

No. 37987 / 30.09.2019

CURRENT REPORT NO. 28/2019

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report	30.09.2019
Issuer's Name:	CONPET SA PLOIEȘTI
Registered Offices:	No. 1-3, Anul 1848 Street, Ploiești
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number at the Trade Register Office	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market where the issued securities are being traded: B.S.E., PREMIUM	
Category	

Reporting significant events:

The Ordinary General Meeting of Shareholders (OGMS) of CONPET SA dated 30.09.2019 (in second call)

The Ordinary General Meeting of Shareholders (OGMS) of CONPET SA, convened for the date 27.09.2019/30.09.2019 was held in second call on 30.09.2019, starting 10.00 A.M., at the company's headquarters in Ploiești, no. 1-3 Anul 1848 street, following the fulfillment of the statutory - legal quorum conditions.

The OGMS Convening Notice, approved by BoA Decision no.19/12.08.2019 was published in the Official Gazette of Romania no. 3478/21.08.2019, Part IV and in „Romania Liberă” newspaper, the edition of 21.08.2019, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 26/19.08.2019, report published on www.bvb.ro and www.conpet.ro.

Art. 17. Para. (1) of the Articles of Incorporation has the following provisions:

(1) For the validity of deliberations of the ordinary general meeting of shareholders are required:

a) In first call, the presence of shareholders (including the correspondence voting bulletins) representing at least half (1/2) of the total number of voting rights, and the decisions be taken by majority vote.



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b) In second call, regardless of the number of shareholders present or represented and the share capital represented and the decisions be taken by majority vote.

At the OGMS sessions could participate the shareholders registered in the Shareholders Registry consolidated at the reference date 17.09.2019. Thus, two shareholders natural persons attended the meeting, holders of 80 shares with a nominal value of 3.30 RON, representing 0.0009% of the total number of shares/voting rights, namely a share capital amounting to 264 RON.

For the OGMS meeting, 4 shareholders submitted correspondence voting bulletins, holders of a number of 1,323,444 shares/voting rights, representing 15.2866% of the total number of shares/voting rights, respectively a share capital in amount of 4,367,365.2 RON.

Consequently, the total number of voting rights within the OGMS meeting (where there have been included also the votes cast by correspondence) was of 1,329,524 and corresponds to a number of 1,329,524 shares with nominal value of 3.30 RON, representing 15.2875% of the total number of shares/voting rights, namely a share capital amounting 4,367,629.2 RON.

Based on the materials related to the OGMS Agenda, considering the vote exercised by correspondence, following the debates and proposals formulated by the shareholders during the meeting, was issued the OGMS Resolution no.5/2019, bearing the following contents:

RESOLUTION NO. 5
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company "CONPET" S.A. Ploiești
dated 30.09.2019

The Ordinary General Meeting of Shareholders of the Company "CONPET" S.A., with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, adopts today, during the meeting dated 30.09.2019 (in second call), following the shareholders debates, the following:

RESOLUTION

Art. 1. Approves the election of Mrs. Bărbuceanu Camelia - Mihaela as Secretary of the Ordinary General Meeting of Shareholders (OGMS.).

Art. 2. Approves the Revenues and Expenditure Budget (REB) amended for 2019.

Art. 3. Takes note of the Administrators' Report regarding the activity for Half I, 2019 (period January - June 2019), prepared as per the provisions of Art. 223 of ASF Regulation no.5/2018 and Art. 55 of EGO no.109/2011, accompanied by the Financial Statements at the date and for the period of six



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months ended June 30, 2019, as per Order of the Ministry of Public Finance no. 2844/2016 and the International Accounting Standard 34 "Interim Financial Reporting", as well as the Revision Report of the interim financial statement drafted by the financial auditor BDO Audit SRL.

Art. 4. Approves the nomination of the company BDO Audit SRL Bucharest, as financial auditor of the company CONPET S.A., Romanian legal person, member of the Financial Auditors Chamber in Romania, holder of authorization no. 18/02.08.2001, headquartered in Bucharest, sector 3, 24 Invingătorilor street, 1, 2, 3, 4 floor, registered at the National Office of Trade Registry under no. J40/22485/07.12.1994, TIN 6546223, represented by Mr. Bulată Vasile, in the quality of Audit Director and the settlement of the duration of the financial audit services contract for a period of 3 years starting the date of appointment thereof by the OGMS, namely for the years 2019, 2020 and 2021.

Art. 5. Appoints Mr. Buică Nicușor – Marian, Romanian citizen, Economist by profession, PIN, identified by, residing in, in the quality of administrator of the Company CONPET SA, the term of office of the appointed administrator being the date of the OGMS (30.09.2019) and up to the end of the mandate of the current Board of Administration (21.08.2022, inclusive of).

Art. 6. Approves the Contract of mandate that will be concluded with the new member of the Board of Administration.

Art. 7. Approves the designation of the representative of the Ministry of Energy in the Ordinary General Meeting of Shareholders, for the execution of the mandate contract of the administrator.

Art. 8. Acknowledges the Information Note no.31335/05.08.2019 to the Ordinary General Meeting of Shareholders with regards to the prescription of the shareholders' rights to the dividends related to the financial year 2015, unclaimed up to 31.07.2019.

Art. 9. Approves the registration date 17.10.2019 proposed by the Board of Administration, with ex-date 16.10.2019.

Art. 10. Approves the Empowerment:

a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;
b) of the Director General to perform the necessary diligence in order to register the administrator, the financial auditor and this OGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Director General
Eng. Timur— Vasile CHIȘ
S.s Illegible, Stamp



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