

**NOTE:**  
**prepared in compliance with ASF Regulation no. 5/ 2018**  
**regarding the voting result during the EGMS held on 04.07.2019 - in first call**

As per the provisions of Art.209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Extraordinary General Meeting of Shareholders (hereinafter called EGMS), which took place in first call, under the legal and statutory quorum conditions, on 04.07.2019, at CONPET S.A. headquarters, located in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 5, holders of a number of 5,812,029 shares/voting rights, representing 67.1327 % of the total number of shares/voting rights, namely a share capital in amount of 19,179,695.7 RON, out of which:
  - 3 shareholders present in the meeting hall, holders of a number of 5,086,921 shares/voting rights, representing 58.7572 % of the total number of shares/voting rights, a share capital in amount of 16,786,839.3 RON, respectively the representative of the Ministry of Energy, holder of a number of 5,083,372 shares/voting rights, representing 58.7162% of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON and 2 shareholders natural persons, holders of a number of 3,549 shares with nominal value of 3.30 RON, representing 0.041 % of the total number of shares/voting rights, respectively a share capital amounting to 11,711.7 RON.
  - 2 shareholders who have submitted correspondence voting bulletins, holders of a number of 725,108 shares/voting rights, representing 8.3755 % of the total number of shares/voting rights, respectively a share capital in amount of 2,392,856.4 RON.
- **The statement of shares and voting rights at EGMS date:**  
Total number of shares: 5,812,029, out of which shares with voting rights: 5,812,029  
Total number of voting rights: 5,812,029
- **The result of the vote during EGMS dated July 4th, 2019:**

**ITEM 1**

Following the exercise of the voting on the approval of the election of Mr. Prepeliță Alexandru as Secretary of the Extraordinary General Meeting of Shareholders (proposal of the majority shareholder), it was registered the following result:

| <i>For</i>          | <i>Against</i> | <i>Abstention</i> |
|---------------------|----------------|-------------------|
| 5,812,029 (100.00%) | -              | -                 |

Number of shares for which valid votes were expressed: 5,812,029 (representing 67.1327 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 5,812,029. Total number of validly expressed votes: 5,812,029. By a number of 5,812,029 "For" votes, representing 100.00% of the total votes cast, Item 1 is approved.

### ITEMS 2, 3, 4 and 5

With regards to items 2, 3, 4 and 5 on the agenda of the EGMS, considering art. 117 para. (8) of Law no. 31/1990 on companies, republished, as amended and supplemented, which provides that "for the listed companies the relevant provisions of the capital market specific law are applied", provisions of art. 87 para. (2) of Law no. 24/2017 regarding the issuers of financial instruments and market operations, stating that "the share capital augmentation through contribution in kind is approved by the Extraordinary General Meeting of Shareholders, attended by shareholders representing at least 85% of the share capital and with the vote of shareholders representing at least 3/4 of the voting rights" and, given the attendance of shareholders at the meeting of the EGMS, which shows that are present (including the forms for voting by correspondence) a total of five shareholders, holders of a total of 5,812,029 shares/voting rights representing 67.1327% of the share capital, it appears that in this first meeting convening the EGMS the quorum provided by law has not been met, quorum necessary for the capital augmentation through contribution in kind.

### ITEM 6

Following the exercise of the vote on the empowerment:

a) of the President of the Extraordinary General Meeting of Shareholders to sign the EGMS Resolution;

| <b>For</b>          | <b>Against</b> | <b>Abstention</b> |
|---------------------|----------------|-------------------|
| 5,812,029 (100.00%) | -              | -                 |

Number of shares for which valid votes were expressed: 5,812,029 (representing 67.1327 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 5,812,029. Total number of validly expressed votes: 5,812,029. By a number of 5,812,029 "For" votes, representing 100.00% of the total votes cast, Item 6 a) is approved.

b) of the Director General to perform the necessary diligence in order to register this EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

| <b>For</b>          | <b>Against</b> | <b>Abstention</b> |
|---------------------|----------------|-------------------|
| 5,812,029 (100.00%) | -              | -                 |

Number of shares for which valid votes were expressed: 5,812,029 (representing 67.1327 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 5,812,029. Total number of validly expressed votes: 5,812,029. By a number of 5,812,029 "For" votes, representing 100.00% of the total votes cast, Item 6 b) is approved.

EGMS Secretary  
Alexandru Prepeliță

Internal Auditor  
Manuela Stoica

Technical Secretariat  
Adina Modoran  
Andreea Rusu  
Alina Petrescu