

Nr.37813/ 27.09.2019

Current Report no. 27/ 2019
as per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report:

27.09.2019

Name of the issuing entity:

CONPET S.A. Ploiești

Registered offices:

No. 1-3, Anul 1848 Street, Ploiești

Telephone/facsimile/email:

0244/ 401360/ 516451/ 402385/

actionariat@conpet.ro

1350020

No. at the Trade Registry:

J29/6/22.01.1991

Subscribed and paid-up share capital:

28,569,842.40 RON

Total number of shares:

8,657,528 nominative shares

The regulated market where the issued securities are being traded:

B.S.E., PREMIUM Category

Reporting significant events with regards to the Ordinary General Meeting of Shareholders of CONPET S.A. dated 27.09.2019 (in first call).

The Ordinary General Meeting of Shareholders (OGMS) of CONPET SA has met on 27.09.2019 (in first call), starting 10.00 A.M., at the company's headquarters in Ploiești no. 1-3 Anul 1848 street, following the call of the Board of Administration

The OGMS Convening Notice, approved by BoA Decision no.19/12.08.2019 has been published in the Official Gazette of Romania no. 3478/12.08.2019, Part IV and in „Romania Libera” newspaper, the edition of 21.08.2019, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 26/19.08.2019, report published on www.bvb.ro and www.conpet.ro.

As per Art.17 Para (1) of the Articles of Incorporation:

- 1) *For the validity of deliberations of the ordinary general meeting of shareholders are required:*
 - a) *In first call, the presence of the shareholders (here included the votes by correspondence) who should represent at least a half (1/2) of the total number of voting rights and the decisions be made by the majority of expressed votes.*
 - b) *In second call, regardless the number of the shareholders present or represented and the value of the share capital represented and the decisions be made by majority of cast votes.*

Considering the provisions of Art.17 Para (1) letter a) of the Articles of Incorporation and taking into account the attendance report drafted by the internal auditor and the technical secretariat of the meeting and of a list of attendance of the shareholders in first call of OGM, wherefrom resulting

that there have been present (inclusively by correspondence voting bulletins) a number of 5 shareholders, holders of a number of 1,323,484 shares/voting rights representing 15,2870% of the share capital, namely a share capital of 4,367,497.2 RON, it appears that the OGMS convened for the date of 27.09.2019 could not carry out its works, not having been met the legal requirements and the provisions of the Articles of Incorporation necessary to carry out the OGMS meeting at this first call – lack of quorum for the validity of the deliberations, respectively the shareholders attendance (here included the votes by correspondence that represent at least half (1/2) of the total number of voting rights.

Director General

Eng. Timur – Vasile CHIȘ

S.s. Illegible

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