

**NOTE:**  
**prepared in compliance with ASF Regulation no. 5/2018**  
**regarding the voting result during the OGMS held on 30.09.2019 - in second call**

As per the provisions of Art.209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiesti, no.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Ordinary General Meeting of Shareholders (hereinafter called OGMS), which took place in second call, under the legal and statutory quorum conditions, on 30.09.2019, at CONPET S.A. headquarters, located in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, with the participation of shareholders, as follows:

- Total number of shareholders (including the votes by correspondence): 6, holders of a number of 1,323,524 shares/voting rights, representing 15.2875 % of the total number of shares/voting rights, namely a share capital in amount of 4,367,629.2 RON, out of which:
  - 2 shareholders natural persons, participants according to the shareholder attendance list, holders of a number of 80 shares with a nominal value of 3.30 RON, representing 0.0009 % of the total number of shares/voting rights, namely a share capital amounting to 264 RON.
  - 4 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,323,444 shares/voting rights, representing 15.2866 % of the total number of shares/voting rights, respectively a share capital in amount of 4,367,365.2 RON.
- **The statement of shares and voting rights at OGMS date:**  
 Total number of shares: 1,323,524, out of which shares with voting rights: 1,323,524  
 Total number of voting rights: 1,323,524
- **The result of the vote within the OGMS dated September 30, 2019:**

**ITEM 1**

As a result of the voting on the approval of the election of Mrs. Bărbuceanu Camelia - Mihaela as Secretary of the Ordinary General Meeting of Shareholders, it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
80 (100.00%)	-	-

*Number of shares for which valid votes were expressed: 80 (representing 0.0009 % of the share capital). Total number of votes cast 80 (have not been considered votes by correspondence, which were "For", as in the voting form below the voting options table was mentioned with the \*ME representative): 80. Total number of validly votes cast 80. By a number of 80 "For" votes, representing 100.00% of the total votes cast, Item 1 is approved.*

**ITEM 2**

Following the exercise of the voting regarding the approval of the rectified Revenues and Expenditure Budget (REB) related to 2019, it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
760,784 (57.4817%)	562,740 (42.5183%)	-

*Number of shares for which valid votes were expressed: 1,323,524 (representing 15.2875 % of the share capital). Total number of votes cast: 1,323,524 (o/w 1,323,444 votes by correspondence). Total number of*

validly votes cast: 1,323,524. By a number of 760,784 "For" votes, representing 57.4817% of the total votes cast, Item 2 is approved.

### ITEM 3

The OGMS takes note of the Administrators' Report regarding the activity for Half I, 2019 (period January - June 2019), prepared as per the provisions of Art. 223 of ASF Regulation no.5/2018 and Art. 55 of EGO no.109/2011, accompanied by the Financial Statements at the date and for the period of six months ended June 30, 2019, as per Order of the Ministry of Public Finance no.2844/2016 and the International Accounting Standard 34 "Interim Financial Reporting", as well as the Revision Report of the interim financial statement drafted by the financial auditor BDO Audit SRL.

### ITEM 4

Following the secret voting by a number of six shareholders, holders of a number of 1,323,524 shares/voting rights, namely of a number of 1,323,524 votes, after verifying the voting bulletins and centralization thereof (including votes cast by correspondence), by the votes counting Commission and validation by the OGMS Secretary, on the appointment of BDO Audit SRL Bucharest, as financial auditor of the company CONPET S.A. and the settlement of the duration of the financial audit services contract for a period of 3 years starting the date of appointment thereof by the OGMS, namely for the years 2019, 2020 and 2021, it appears that the result of the vote is the following:

Crt. no.	First and last name of the candidate	For	Against	Abstention
1.	BDO Audit SRL Bucharest.	1,323,524	-	-

Number of shares for which valid votes were expressed: 1,323,524 (representing 15.2875 % of the share capital). Total number of votes cast: 1,323,524 (o/w 1,323,444 votes by correspondence). Total number of validly votes cast: 1,323,524. By a number of 1,323,524 "For" votes, representing 100.00% of the total votes cast, Item 4 is approved.

### ITEM 5

Following the secret voting by a number of six shareholders, holders of a number of 1,323,524 shares/voting rights, namely of a number of 1,323,524 votes, after verifying the voting bulletins and centralization thereof (including votes cast by correspondence), by the votes counting Commission and validation by the OGMS Secretary, on the appointment of Mr. Buică Nicușor - Marian in the quality of member in the Board of Administration of the Company CONPET (the mandate duration of the elected administrator being at the date of OGMS Resolution and up to the date of completion of mandate of this Board of Administration - 21.08-2022, inclusive of), it appears that the result of the vote is the following:

Crt. no.	First and last name of the candidate	For	Against	Abstention
1.	Buică Nicușor- Marian	1,323,524	-	-

Number of shares for which valid votes were expressed: 1,323,524 (representing 15.2875 % of the share capital). Total number of votes cast: 1,323,524 (o/w 1,323,444 votes by correspondence). Total number of validly votes cast: 1,323,524. By a number of 1,323,524 "For" votes, representing 100.00% of the total votes cast, Item 5 is approved.

### ITEM 6

Following the exercise of the voting regarding the approval of the Contract of mandate that will be concluded with the new member of the Board of Administration, it was registered the following result:

For	Against	Abstention
1,323,524 (100.00%)	-	-

Number of shares for which valid votes were expressed: 1,323,524 (representing 15.2875 % of the share capital). Total number of votes cast: 1,323,524 (o/w 1,323,444 votes by correspondence). Total number of

validly votes cast: 1,323,524. By a number of 1,323,524 "For" votes, representing 100.00% of the total votes cast, Item 6 is approved.

#### ITEM 7

Following the exercise of the voting regarding approval of the designation of the representative of the Ministry of Energy in the Ordinary General Meeting of Shareholders for the execution of the contract of mandate of the administrator, it was registered the following result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
1,323,524 (100.00%)	-	-

Number of shares for which valid votes were expressed: 1,323,524 (representing 15.2875 % of the share capital). Total number of votes cast: 1,323,524 (o/w 1,323,444 votes by correspondence). Total number of validly votes cast: 1,323,524. By a number of 1,323,524 "For" votes, representing 100.00% of the total votes cast, Item 7 is approved.

Note: In order to fulfill the provisions of art. 7 of OGMS Resolution no. 5/30.09.2019, the Ministry of Energy will be required to designate a representative to sign the contract of mandate with the administrator appointed by the OGMS. (Item 6 of the Agenda).

#### ITEM 8

The OGMS acknowledges the Information Note no.31335/05.08.2019 to the Ordinary General Meeting of Shareholders with regards to the prescription of the shareholders' rights to the dividends related to the financial year 2015, unclaimed up to 31.07.2019.

#### ITEM 9

Following the exercise of the vote on the approval of the registration date 17.10.2019 proposed by the Board of Administration, with ex-date 16.10.2019, it was registered the following result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
1,323,524 (100.00%)	-	-

Number of shares for which valid votes were expressed: 1,323,524 (representing 15.2875 % of the share capital). Total number of votes cast: 1,323,524 (o/w 1,323,444 votes by correspondence). Total number of validly votes cast: 1,323,524. By a number of 1,323,524 "For" votes, representing 100.00% of the total votes cast, Item 9 is approved.

#### ITEM 10

As a result of the voting, the following result was registered, with regards to the approval of:

a) the empowerment of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution, it was registered the following voting result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
1,323,524 (100.00%)	-	-

Number of shares for which valid votes were expressed: 1,323,524 (representing 15.2875 % of the share capital). Total number of votes cast: 1,323,524, (o/w 1,323,444 votes by correspondence). Total number of validly votes cast: 1,323,524. By a number of 1,323,524 "For" votes, representing 100.00% of the total votes cast, Item 10 a) is approved.

b) the empowerment of the Director General to perform the necessary formalities in order to register the administrator, the financial auditor and the present OGMS Resolution, publish it in the Official Gazette of Romania,

Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence, it was registered the following result:

<i><b>For</b></i>	<i><b>Against</b></i>	<i><b>Abstention</b></i>
<i>1,323,524 (100.00%)</i>	-	-

*Number of shares for which valid votes were expressed: 1,323,524 (representing 15.2875 % of the share capital). Total number of votes cast: 1.323.524, (o/w 1,323,444 votes by correspondence). Total number of validly votes cast: 1,323,524. By a number of 1,323,524 “For” votes, representing 100.00% of the total votes cast, Item 10 b) is approved.*

OGMS Secretary  
Camelia - Mihaela Bărbuceanu

Internal auditor  
Manuela Stoica

Technical Secretariat  
Adina Modoran  
Andreea Rusu  
Alina Petrescu