

DRAFT RESOLUTION
RESOLUTION NO. 5
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company “CONPET” S.A. Ploiesti
starting 19.11.2019

The Ordinary General Meeting of Shareholders of the Company “CONPET” S.A., with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 19.11.2019 (in first call), following the debates of the shareholders, the following:

RESOLUTION

Art. 1. Approves the election of Mrs./Mr.as Secretary of the Ordinary General Meeting of Shareholders OGMS.).

Art. 2 Information 39071/07.10.2019 related to the extension, up to 31.03.2020, of the term for the fulfillment of the measures that are to be fulfilled from Decision no. 28/29.03.2013 disposed by Prahova Chamber of Accounts.

Art. 3. Takes note of the Administrators’ Report no. 39754/11.10.2019, regarding the number of technical breakdowns recorded during 2017 and decides as follows:

- a). approves the degree of fulfillment of the performance indicator “decrease in the number of technical breakdowns” of the administrators recalculated for the year 2017 and consequently approves the total degree of fulfillment of the performance indicators of the administrators of the company, recalculated for 2017;
- b). approves the recalculation of the variable subcomponent of the administrators’ allowance for the year 2017 according to the total degree of fulfillment of the performance indicators of the company’s

administrators, recalculated for 2017 and takes the necessary measures by the executive management for the recovery of the gaps from the respective administrators.

Art. 4. Approves the date of 10.12.2019 proposed by the Board of Administration as registration date of the shareholders who fall under the effects of the Resolution of the Ordinary General of Shareholders, according to the legal provisions in force, with ex-date 09.12.2019.

Art. 5. Empowers:

- a) The President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;
- B) The Director General to perform the necessary diligence in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Chairman of the General Meeting

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GMS Secretary

The representative of the Ministry of Energy or other present shareholder

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Technical Secretariat

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