

No. 18096/ 12.06.2020

CURRENT REPORT NO. 16/2020
as per Law no. 24/2017 and ASF Regulation no. 5/2018

Date of the report	12.06.2020
Issuer's Name:	CONPET S.A. Ploiești
Registered Offices:	No. 1-3, Anul 1848 Street, Ploiesti
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number at the Trade Register Office	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market where the issued securities are being traded: B.S.E., PREMIUM Category	B.S.E., PREMIUM

Reporting significant events as per art. 234 of ASF regulation no. 5/2018:

The Ordinary General Meeting of Shareholders (OGMS) of CONPET SA dated 12.06.2020 (first call)

The Ordinary General Meeting of Shareholders (OGMS) convened for the date 12.06.2020/15.06.2020 was held in first call on 12.06.2020, starting 10.00 A.M., at the company's headquarters in Ploiești, no. 1-3, Anul 1848 street, following the fulfillment of the statutory - legal quorum conditions.

The OGMS Convening Notice, approved by BoA Decision no.11/06.05.2020 was published in the Official Gazette of Romania no. 1651/08.05.2020, Part IV and in „Jurnalul” newspaper, the edition of 08.05.2020, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 13/06.05.2020, report published on www.bvb.ro and www.conpet.ro.

Art. 17. Para. (1) of the Articles of Incorporation has the following provisions:

(1) For the validity of deliberations of the ordinary general meeting of shareholders are required:

- a) In first call, the presence of shareholders (including the correspondence voting bulletins) representing at least half (1/2) of the total number of voting rights, and the decisions be taken by majority vote.*
- b) In second call, regardless of the number of shareholders present or represented and the share capital represented and the decisions be taken by majority vote.*

At the OGMS sessions could participate the shareholders registered in the Shareholders Registry consolidated at the reference date 03.06.2020. Thus, one shareholder legal person attended the meeting, namely the representative of the Ministry of Economy, Energy and Business Environment - on behalf of the Romanian State, majority stakeholder, holding 5,083,372 shares with a nominal value of 3.30 RON, representing 58.7162 % of the total number of shares/voting rights, namely a share capital amounting to 16,775,127.6 RON.

For the OGMS, 3 shareholders have submitted correspondence voting bulletins, holders of a number of 1,286,544 shares/voting rights, representing 14.8604 % of the total number of shares/voting rights, respectively a share capital in amount of 4,245,595.2 RON.

Consequently, the total number of voting rights within the OGMS meeting (where there have been included also the votes cast by correspondence) was of 6,369,916 and corresponds to a number of 6,369,916 shares with nominal value of 3.30 RON, representing 73.5766 % of the total number of shares/voting rights, namely a share capital amounting 21,020,722.8 RON.

Based on the materials related to the OGMS Agenda, considering the vote exercised by correspondence, following the debates of the shareholders during the meeting, was issued the OGMS Resolution no.3/2020, bearing the following contents:

RESOLUTION NO. 3
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company „CONPET” S.A. Ploiești
dated 12.06.2020

The Ordinary General Meeting of Shareholders of the Company “CONPET” S.A., with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, following the debates of the shareholders, adopts today, during the meeting dated 12.06.2020 (in first call), following the debates of the shareholders, the following:

RESOLUTION

Art. 1. Approves the election of Mrs. Ciobanu Cătălina as Secretary of the Ordinary General Meeting of Shareholders (OGMS);

Art. 2. Approves the Investment strategy for the period 2020-2025.

Art. 3. Approves the registration date proposed by the BoA, namely 02.07.2020, ex-date 01.07.2020.

Art. 4. Empowers:

a) The President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;



CONPET S.A., Romania
1-3 Anul 1848 Street, Ploiești 100559, Prahova
Tel: +40-244-401360; fax: +40-244-516451
TIN: RO 1350020; NACE Code 4950; CRN J29/6/22.01.1991
Subscribed and paid-up share capital 28 569 842.40 RON

b) The Director General to perform the necessary diligence in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

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We annex to the present current report the Resolution of the General Meeting of Shareholders (OGMS) of CONPET SA dated 12.06.2020 (first call)

Director General
Eng. Timur— Vasile CHIŞ

S.s Illegible, Stamp



e-mail: conpet@conpet.ro
www.conpet.ro

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OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company „CONPET” S.A. Ploiești
dated 12.06.2020**

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a) The President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;
b) The Director General to perform the necessary diligence in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-diligence.

Chairman of the General Meeting

Albulescu Mihai - Adrian

OGMS Secretary
Ciobanu Cătălina

Technical Secretariat
Petrescu Alina

Rusu Andreea

Note: Resolution no. 3/12.06.2020 of the Ordinary General Meeting of Shareholders of „CONPET” SA has been issued in 3 (three) original counterparts.