

The Ordinary General Meeting of Shareholders dated 18/19.06.2020

15168/12.05.2020

NOTE

As regards the access to the consultation of the draft addendum to the contract having as scope "Rail freight transport of the crude oil and rich gas from the loading ramps to the destinations set out by Conpet S.A." that is to be concluded by CONPET S.A. with S.N.T.F.M "CFR MARFA" S.A.".

The addendum to the contract having as scope " Rail freight transport of the crude oil and rich gas from the loading ramps to the destinations set out by Conpet S.A." that is to be concluded by CONPET S.A. with S.N.T.F.M "CFR MARFA" S.A. contains confidential information. It can be made available to the interested shareholders, in view of consultation, **based on an access application for contract consultation** submitted to CONPET S.A. by **e-mail**, with extended electronic signature incorporated as per Law no.455/2001 on electronic signature at the web address: conpet@conpet.ro or by any form of courier services with confirmation of receipt, in closed envelope, straight to "CONPET" A. Registry, No.1-3, Anul 1848 Street, Prahova County, in the attention of the Legal Department – Head of Endorsement Office, legal advisor Miu Ruxandra Darclee.

The access application for the consultation of the addendum will be registered at CONPET and will comprise: the name of the shareholders and the name of the legal representative, the name of the person replacing the legal representative, as the case may be, number of shares held at CONPET, the scope of the application – access to the consultation of the addendum, the day for which is being requested the access for the consultation of the addendum, the date and registration number of the application (as the case may be). **The term up to which can be submitted/sent applications at CONPET headquarters for the access in view of consultation of the addendum is 15.06.2020, 3 A.M.**

The addendum will be made available, in view of consultation thereof, at the headquarters of CONPET S.A. in Ploiesti, No. 1-3, Anul 1848 Street, Prahova, Legal Department –Endorsement Office, where it will be signed, prior to the consultation of the addendum to **the Non-disclosure Agreement** (as per the attached model).

The program for the consultation of the addendum is settled for the days of Tuesday – Wednesday of each week during the period ulterior to the publication of the documentation related to the OGMS Convening Notice, on the company's website, namely up to 16.06.2020 here included, between 11.00 – 2.00 A.M. Photocopies of the addendum will not be allowed.

The shareholder can grant a special empowerment, in original, enabling the access of his representative to the addendum to the contract having as scope the "Rail freight transport of the crude oil and rich gas from the loading ramps to the destinations set out by Conpet S.A." The person

empowered cannot be replaced by another person unless this right has been expressly conferred by the shareholder in the mandate.

The quality of shareholder, as well as, in case of shareholders legal persons or entities without legal personality, the quality of legal representative can be ascertained based on the following documents submitted to the company by the shareholder issued by Depozitarul Central S.A.:

- a) the statement of account wherefrom results the quality of shareholder and the number of shares held for participation to OGMS;

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- b) documents attesting the inscription of the information related to the legal representative to Depozitarul Central S.A.
- c) identity card (passport) for shareholders legal persons and/or the person empowered.

The documents attesting the quality of legal representative, prepared in a foreign language, other than the English language, will be accompanied by a translation made by a certified translator in the Romanian language or English language. It is not necessary the legalization or apostille of the documents attesting the quality of legal representative of the shareholder.

Once with the execution of the non-disclosure agreement, the shareholder/legal representative/empowered person give their consent in what concerns the processing/storage of the personal data by CONPET, exclusively in view of consultation of the addendum having as scope "Rail freight transport of the crude oil and rich gas from the loading ramps to the destinations set out by Conpet S.A." CONPET will process, consequently, these data, in compliance with the Law regarding Data Protection.

Director General,
Ph.D Timur-Vasile CHIȘ
Digital illegible signature 12.05.2020

Head of Legal Department,
Legal Adviser, Cornel BĂNICĂ
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