

NOTE:
prepared in compliance with ASF Regulation no. 5/2018
regarding the voting result during the OGMS held on 05.03.2020 - in first call

As per the provisions of Art. 209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiesti, no.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Ordinary General Meeting of Shareholders (hereinafter called OGMS), which took place in first call, under the legal and statutory quorum conditions, on 05.03.2020, at CONPET S.A. headquarters, located in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 4, holders of a number of 6,369,916 shares/voting rights, representing 73.5766 % of the total number of shares/voting rights, namely a share capital in amount of 21,020,722.8 RON, out of which:
 - 1 shareholder listed on the shareholder attendance list, holder of a number of 5,083,492 shares/voting rights, representing 58.7162 % of the total number of shares/voting rights, a share capital amounting to 16,775,127.6 RON, namely the representative of the Ministry of Economy, Energy and Business Environment;
 - 3 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,286,544 shares/voting rights, representing 14.8604 % of the total number of shares/voting rights, respectively a share capital in amount of 4,245,595.2 RON.
- **The statement of shares and voting rights at OGMS date:**
 Total number of shares: 6,369,916, out of which shares with voting rights: 6,369,916
 Total number of voting rights: 6,369,916
- **The result of the vote within the OGMS dated March 5, 2020:**

ITEM 1

As a result of the voting on the approval of the election of Mr. Prepelită Alexandru as Secretary of the Ordinary General Meeting of Shareholders (proposal from the majority shareholder), it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,369,916 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of votes cast (including the votes by correspondence): 6,369,916. Total number of validly votes cast 6,369,916. By a number of 6,369,916 "For" votes, representing 100.00% of the total votes cast, Item 1 is approved.

ITEM 2

As a result of the voting on the approval of the Investments Program for 2020, it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,369,916 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of votes cast (including the votes by correspondence): 6,369,916. Total number of validly votes cast 6,369,916. By a number of 6,369,916 "For" votes, representing 100.00% of the total votes cast, Item 2 is approved.

ITEM 3

As a result of the voting on the approval of the Revenues and Expenditure Budget of CONPET S.A. for the year 2020, together with the Substantiation annexes 2-5, it was registered the following result:

For	Against	Abstention
5,807,176 (91.1657 %)	-	562,740 (8.8343%)

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of votes cast (including the votes by correspondence): 6,369,916. Total number of validly votes cast 6,369,916. By a number of 5,807,176 "For" votes, representing 91.1657 % of the total votes cast, Item 3 is approved.

ITEM 4

As a result of the voting on the approval of the election of the representative of the tutelary authority the Ministry of Economy, Energy and Business Environment in the GMS to sign on behalf of the company CONPET S.A. the contract of mandate of Mr. Buică Nicușor – Marian appointed as administrator of the company by OGMS Resolution no. 5/30.09.2019, it was registered the following result:

For	Against	Abstention
6,369,916 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of votes cast (including the votes by correspondence): 6,369,916. Total number of validly votes cast 6,369,916. By a number of 6,369,916 "For" votes, representing 100.00% of the total votes cast, Item 4 is approved.

ITEM 5

As a result of the voting on the approval of the date of 25.03.2020 proposed by the Board of Administration as registration date of the shareholders who fall under the effects of the Resolution of the Ordinary General of Shareholders, according to the legal provisions in force, with ex-date 24.03.2020, it was registered the following result:

For	Against	Abstention
6,369,916 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of votes cast (including the votes by correspondence): 6,369,916. Total number of validly votes cast 6,369,916. By a number of 6,369,916 "For" votes, representing 100.00% of the total votes cast, Item 5 is approved.

ITEM 6

As a result of the voting, the following result was registered, with regards to the empowerment of:

a) the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution:

For	Against	Abstention
6,369,916 (100,00%)	-	-

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of votes cast (including the votes by correspondence): 6,369,916. Total number of validly votes cast 6,369,916. By a number of 6,369,916 "For" votes, representing 100.00% of the total votes cast, Item 6 a) is approved.

b) the Director General to perform the necessary formalities in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,369,916 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,369,916 (representing 73.5766 % of the share capital). Total number of votes cast (including the votes by correspondence): 6,369,916. Total number of validly votes cast 6,369,916. By a number of 6,369,916 "For" votes, representing 100.00% of the total votes cast, Item 6 b) is approved.

OGMS Secretary
Alexandru Prepelită

Internal auditor
Manuela Stoica

Technical Secretariat
Adina Modoran
Andreea Rusu
Alina Petrescu