.M. „CFR MARFĂ”, which will be materialized by concluding an Addendum to the contract of “Transport services by rail of oil and rich gas from the loading ramps to the destinations set by CONPET S.A.”, having as object the augmentation of the tariff transport, respectively the augmentation of the estimated value of the contract with the amount of 7,627,649 RON, it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>

5,807,176 (91.1657%)	562,740 (8.8343%)	-
----------------------	-------------------	---

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,369,916. Total number of validly expressed votes: 6,369,916. By a number of 5,807,176 "For" votes, representing 91.1657 % of the total votes cast, Item 2 is approved.

### ITEM 3

As a result of the voting on the approval of the registration date proposed by the Board of Administration, namely 08.07.2020, with ex-date 07.07.2020, it was registered the following result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
6,369,916 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,369,916. Total number of validly expressed votes: 6,369,916. By a number of 6,369,916 "For" votes, representing 100.00% of the total votes cast, Item 3 is approved.

### ITEM 4

As a result of the voting, the following result was registered, with regards to the empowerment of:

a) the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;

<b>For</b>	<b>Against</b>	<b>Abstention</b>
6,369,916 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,369,916. Total number of validly expressed votes: 6,369,916. By a number of 6,369,916 "For" votes, representing 100.00% of the total votes cast, Item 4 a) is approved.

b) the Director General to perform the necessary diligence in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

<b>For</b>	<b>Against</b>	<b>Abstention</b>
6,369,916 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,369,916. Total number of validly expressed votes: 6,369,916. By a number of 6,369,916 "For" votes, representing 100.00% of the total votes cast, Item 4 b) is approved.

OGMS Secretary  
 George - Adrian Marinescu

Internal auditor  
 Manuela Stoica

Technical Secretariat  
 Alina Petrescu  
 Andreea Rusu