

NOTE:
prepared in compliance with ASF Regulation no. 5/ 2018
regarding the voting result during the OGMS held on 12.06.2020 - in first call

As per the provisions of Art.209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiesti, no.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Ordinary General Meeting of Shareholders (hereinafter called OGMS), which took place in first call, under the legal and statutory quorum conditions, on 12.06.2020, at CONPET S.A. headquarters, located in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 4, holders of a number of 6,369,916 shares/voting rights, representing 73.5766 % of the total number of shares/voting rights, namely a share capital in amount of 21,020,722.8 RON, out of which:
- 1 shareholder present, registered on the shareholders' attendance list, holder of a number of 5,083,372 shares/voting rights, representing 58.7162 % of the total number of shares/voting rights, a share capital in amount of 16,775,127.6 RON, namely the representative of the Ministry of Economy, Energy and Business Environment;
- 3 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,286,544 shares/voting rights, representing 14.8604 % of the total number of shares/voting rights, respectively a share capital in amount of 4,245,595.2 RON.

- **The statement of shares and voting rights at OGMS date:**

Total number of shares: 6,369,916, out of which shares with voting rights: 6,369,916
Total number of voting rights: 6,369,916

- **The result of the vote within the OGMS dated June 12th, 2020:**

ITEM 1

Following the exercise of the vote on the approval of Mrs. Ciobanu Cătălina as Secretary of the Ordinary General Meeting of Shareholders (OGMS) it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,369,916 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,369,916. Total number of validly expressed votes: 6,369,916. By a number of 6,369,916 „For” votes, representing 100.00% of the total votes cast, Item 1 is approved.

ITEM 2

Following the exercise of the voting regarding the approval of the investments strategy for the period 2020 - 2025, it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,369,916 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,369,916. Total number of

validly expressed votes: 6,369,916. By a number of 6,369,916 „For” votes, representing 100.00% of the total votes cast, Item 2 is approved.

ITEM 3

As a result of the voting on the approval of the registration date proposed by the Board of Administration, namely 02.07.2020, with ex-date 01.07.2020, it was registered the following result:

For	Against	Abstention
6,369,916 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,369,916. Total number of validly expressed votes: 6,369,916. By a number of 6,369,916 „For” votes, representing 100.00% of the total votes cast, Item 3 is approved.

ITEM 4

As a result of the voting, the following result was registered, with regards to the empowerment of:

a) the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;

For	Against	Abstention
6,369,916 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,369,916. Total number of validly expressed votes: 6,369,916. By a number of 6,369,916 „For” votes, representing 100.00% of the total votes cast, Item 4 a) is approved.

b) the Director General to perform the necessary diligence in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

For	Against	Abstention
6,369,916 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,369,916. Total number of validly expressed votes: 6,369,916. By a number of 6,369,916 „For” votes, representing 100.00% of the total votes cast, Item 4 b) is approved.

OGMS Secretary
Cătălina Ciobanu

Internal auditor
Manuela Stoica

Technical Secretariat
Alina Petrescu
Andreea Rusu