

No. 13664/ 21.04.2020

CURRENT REPORT NO. 10/2020

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report	21.04.2020
Issuer's Name:	CONPET S.A. Ploiești
Registered Offices:	No. 1-3, Anul 1848 Street, Ploiesti
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number at the Trade Register Office	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market where the issued securities are being traded:	B.S.E., PREMIUM Category

Reporting significant events: Corrigendum to the OGMS Convening Notice dated 29.04.2020/30.04.2020

The company CONPET SA informs the shareholders and investors that in the content of Item 3. a). from the OGMS Convening Notice dated 29/30.04.2020, a material error occurred, meaning that the amount intended **for the participation of the employees to the profit** is the one mentioned in the materials that are the basis of this item on the agenda of the meeting (Note no. 10912/ 19.03.2020 *regarding the distribution of the net profit related to the financial year 2019 and of some amounts from the retained earnings* prepared by the executive management and endorsed by the Board of Administration and the Statement of the BoA Decision no. 5/24.03.2020, posted on the company website in the Investor Relations/OGMS Documents section/OGMS dated 29.04.2020), respectively **6,440,879 RON (9.86%)** instead of 6,400,879 RON (9.86%), as it was wrongly mentioned in the Convening Notice. Therefore, Item 3.a) of the OGMS Convening Notice has the following correct content:

“Distribution of the net profit related to the financial year 2019 and of some amounts from the retained earnings and other reserves, establishment of the gross dividend per share and the date of dividends payment to the shareholders, as follows:

a). distribution of the net profit of 2019, reunited with the provision for employees' share of profit, amounting to 65,317,598 RON, on the following lines:

- other reserves representing tax incentives provided by Law no. 227/2015 regarding the Fiscal Code - reinvested earnings: 1,119,275 RON (1.71%)*
- employees share of profit: 6,440,879 RON (9.86%)*
- dividends due to shareholders: 57,757,444 RON (88.43%).”*

The Voting bulletin, the Special empowerment and the Draft Resolution of the OGMS shall be corrected accordingly.

We mention that on 24.03.2020, the OGMS convening notice dated 29.04.2020/30.04.2020, was sent to the Bucharest Stock Exchange and to the Financial Supervisory Authority with the Current Report no. 8.

Director General
Eng. Timur— Vasile CHIȘ

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