

NOTE:
prepared in compliance with ASF Regulation no. 5/2018
regarding the voting result during the OGMS held on 19.11.2019 - in first call

As per the provisions of Art. 209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiesti, no.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Ordinary General Meeting of Shareholders (hereinafter called OGMS), which took place in first call, under the legal and statutory quorum conditions, on 19.11.2019, at CONPET S.A. headquarters, located in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 6, holders of a number of 6,406,936 shares/voting rights, representing 74.0042 % of the total number of shares/voting rights, namely a share capital in amount of 21,142,888.8 RON, out of which:
 - 2 shareholders present in the hall, holders of a number of 5,083,492 shares/voting rights, representing 58.7176 % of the total number of shares/voting rights, a share capital amounting to 16,775,523.6 RON, namely the representative of the Ministry of Economy, Energy and Business Environment, holder of a number of 5,083,372 shares/voting rights, representing 58.7162 % of the total number of shares/voting rights, namely a share capital amounting 16,775,127.6 RON and a shareholder natural person, holder of a number of 120 shares with a nominal value of 3.30 RON, representing 0.00138 % of the total number of shares/voting rights, namely a share capital of 396 RON.
 - 4 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,323,444 shares/voting rights, representing 15.2866 % of the total number of shares/voting rights, respectively a share capital in amount of 4,367,365.2 RON.
- **The statement of shares and voting rights at OGMS date:**
Total number of shares: 6,406,936, out of which shares with voting rights: 6,406,936
Total number of voting rights: 6,406,936
- **The result of the vote within the OGMS dated November 19, 2019:**

ITEM 1

As a result of the voting on the approval of the election of Mr. Rădulescu Claudiu - Daniel as Secretary of the Ordinary General Meeting of Shareholders (proposal from the majority shareholder), it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,406,936 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,406,936 (representing 74.0042 % of the share capital). Total number of votes cast (including the votes by correspondence): 6,406,936. Total number of validly votes cast 6,406,936. By a number of 6,406,936 "For" votes, representing 100.00% of the total votes cast, Item 1 is approved.

ITEM 2

The OGMS takes note of the Information no. 39071/07.10.2019 related to the extension, up to 31.03.2020, of the term for the achievement of the measures that are to be fulfilled from Decision no. 28/29.03.2013 disposed by Prahova Chamber of Accounts.

ITEM 3

As a result of the voting on the Board of Administration Report no. 39754/11.10.2019, regarding the number of technical breakdowns recorded during 2017, it was registered the following result, as follows:

a). approval of the degree of fulfillment of the performance indicator “decrease in the number of technical breakdowns” of the administrators recalculated for the year 2017 and consequently approves the total degree of fulfillment of the performance indicators of the administrators of the company, recalculated for 2017

<i>For</i>	<i>Against</i>	<i>Abstention</i>
5,844,196 (91.2167%)	-	562,740 (8.7833%)

Number of shares for which valid votes were expressed: 6,406,936 (representing 74.0042 % of the share capital). Total number of votes cast (including the votes by correspondence): 6,406,936. Total number of validly votes cast: 6,406,936. By a number of 5,844,196 “For” votes, representing 91.2167 % of the total votes cast, Item 3 a) is approved.

b). approval of the recalculation of the variable subcomponent of the administrators’ allowance for the year 2017 according to the total degree of fulfillment of the performance indicators of the company’s administrators, recalculated for 2017 and taking of the necessary measures by the executive management for the recovery of the gaps from the respective administrators.

<i>For</i>	<i>Against</i>	<i>Abstention</i>
5,844,196 (91.2167%)	-	562,740 (8.7833%)

Number of shares for which valid votes were expressed: 6,406,936 (representing 74.0042 % of the share capital). Total number of votes cast (including the votes by correspondence): 6,406,936. Total number of validly votes cast: 6,406,936. By a number of 5,844,196 “For” votes, representing 91.2167 % of the total votes cast, Item 3 b) is approved.

ITEM 4

As a result of the voting on the approval of the date of 10.12.2019 proposed by the Board of Administration as registration date of the shareholders who fall under the effects of the Resolution of the Ordinary General of Shareholders, according to the legal provisions in force, with ex-date 09.12.2019, it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,406,936 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,406,936 (representing 74.0042 % of the share capital). Total number of votes cast (including the votes by correspondence): 6,406,936. Total number of validly votes cast: 6,406,936. By a number of 6,406,936 “For” votes, representing 100.00 % of the total votes cast, Item 4 is approved.

ITEM 5

As a result of the voting, the following result was registered, with regards to the approval of:

a) the empowerment of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,406,936 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,406,936 (representing 74.0042 % of the share capital). Total number of votes cast (including the votes by correspondence): 6,406,936. Total number of

validly votes cast: 6,406,936. By a number of 6,406,936 "For" votes, representing 100.00% of the total votes cast, Item 5 a) is approved.

b) the empowerment of the Director General to perform the necessary formalities in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence:

For	Against	Abstention
6,406,936 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,406,936 (representing 74.0042 % of the share capital). Total number of votes cast (including the votes by correspondence): 6,406,936. Total number of validly votes cast: 6,406,936. By a number of 6,406,936 "For" votes, representing 100.00% of the total votes cast, Item 5 b) is approved.

OGMS Secretary
Claudiu – Daniel Rădulescu

Internal auditor
Manuela Stoica

Technical Secretariat
Adina Modoran
Andreea Rusu
Alina Petrescu