

No. 18759/ 18.06.2020

**CURRENT REPORT NO. 17/2020**  
**As per Law no. 24/ 2017 and ASF Regulation no. 5/2018**

<b>Date of the report</b>	<b>18.06.2020</b>
<b>Issuer's Name:</b>	<b>CONPET S.A. Ploiești</b>
<b>Registered Offices:</b>	<b>No. 1-3, Anul 1848 Street, Ploiesti</b>
<b>Telephone/facsimile/email:</b>	<b>0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro</b>
<b>Tax Identification Number at the Trade Register Office</b>	<b>1350020</b>
<b>No. at the Trade Registry:</b>	<b>J29/6/22.01.1991</b>
<b>Subscribed and paid-up share capital:</b>	<b>28,569,842.40 RON</b>
<b>Total number of shares:</b>	<b>8,657,528 nominative shares</b>
<b>The regulated market where the issued securities are being traded: B.S.E., PREMIUM Category</b>	<b>B.S.E., PREMIUM</b>

**Reporting significant events as per art. 234 of ASF regulation no. 5/2018:**

**The Ordinary General Meeting of Shareholders (OGMS) of CONPET SA dated 18.06.2020 (first call)**

The Ordinary General Meeting of Shareholders (OGMS) convened for the date 18.06.2020/19.06.2020 was held in first call on 18.06.2020, starting 10.00 A.M., at the company's headquarters in Ploiești, no. 1-3, Anul 1848 street, following the fulfillment of the statutory - legal quorum conditions.

The OGMS Convening Notice, approved by BoA Decision no.12/13.05.2020 was published in the Official Gazette of Romania no. 1715/17.05.2020, Part IV and in „Jurnalul” newspaper, the edition of 15.05.2020, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 14/13.05.2020, report published on [www.bvb.ro](http://www.bvb.ro) and [www.conpet.ro](http://www.conpet.ro), completed with the Current report no. 15/03.06.2020, in which all the shareholders are notified on the rectification of the material error in Item 2 of the Agenda of the OGMS Convening Notice, regarding the approval of the transaction with S.N.T.F.M. „CFR MARFĂ”.

Art. 17. Para. (1) of the Articles of Incorporation has the following provisions:

*(1) For the validity of deliberations of the ordinary general meeting of shareholders are required:*

- a) *In first call, the presence of shareholders (including the correspondence voting bulletins) representing at least half (1/2) of the total number of voting rights, and the decisions be taken by majority vote.*
- b) *In second call, regardless of the number of shareholders present or represented and the share capital represented and the decisions be taken by majority vote.*

At the OGMS sessions could participate the shareholders registered in the Shareholders Registry consolidated at the reference date 09.06.2020. Thus, one shareholder natural person attended the meeting, namely the representative of the Ministry of Economy, Energy and Business Environment - on behalf of the Romanian State, majority stakeholder, holding 5,083,372 shares with a nominal value of 3.30 RON, representing 58.7162 % of the total number of shares/voting rights, namely a share capital amounting to 16,775,127.6 RON.

For the OGMS, 3 shareholders have submitted correspondence voting bulletins, holders of a number of 1,286,544 shares/voting rights, representing 14.8604% of the total number of shares/voting rights, respectively a share capital in amount of 4,245,595.2 RON.

Consequently, the total number of voting rights within the OGMS meeting (where there have been included also the votes cast by correspondence) was of 6,369,916 and corresponds to a number of 6,369,916 shares with nominal value of 3.30 RON, representing 73.5766% of the total number of shares/voting rights, namely a share capital amounting 21,020,722.8 RON.

Based on the materials related to the OGMS Agenda, considering the vote exercised by correspondence, following the debates of the shareholders during the meeting, was issued the OGMS Resolution no. 4/2020, bearing the following contents:

**RESOLUTION NO. 4**  
**OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)**  
**of the Company "CONPET" S.A. Ploiești**  
**dated 18.06.2020**

**The Ordinary General Meeting of Shareholders of the Company "CONPET" S.A., with registered offices in Ploiești, no. with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 18.06.2020 (in first call), following the debates of the shareholders, the following:**

**RESOLUTION**

**Art. 1.** Approves the election of Mr. Marinescu George - Adrian - as Secretary of the Ordinary General Meeting of Shareholders (OGMS);

**Art. 2.** Approves the transaction with S.N.T.F.M. „CFR MARFĂ”, which will be materialized by concluding an Addendum to the contract of “Transport services by rail of oil and rich gas from the loading ramps to the destinations set by CONPET S.A.”, having as object the augmentation of the tariff

transport, respectively the augmentation of the estimated value of the contract with the amount of 7,627,649 RON.

**Art. 3.** Approves the registration date proposed by the BoA, namely 08.07.2020, ex-date 07.07.2020.

**Art. 4.** Empowers:

- a) The President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;
- b) The Director General to perform the necessary diligence in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

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**We annex to the present current report the Resolution of the General Meeting of Shareholders (OGMS) of CONPET SA dated 18.06.2020 (first call)**

Director General  
Eng. Timur— Vasile CHIŞ  
S.s Illegible  
Stamp

**RESOLUTION NO. 4**  
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**of the Company „CONPET” S.A. Ploiești**  
**dated 18.06.2020**

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*Chairman of the General Meeting*

Gheorghe Cristian - Florin

OGMS Secretary

Marinescu George - Adrian

Technical Secretariat

Petrescu Alina

Rusu Andreea

*Note: Decision no. 4/18.06.2020 of the Ordinary General Meeting of Shareholders of "CONPET" SA has been issued in 3 (three) original counterparts.*